

12 October 2022

Dear Shareholder

### **SOLSTICE MINERALS LIMITED 2022 ANNUAL GENERAL MEETING**

You are invited to attend the first Annual General Meeting (**AGM**) of Solstice Minerals Limited (**Solstice** or the **Company**), which will take place at Level 12, Exchange Tower, 2 The Esplanade, Perth, Western Australia on Wednesday, 16 November 2022 at 9.00am (AWST).

The AGM will be held as a hybrid meeting. All shareholders are entitled to attend the AGM at the time, date and place set out above and vote in person. However, the Company is also pleased to provide shareholders with the opportunity to attend and participate in the AGM through an online meeting platform powered by its share registry, Automic. Pursuant to this platform, shareholders will be able to attend, participate and vote online. If you are a shareholder and you wish to attend and vote at the AGM through this platform, please follow the instructions set out in the Notice of Annual General Meeting (**Notice**).

Shareholders who propose to attend the AGM in person are encouraged to check the Company's market announcements and website shortly before the AGM for any changes it may make to the holding or conduct of the AGM, if necessary or appropriate, due to government regulations and guidance on physical gatherings.

In accordance with recent amendments to the *Corporations Act 2001* (Cth), the Company will not be dispatching physical copies of the Notice to shareholders unless a shareholder has previously requested a hard copy. Instead, a copy of the Notice is available on the Company's website at [www.solsticeminerals.com.au](http://www.solsticeminerals.com.au) and has also been lodged on the Company's ASX market announcements platform at [www.asx.com.au](http://www.asx.com.au) (ASX: SLS).

If you have nominated an email address and have elected to receive electronic communications from the Company, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice. In order to receive electronic communications from the Company in the future, please update your Shareholder details online at <https://investor.automic.com.au/#/home> and log in with your unique shareholder identification number and postcode (or country for overseas residents).

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant, or other professional adviser. If you have any difficulties obtaining a copy of the Notice please contact the Company's share registry, Automic, on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas).

All resolutions for the AGM will be decided via a poll. The poll will be conducted based on votes submitted by proxy, together with any votes cast at the AGM.

## How to submit your vote in advance of the AGM

Shareholders are encouraged to vote online at <https://investor.automic.com.au/#/home> or by returning the attached proxy form:

**By email:** [meetings@automicgroup.com.au](mailto:meetings@automicgroup.com.au)

**By fax:** +61 2 8583 3040

**By post:** Automic  
GPO Box 5193  
Sydney NSW 2001

Your proxy voting instruction must be received by 9.00am (AWST) on Monday, 14 November 2022, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the AGM.

Full instructions on how to submit your proxy are set out on page 3 of the Notice.

## Voting at the AGM

To vote in person, please attend the AGM at the time, date and place set out above. Alternatively, you may attend, participate, and vote at the AGM through the online meeting platform powered by Automic. Full instructions on how to access the AGM online are set out on page 2 of the Notice.

The release of the Notice, and accompanying documents, has been authorised by the Board of Solstice Minerals Limited.

We look forward to your participation at the AGM in the manner outlined above and thank you for your continued support.

Yours faithfully



Alastair Morrison  
Executive Director  
Solstice Minerals Limited