



Market Announcement

28 April 2022

Solstice Minerals Limited (ASX: SLS) – Admission and Quotation

Description

Solstice Minerals Limited ('SLS') was admitted to the Official List of ASX on Thursday, 28 April 2022.

The securities of SLS will commence quotation at 11:00AM AEST on Monday, 2 May 2022.

SLS raised \$12,000,000 pursuant to the offer under its prospectus dated 14 March 2022 by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	100,000,000 fully paid ordinary shares 15,000,000 options
ASX code	SLS
Time	11:00AM AEST
Date	Monday, 2 May 2022
ASX trade abbreviation	SOLSTICE
ISIN	Fully paid ordinary shares: AU0000214157 Options: AU0000214165
Registered office	Solstice Minerals Limited Address: Suite 22, Level 1, 513 Hay Street, Subiaco, Western Australia 6008 Phone: (08) 9381 9997 Email: CoSec@solsticeminerals.com.au
Company secretary	Jessica O'Hara
Share Registry	Automic Registry Services Address: Level 5, 191 St Georges Terrace, Perth, WA 6000 Phone: +61 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 4.9 of the Prospectus
Activities	Mineral exploration
Lead manager	Euroz Harleys Limited and Argonaut Securities Pty Ltd
Underwriter	n/a



ASX restricted securities	6,500,000 unquoted options exercisable at \$0.29 expiring on or before 22 April 2026, classified by ASX as restricted securities and to be held in escrow until 2 May 2024, being 24 months from the date of Quotation
Other securities not quoted	3,750,000 unquoted options exercisable at \$0.29 expiring on or before 22 April 2026

What do I need to do and by when?

For further information, please refer to SLS's Prospectus.

Need more information?

For further information, please call the Company on (08) 9381 9997.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Barbara Lim

Adviser, Listings Compliance (Perth)