

Chair's Address and Investor Presentation

Solstice Minerals Limited (ASX: SLS, **Solstice** or **the Company**) advises that Chair, Mr Matthew Yates will address shareholders at the Annual General Meeting (**AGM**) of the Company being held at 10.00am (AWST) today.

Solstice also advises that CEO & Managing Director, Mr Nick Castleden will be presenting to shareholders at the AGM.

Copies of the Chairman's Address and the Investor Presentation are attached.

This announcement has been authorised for release by the Board.

For further information please contact:

Nick Castleden

CEO & Managing Director

T: +61 (8) 9200 1838



Chair's Address

Dear Shareholders,

On behalf of the Board, it gives me great pleasure to welcome you to the fourth Annual General Meeting for Solstice Minerals Limited.

The Company has seen significant growth during the year with the systematic exploration of its existing tenure and also through business development.

The exploration and executive management team have been very busy during the year, with significant RC and aircore drill programs being completed following on from the targeting and preliminary work completed in FY2024. The focus of the Company narrowed during the year to cover predominantly gold and copper, reflecting the rapid escalation in value during the year. Recently gold has reached A\$6,600 per ounce and copper has recently hit all-time highs over US\$11,000/tonne. Given the Company's portfolio we are in an excellent position to capitalise on the exceptional value of these metals.

The Company's interest in copper has materialised in the acquisition of the Nanadie Copper Gold Project in the Murchison which boasts a Mineral Resource Estimate of 160,000t of copper and 130,000oz of gold¹. This demonstrates our capacity as a Company to acquire advanced projects and enhance shareholder value. Drilling has commenced at Nanadie and our recent geological review which generated the current drill program provides us with the confidence that if successful, the drilling will materially expand the current MRE which could be a game changer for the Company.

Exploration in the Yarri Project area has yielded significant results with a gold discovery at the Edjudina Range Prospect. Aircore and RC drilling has identified both oxide and primary mineralisation over a kilometre in strike length. The mineralisation remains open in all directions. Whilst we await the latest aircore results, we are confident that this prospect will warrant further follow up RC and aircore drilling.

In addition, RC drilling at the Bluetooth and Statesman Well Prospects have yielded significant results and follow-up RC drilling in FY2026 has already been completed at Bluetooth, with further drilling planned. Bluetooth, in particular, continues to deliver significant gold mineralisation over 800m in strike length. The third RC program has also identified the potential for the gold mineralisation to extend into fresh rock.

The Yarri Project covers approximately 1665 square kilometres with major mining operations and significant mining infrastructure adjacent to all of the Company's tenure. Last year's sale of the Hobbes Project to Northern Star demonstrates the Company's willingness to monetise assets that it deems non-standalone, rationalise the portfolio as it moves forward and acquire projects we believe can significantly enhance shareholder value.

Our strong cash position of \$14 million presents an excellent opportunity to advance existing projects and to pursue new business development opportunities, in WA and other jurisdictions.

¹ Refer to the Company's ASX announcement dated 5 February 2025.



The Company's highly credentialed and experienced Board and management team have discovered and developed large-scale gold mines in both Africa and Australia remain focussed on growth and delivering the optimum outcome for our shareholders.

On behalf of the Board, I thank you for your continued support and look forward to the coming year with enthusiasm and optimism as we share this exciting journey with you.

Thank you.

Matthew Yates

Non-Executive Chair

*The information in this address that relates to previously reported Estimates of Mineral Resources is extracted from the ASX announcement dated 5 February 2025 (**Original Announcement**). The Company confirms that it is not aware of any new information or data that materially affects the information included in the Original Announcement and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Original Announcement continue to apply and have not materially changed.*

SOLSTICE

MINERALS LTD
ASX: SLS

Discovering gold + defining copper

Annual General Meeting November 2025



IMPORTANT NOTICES AND DISCLAIMERS

Nature of Document

The purpose of this presentation is to provide general information about Solstice Minerals Limited (Solstice) which is current as at the date released unless otherwise specified. It is information in a summary form and does not purport to be complete. The information in this presentation should be read in conjunction with Solstice's other announcements lodged with the ASX.

No Advice or Offer

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Disclaimer/Forward Looking Information

This presentation contains certain forward-looking statements, guidance, forecasts, estimates, prospects and projections in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events, which as at the date of this presentation are considered reasonable, but that may or may not eventuate (Forward-Looking Statements).

Forward-Looking Statements can generally be identified by the use of forward-looking words such as, 'anticipate', 'estimates' 'will', 'should', 'could', 'may', 'expects', 'plans', 'forecast', 'target' or similar expressions and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production and expected costs. Indications of, and guidance on future earnings, cash flows, costs, financial position and performance are also Forward-Looking Statements.

Persons reading this presentation are cautioned that such statements are only predictions, and that actual future results or performance may be materially different. Forward-Looking Statements, opinions and estimates included in this presentation are based on assumptions and contingencies which are subject to change, without notice, as are statements about market and industry trends, which are based on interpretation of current market conditions. Forward-Looking Statements are provided as a general guide only and should not be relied on as a guarantee of future performance.

Forward-Looking Statements are subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. No representation or warranty, express or implied, is made by Solstice that any Forward-Looking Statement will be achieved or proved to be correct. Further, Solstice disclaims any intent or obligations to update or revise any Forward-Looking Statements whether as a result of new information, estimates or options, future events or results or otherwise, unless required to do so by law.

Compliance Statement

The information in this presentation that relates to Exploration Results and Estimates of Mineral Resources is extracted from the Company's Prospectus dated 14 March 2022 (Prospectus) and ASX announcements dated 14 July 2022, 10 March 2023, 10 October 2023, 16 January 2024, 7 May 2024, 9 September 2024, 8 October 2024, 28 October 2024, 28 November 2024, 5 February 2025, 11 June 2025, 25 June 2025, 8 July 2025, 8 August 2025, 25 August 2025, 27 August 2025, 25 September 2025, 6 October 2025 and 9 October 2025 (Original Announcements), as referenced, which in the case of Solstice announcements are available at www.solsticeminerals.com.au. Solstice confirms that it is not aware of any new information or data that materially affects the information referenced in the Prospectus and Original Announcements and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.



Experienced WA explorer, well-funded and growth ready.

Exploring a large, **carefully - assembled** ground holding in the heart of **West Australia's Goldfields**

Active **RC drilling** on **advanced gold prospects**, greenfield targets abound

100% Nanadie Cu-Au Project – rare and unconstrained **162,000t copper** and **130,000oz gold** Mineral Resource (MRE)¹ on granted Mining Lease

Capital flexibility of **\$14.0M** cash

Board and management team with **~\$2bn in cumulative past transactions**, technical and capital markets expertise

1. For Nanadie MRE refer to Slide 22 and ASX: SLS 5 February 2025

Corporate Overview

ASX SLS	113M Shares on issue	A\$33.9M Market Cap at 30c	A\$14.0M Cash ¹	A\$0.12c Cash per share	A\$19.9M EV
	14.5M Listed 20c Options ²				

Board & Associates	Institutions	Tim Goyder Entities	Top 20
6.2%	24.1%	2.2%	54.7%

1. Cash position as of 30 September 2025.

2. Excludes 17.1M Unlisted Options (various ex. price and expiry) and 2.8M Performance Rights, held by staff, management and Board.

Experienced board and management team

Matthew Yates Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Nick Castleden Managing Director and CEO

+25 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Michael Emery Non-Executive Director

+15yrs Mining Engineer with MBA, former resources analyst, in resource and capital markets

Alastair Morrison Non-Executive Director

+30 years (Geologist) Former Exploration Manager of East African Gold Mines, last 18 years as analyst & portfolio manager

Meredith Campion Non-Executive Director

Founding partner of the Perth office of Allen & Overy (now Allen Overy Shearman Sterling), extensive experience in corporate, commercial and resources law, including M&A and capital raising

Silfia Morton/James Doyle Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

Dr Mark Alvin Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Exploration Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Deal active.

Strategic tenure sales (\$10M Hobbes sale 2024) & placement delivers a **strong cash position**

Excellent foundation to acquire projects to complement the current **Yarri** gold tenure

Flexibility to act on commercial opportunities such as **Nanadie** to add shareholder value

Board and Management with history of corporate results:

Matt Yates – ASX: OreCorp – **\$270m takeover**, ASX: Mantra Resources – **\$1.02b takeover** 2010, and ASX: OmegaCorp - **\$200m takeover** 2007.

Nick Castleden – ASX: Apollo Consolidated - **\$181m takeover** 2021

Alastair Morrison – East African Gold Mines Ltd - **US\$252m takeover** by Placer Dome 2003

Drill Active.

Yarri - significant 100% controlled >1,500km² footprint in renowned gold terrain within 150km of Kalgoorlie

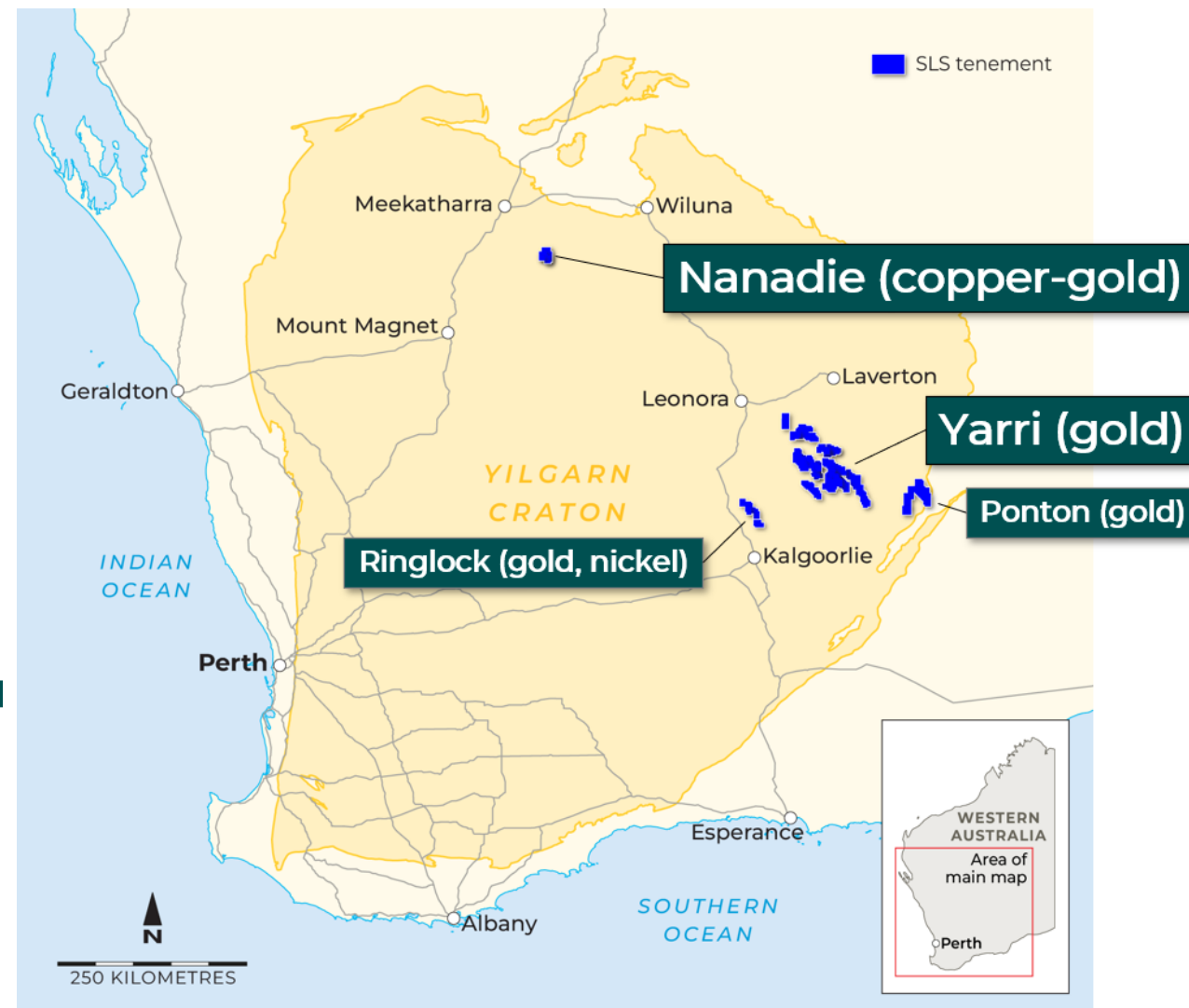
Sequential RC drillout of advanced gold prospects and aircore drilling at high-reward greenfield targets

Solstice technical team has deep local experience - data-led target generation on refined tenure holding, 'boots on ground' validation, then focus on drill-led gold discovery

Over 60,000m drilling completed since listing

Nanadie - recent acquisition of large-scale unconstrained Cu-Au system on granted Mining Lease and underpinned by 162,000t copper and 130,000oz gold MRE

5,000m Phase 1 RC drill program now underway, testing significant MRE growth targets





Yarri Project.
High quality gold targets in
a proven terrain.

Yarri GOLD.

150km strike of prime gold exploration tenure.

Key holdings around >4Moz Carosue Dam-Porphyry gold hub
(Northern Star ASX: NST)

Compelling list of advanced gold prospects with growth
potential and pipeline of kilometre-scale greenfield targets

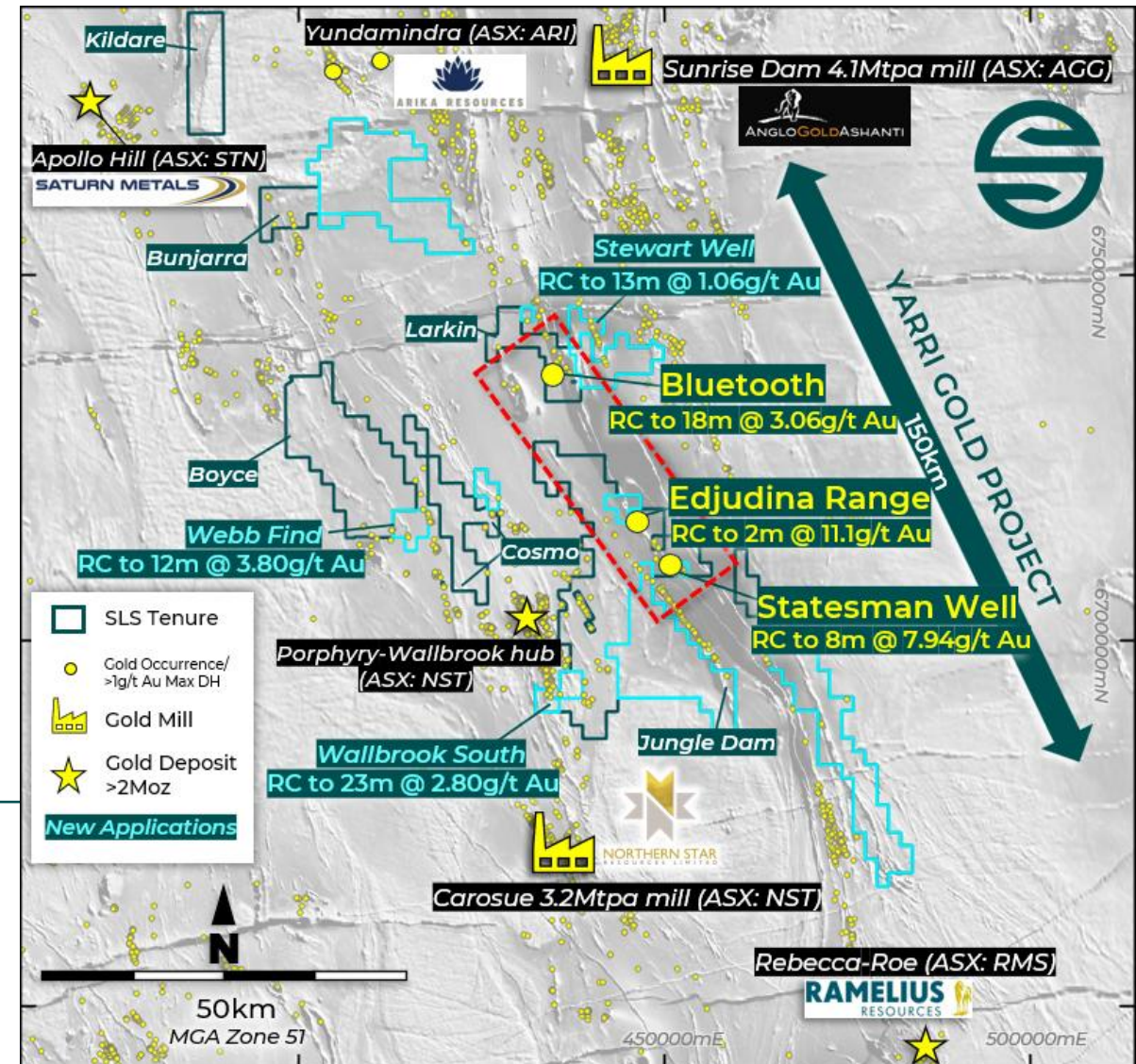
Ongoing RC drilling success at advanced Bluetooth¹ prospect,
high-grade RC results at Edjudina Range² and Statesman Well³

Greenfield targets tested via aircore drilling through cover =
a fast and cost-efficient pathway to new gold discovery

Strategic tenure applications adding new advanced targets⁴

\$10m sale of Hobbes to Northern Star demonstrates that new
discoveries are well placed for commercial outcomes in an
active gold camp with significant haul road infrastructure

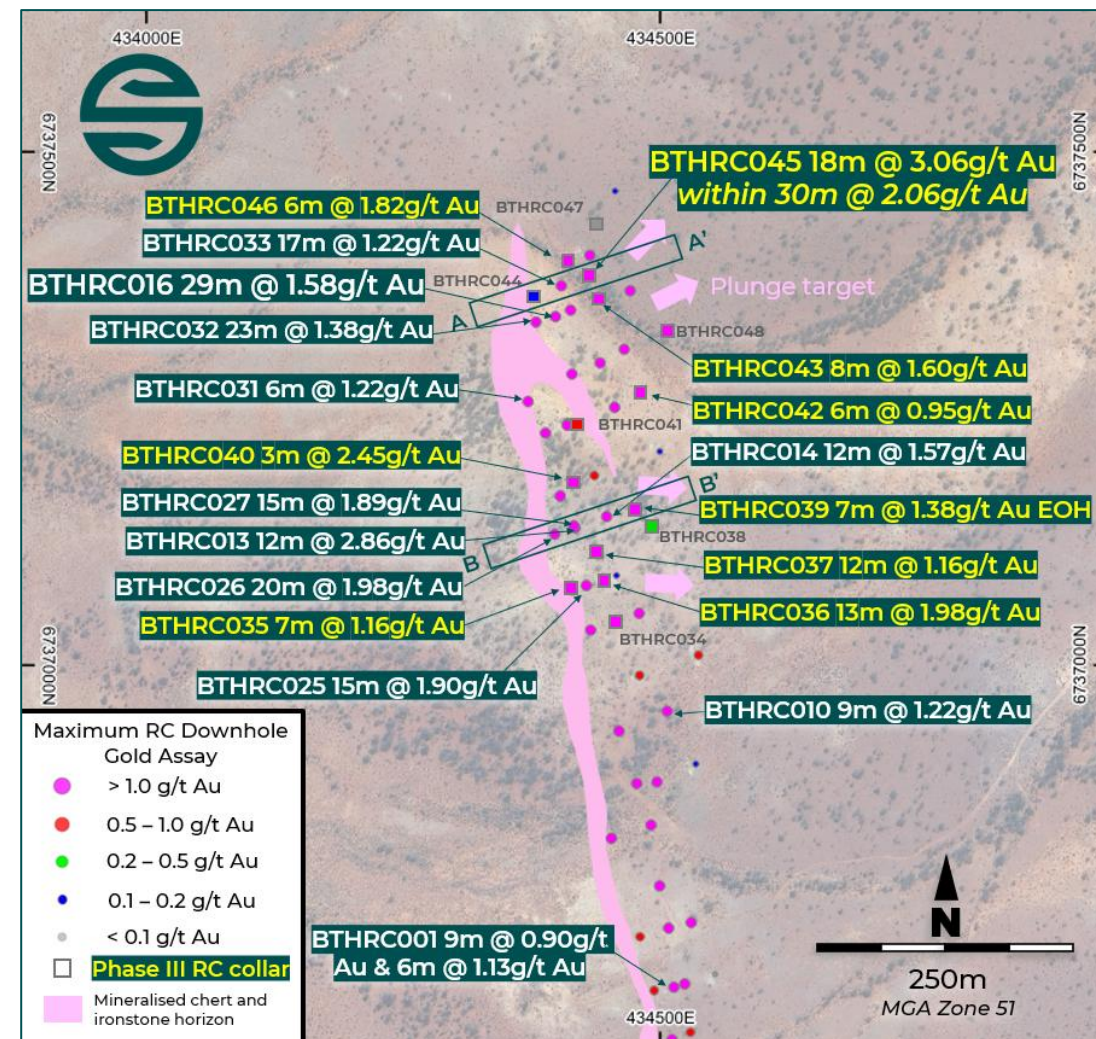
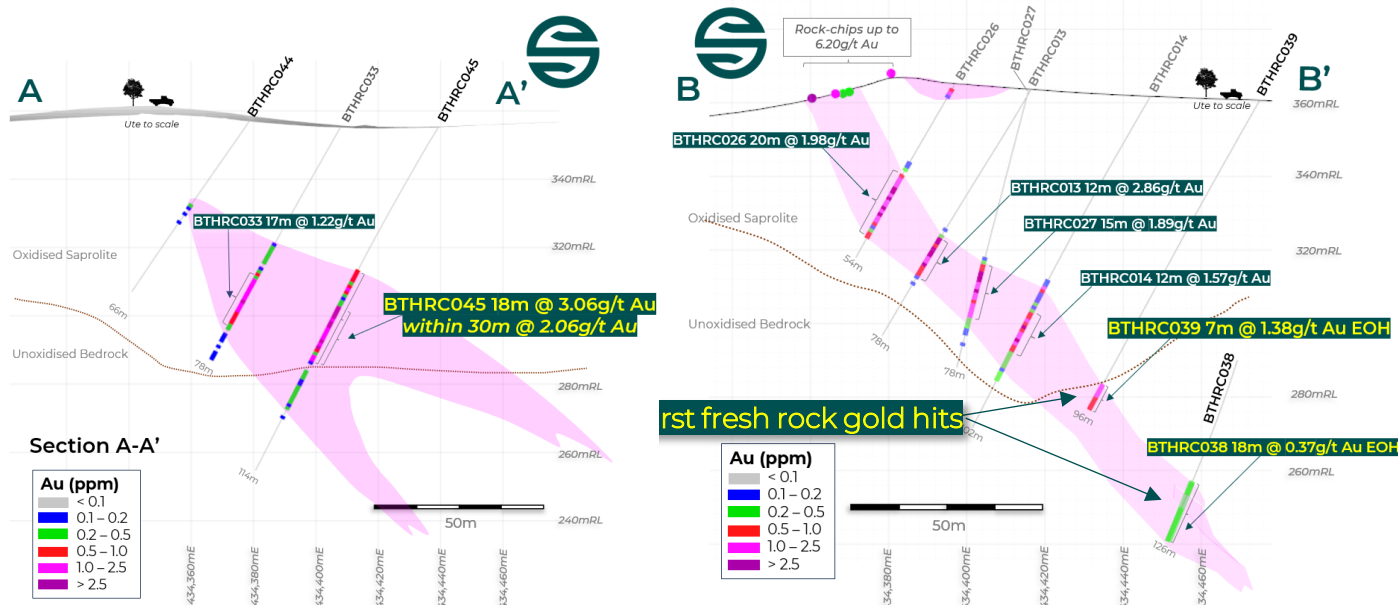
1. For exploration results quoted in image refer to ASX: SLS 9 October 2025 (Bluetooth), 6 October 2025 (Edjudina Range), 11 June 2025 (Statesman Well) and 25 September 2025 (Stewart Well, Webb Find and Wallbrook South)



Advanced Gold Target. Bluetooth.

2025 RC outlines **significant new near-surface mineralised system**, results incl.: **18m @ 3.06g/t Au**, **29m @ 1.58g/t Au**, **20m @ 1.98g/t Au**, **23m @ 1.38g/t Au**, **12m @ 2.86g/t Au**, and **15m @ 1.89g/t Au**¹

Next phase RC to infill oxide and expand **fresh rock** intercepts



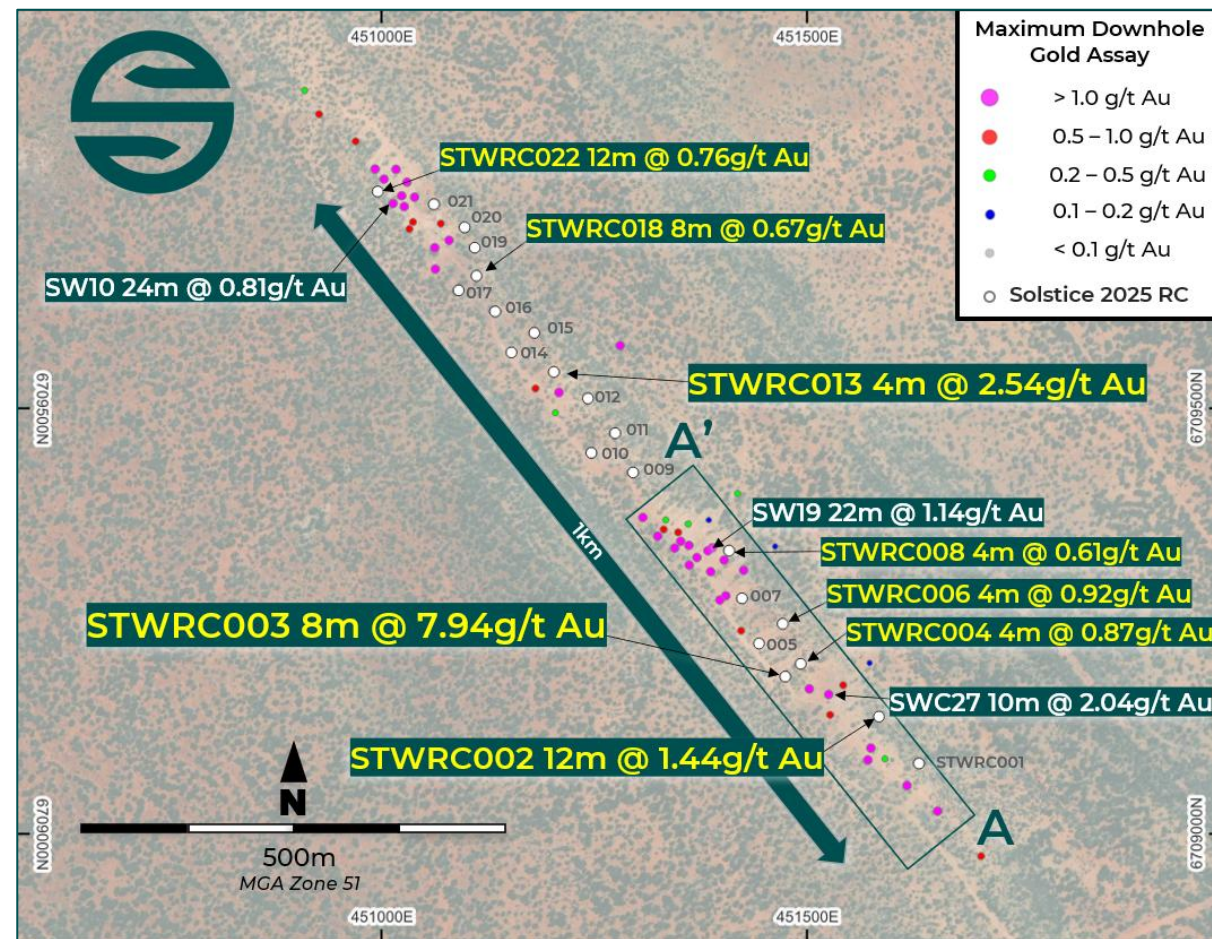
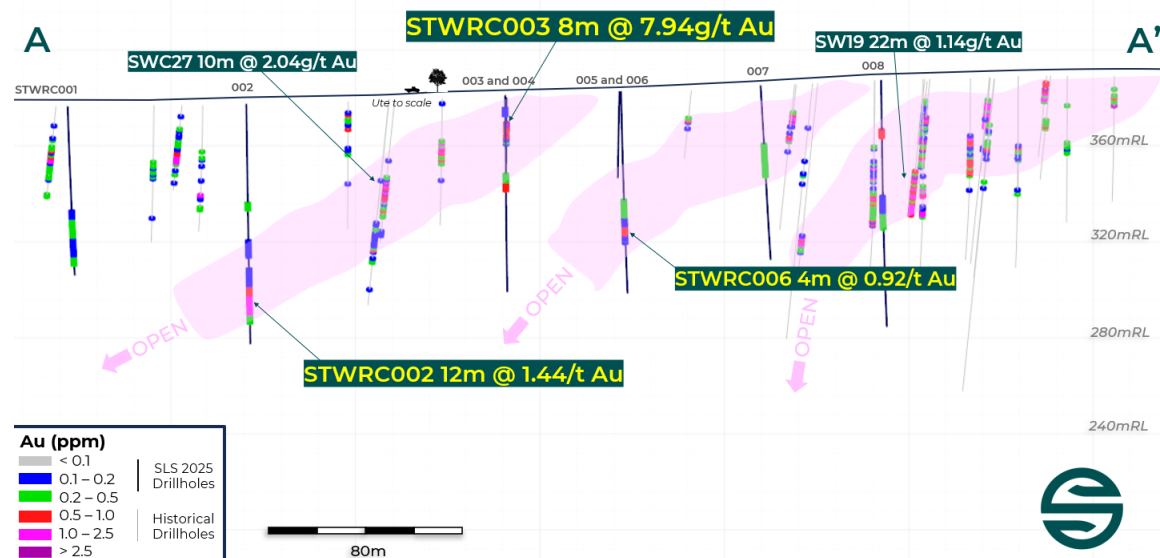
1. For Bluetooth drill intercepts refer to ASX: SLS 9 October 2025, 25 August 2025 and 8 July 2025. For rock chip samples refer to SLS Prospectus dated 14 March 2022.

Advanced Gold Target. Statesman Well.

Solstice's 2025 RC drilling delivered **strong shallow gold intercepts** incl. **8m @ 7.94g/t Au** and **12m @ 1.44g/t Au**¹

Multiple **10-20m wide +1g/t gold intercepts** in historical drilling²

1km long target horizon with **untested strike extensions**



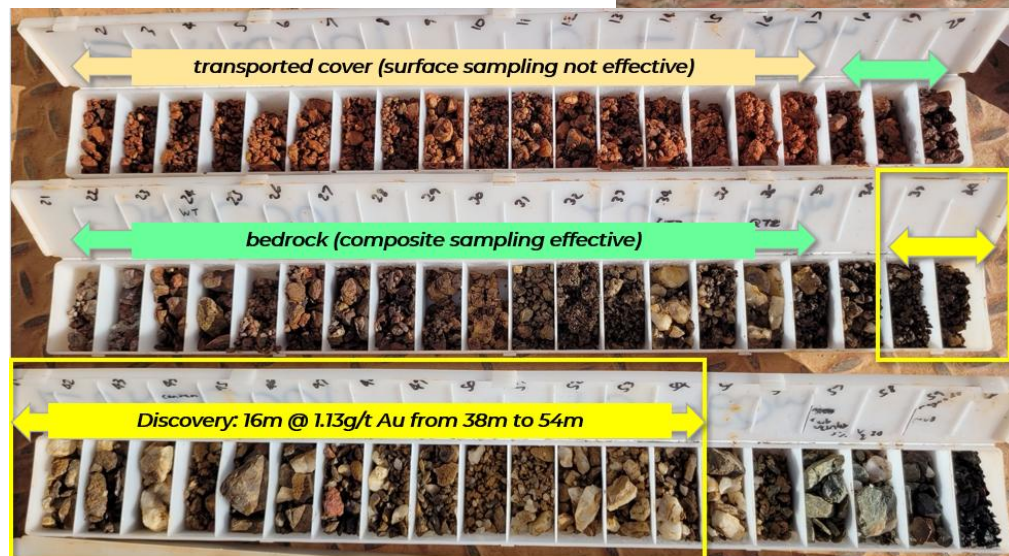
1. For Statesmen Well drill intercepts refer to ASX: SLS 11 June 2025 and 7 May 2024
2. Refer to WA DEMIRS/Data & Software Centre/ Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021

Pursuit of Greenfield Gold Discovery.

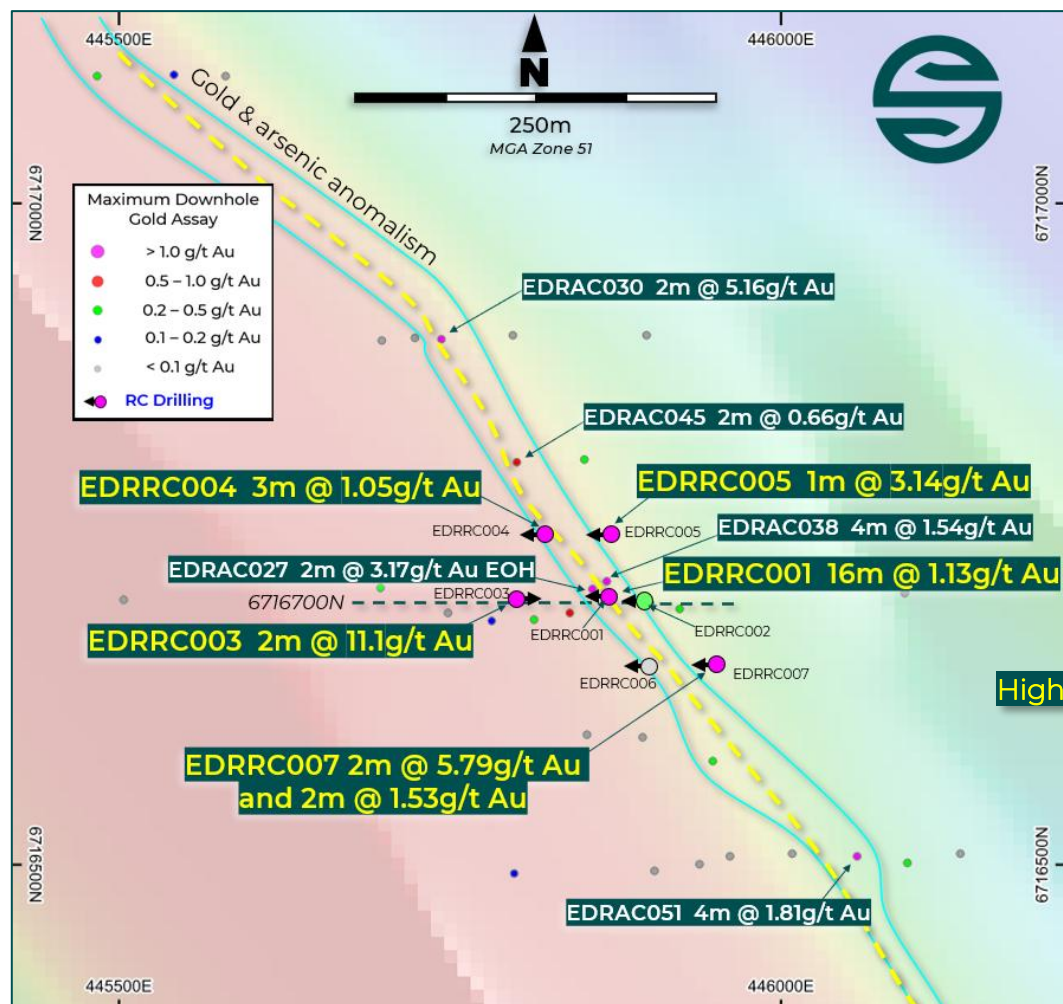
Pipeline of **strong greenfield targets** in **unexplored** terrain

Structural or along-strike geochemical targets **below shallow transported cover**

Rapid and cost-effective first tests via **aircore drilling**

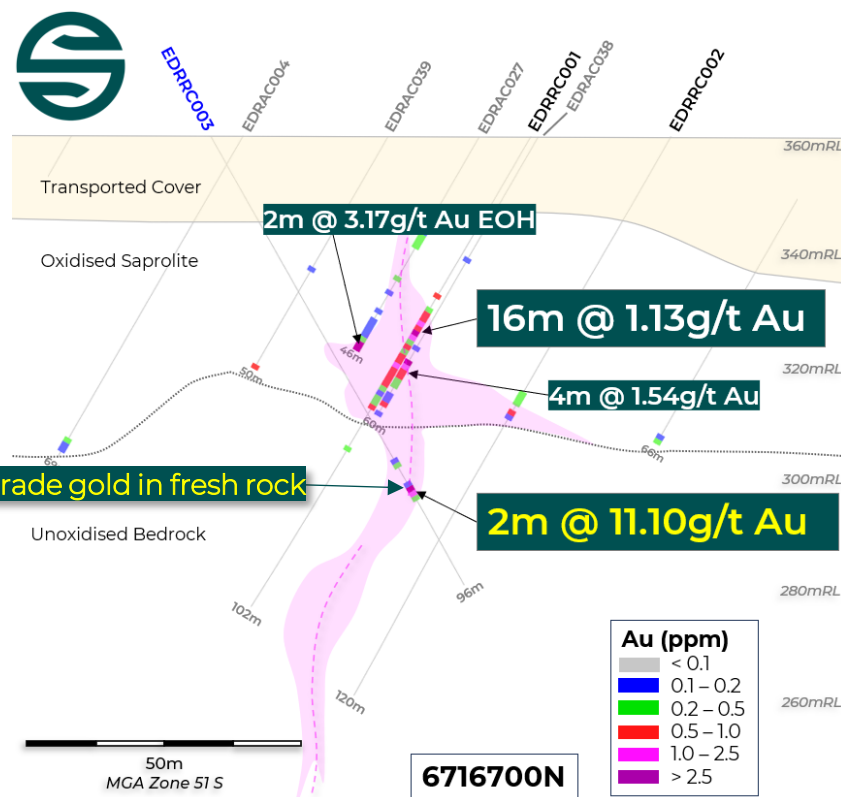


Example of Greenfield Gold Discovery.



Edjudina Range.

>1km mineralised trend¹ taking shape below 20m transported cover, evidence of **high-grade gold** in **fresh rock, strong alteration, quartz veining** and pathfinder support in wide spaced aircore lines.



First RC drilling delivers
16m @ 1.13g/t Au & 2m @
11.10g/t Au in alteration &
quartz veining

AIRCORE CONTINUES, next RC drilling in planning

Part of **4km untested**
litho-structural trend

Strong validation of Solstice's greenfield search strategy

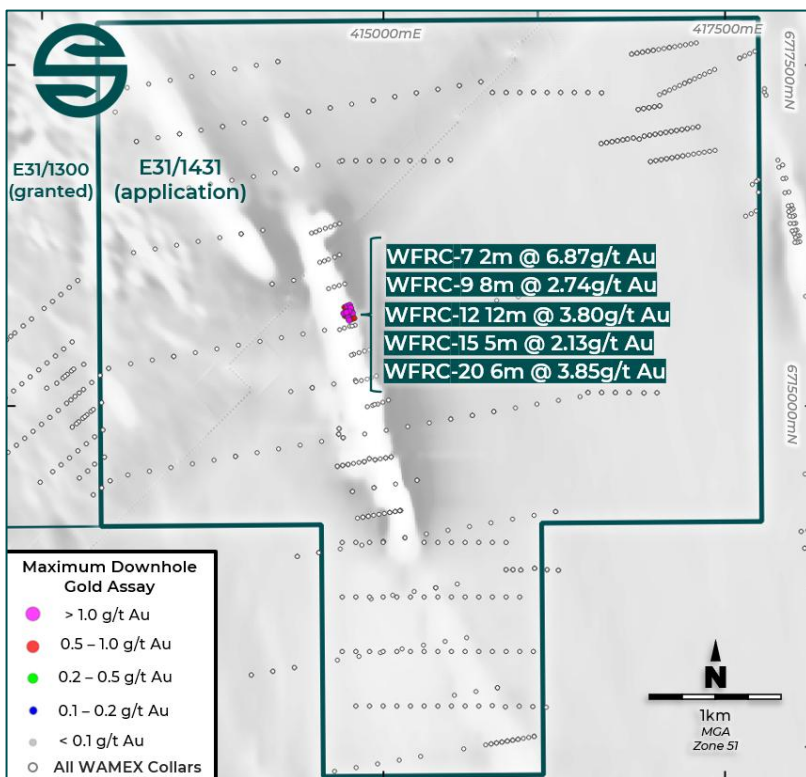
1. For Edjudina Range drill intercepts refer to ASX: SLS 6 October 2025, 27 August 2025 and 25 June 2025.

Value add via new tenure.

Strategic tenement applications led by data and on-ground experience. Pipeline of advanced gold prospects for RC drilling following grant and permitting:

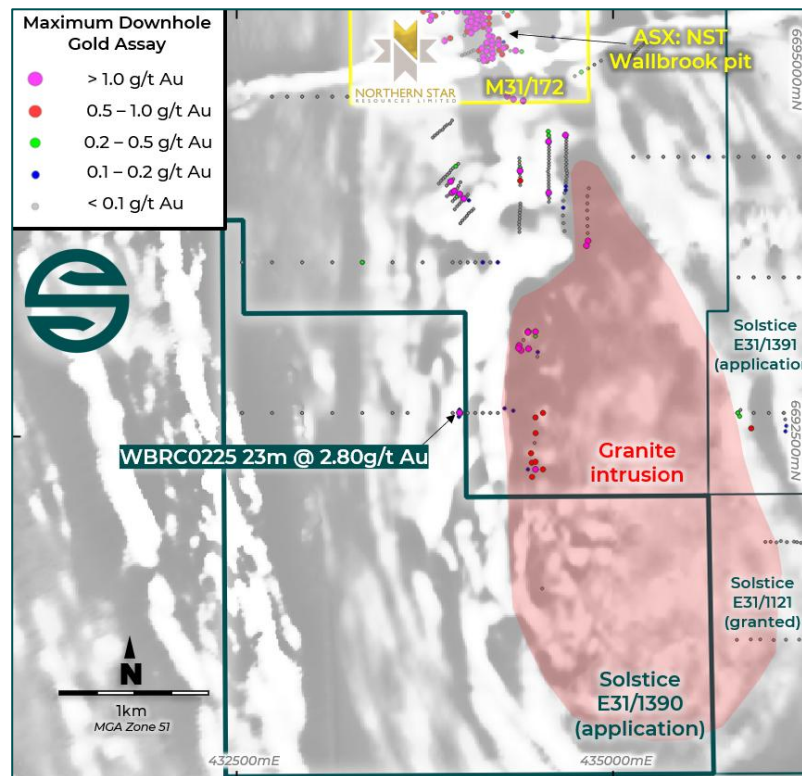
Webb Find

RC results to **12m @ 3.80g/t Au**



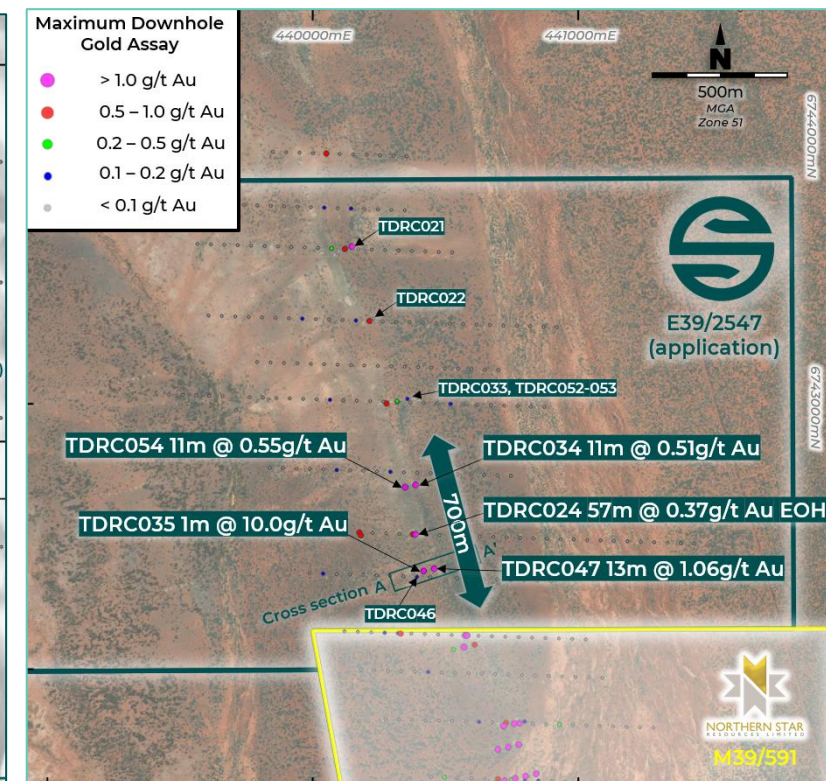
Wallbrook West

RC results to **23m @ 2.80g/t Au**



Stewart Well

RC results to **13m @ 1.06g/t Au**



Nanadie Project. Targeting copper-gold MRE growth



Nanadie COPPER-GOLD.

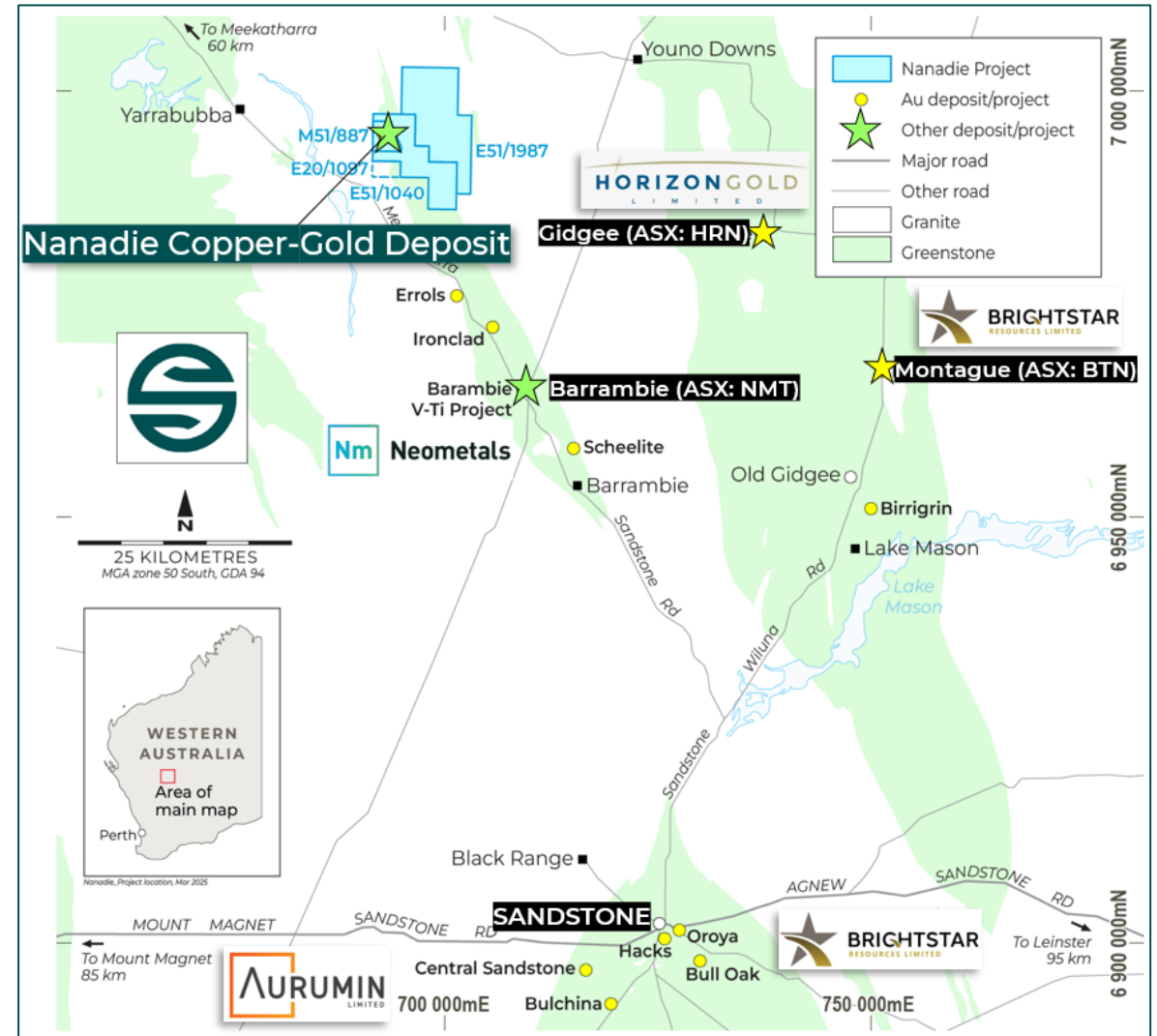
Open and unconstrained 100% owned 162,000t copper and 130,000oz gold Mineral Resource Estimate (MRE)

Strategic copper exposure on **granted Mining Lease** in stable and proven mining friendly jurisdiction

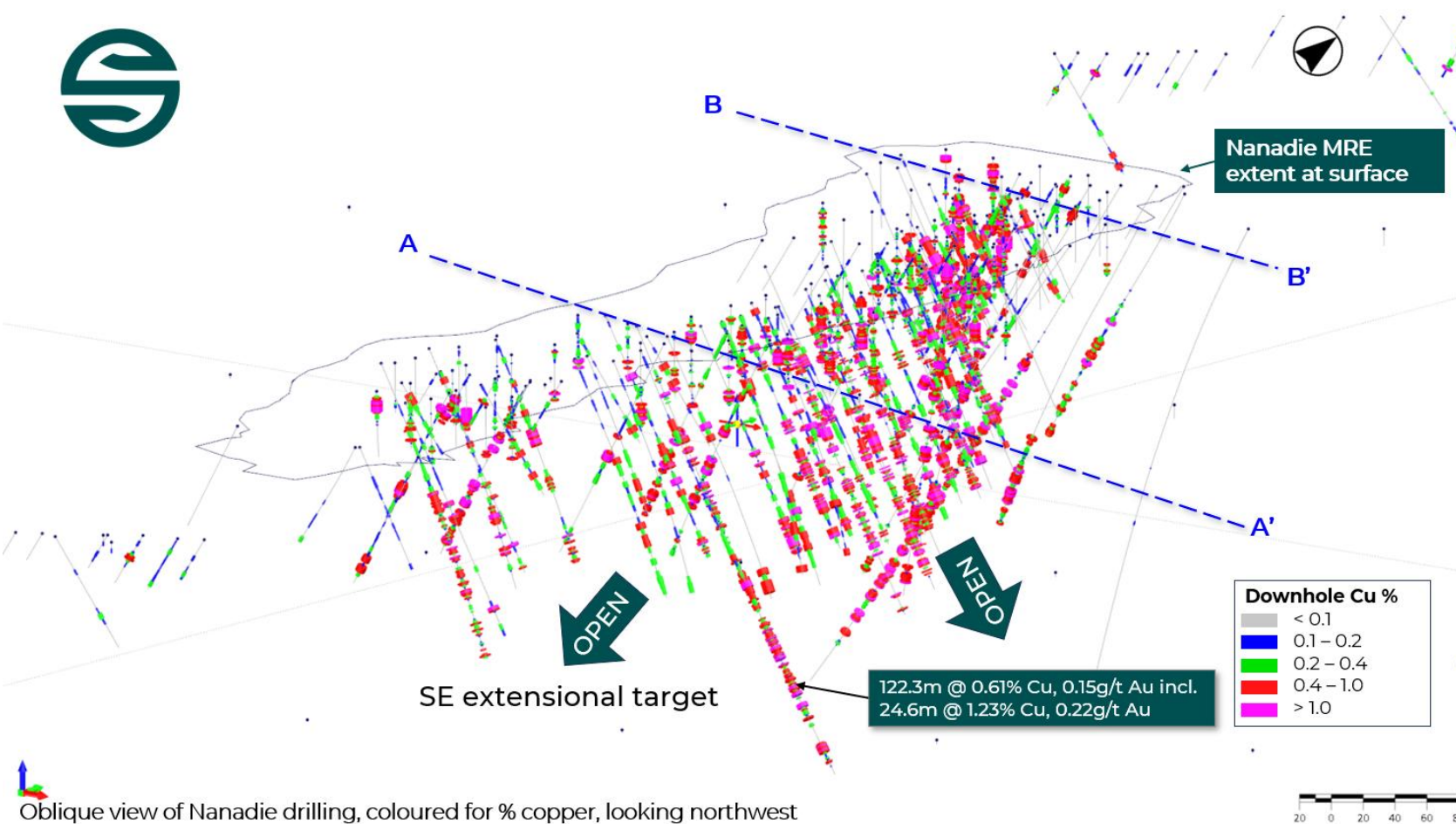
Solstice's geological targeting confirms strong MRE expansion upside plus exciting step-out exploration potential²

5,000m MRE expansion RC program underway

Copper has an excellent long-term supply-demand outlook and **quality growth assets are rare**



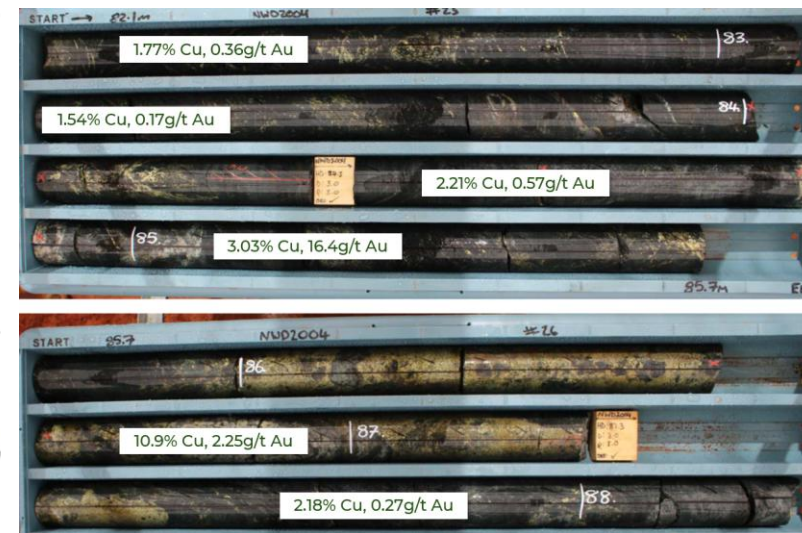
Nanadie. Unconstrained systems are rare



Mafic intrusive-hosted disseminated and vein sulphide system

Mineralised zone over 900m long and up to 150m wide¹ – a geometry suitable for open-pit mining

Sulphide veins add significant high-grade (>1% Cu, ~0.4g/t Au) component¹



1. For Nanadie drill intercepts refer to ASX: SLS 5 February 2025

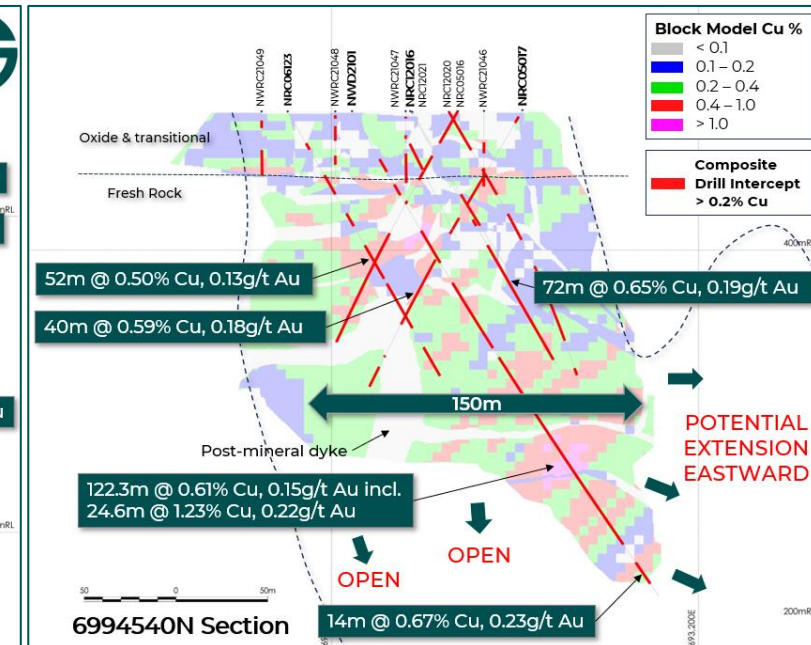
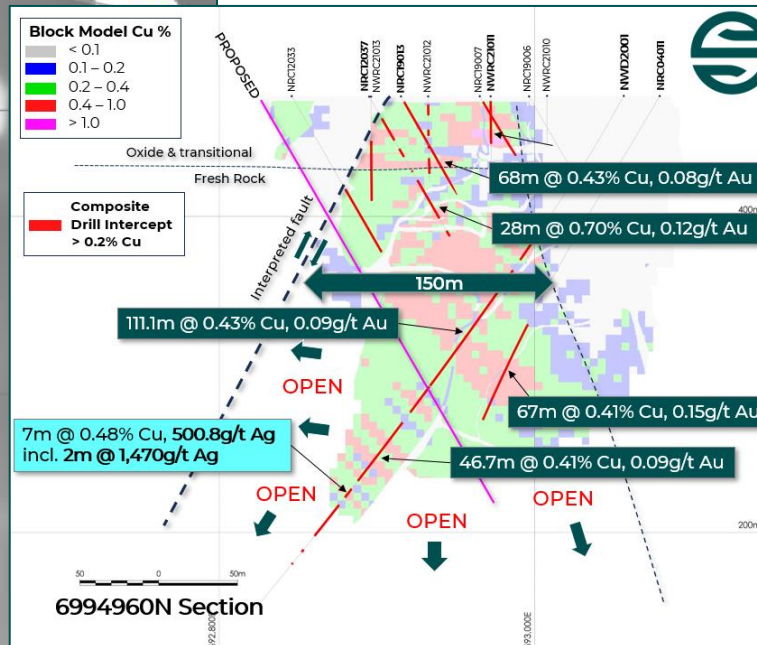
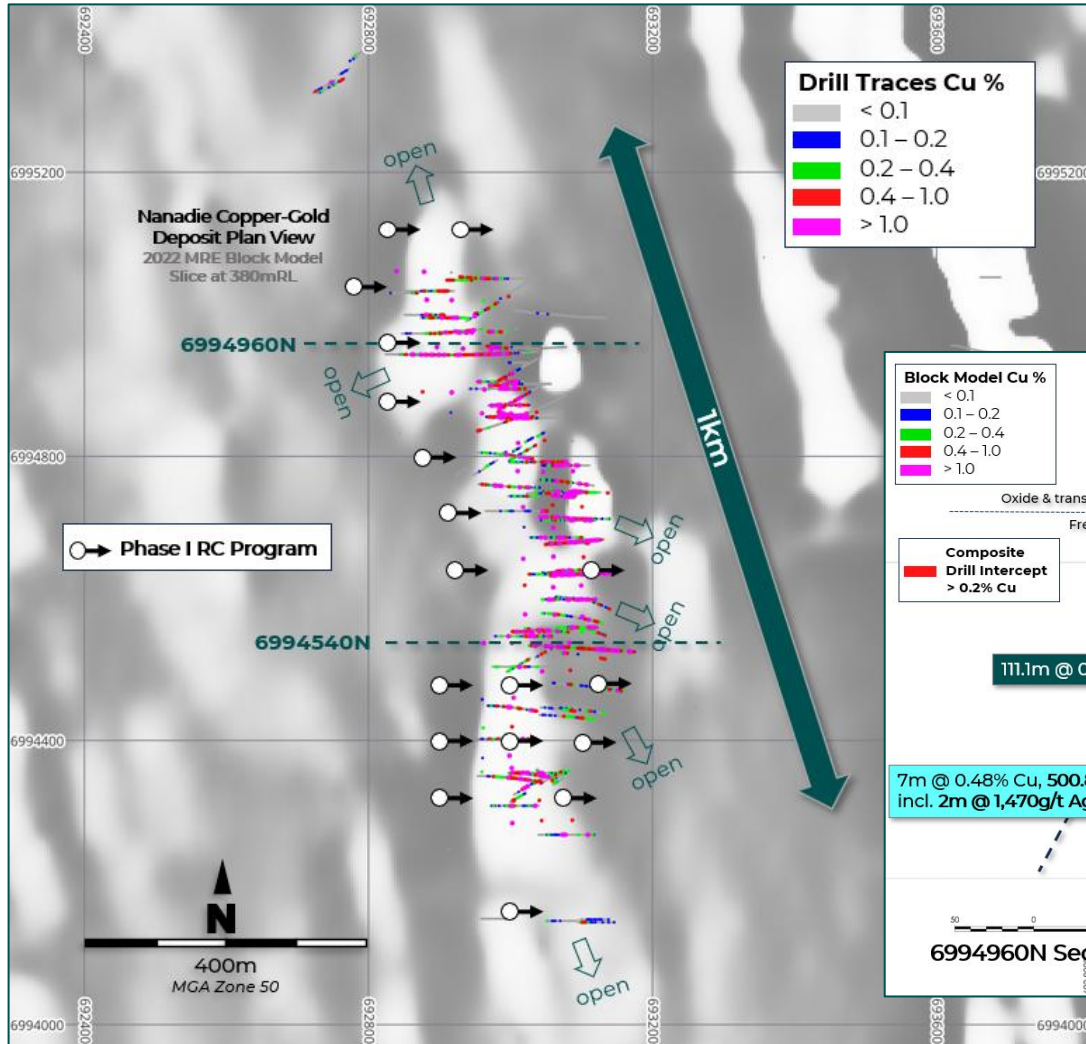


Nanadie. Phase 1 drilling testing targets to drive material MRE increase

Inferred MRE of 40.4Mt @ 0.4% copper and 0.1g/t gold for 162,000t of contained copper and 130,000oz gold

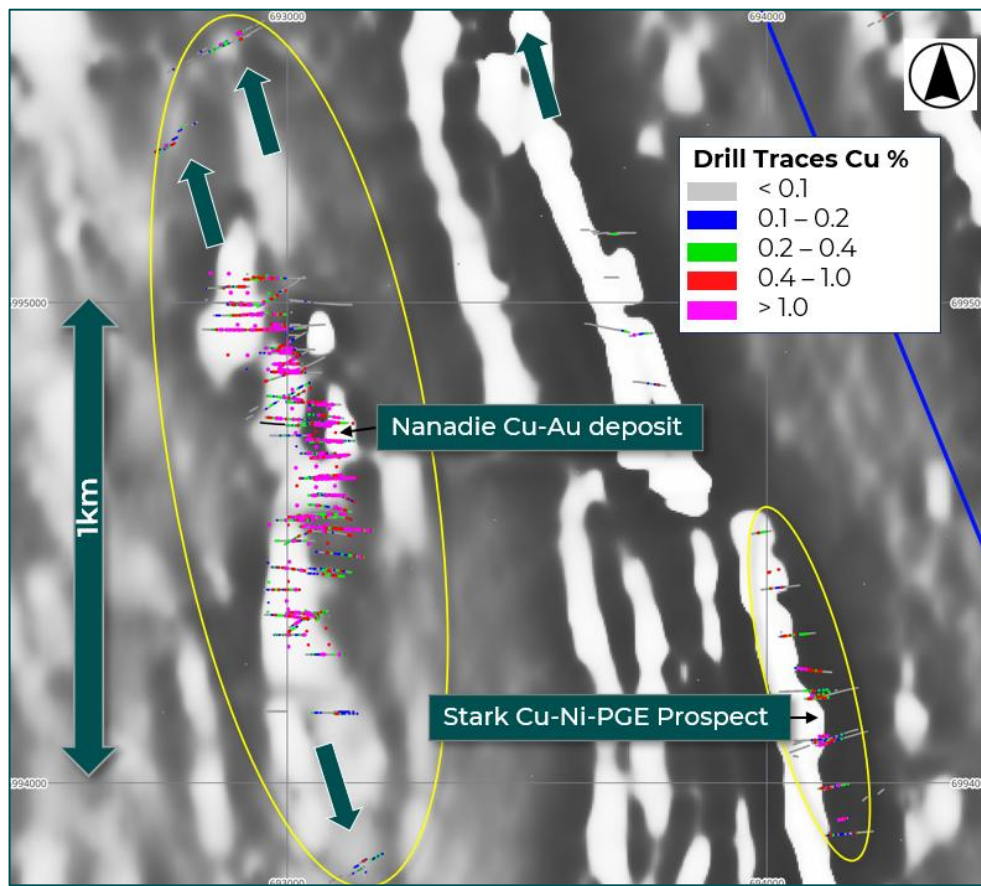
Open to margins and depth

5,000m Phase 1 RC drilling in progress, results in coming weeks

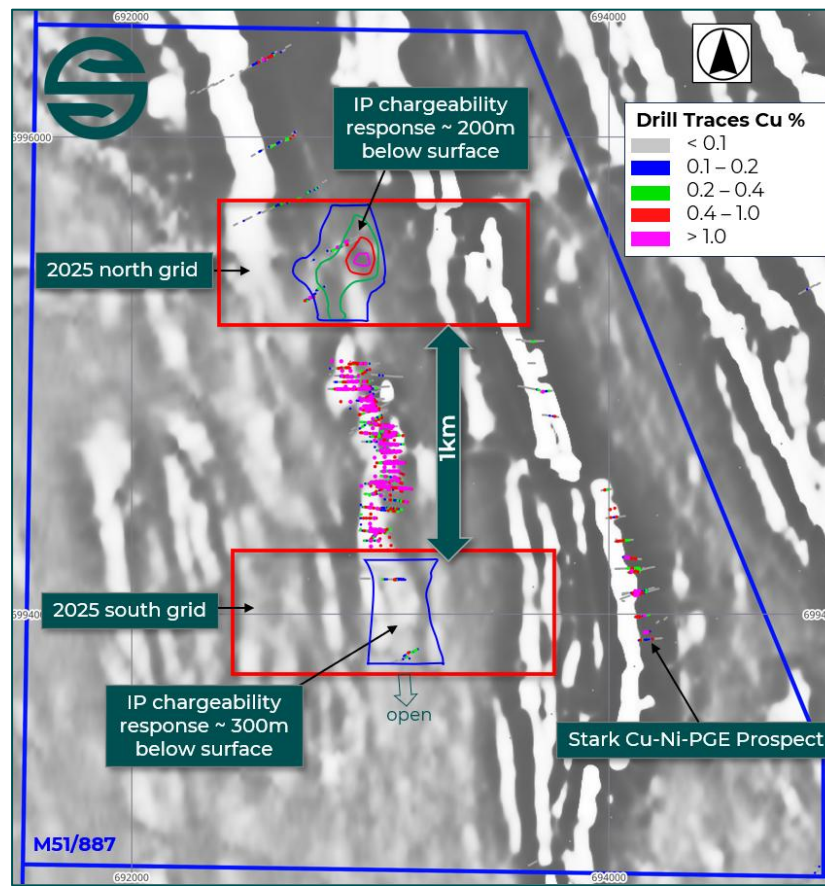


1. For Nanadie drill intercepts refer to ASX: SLS 5 February 2025

Nanadie. Compelling step-out exploration opportunities



Strike targets: open Cu anomalism



Strike targets: untested IP anomalies

Open-ended copper-gold anomalism in historical shallow drilling

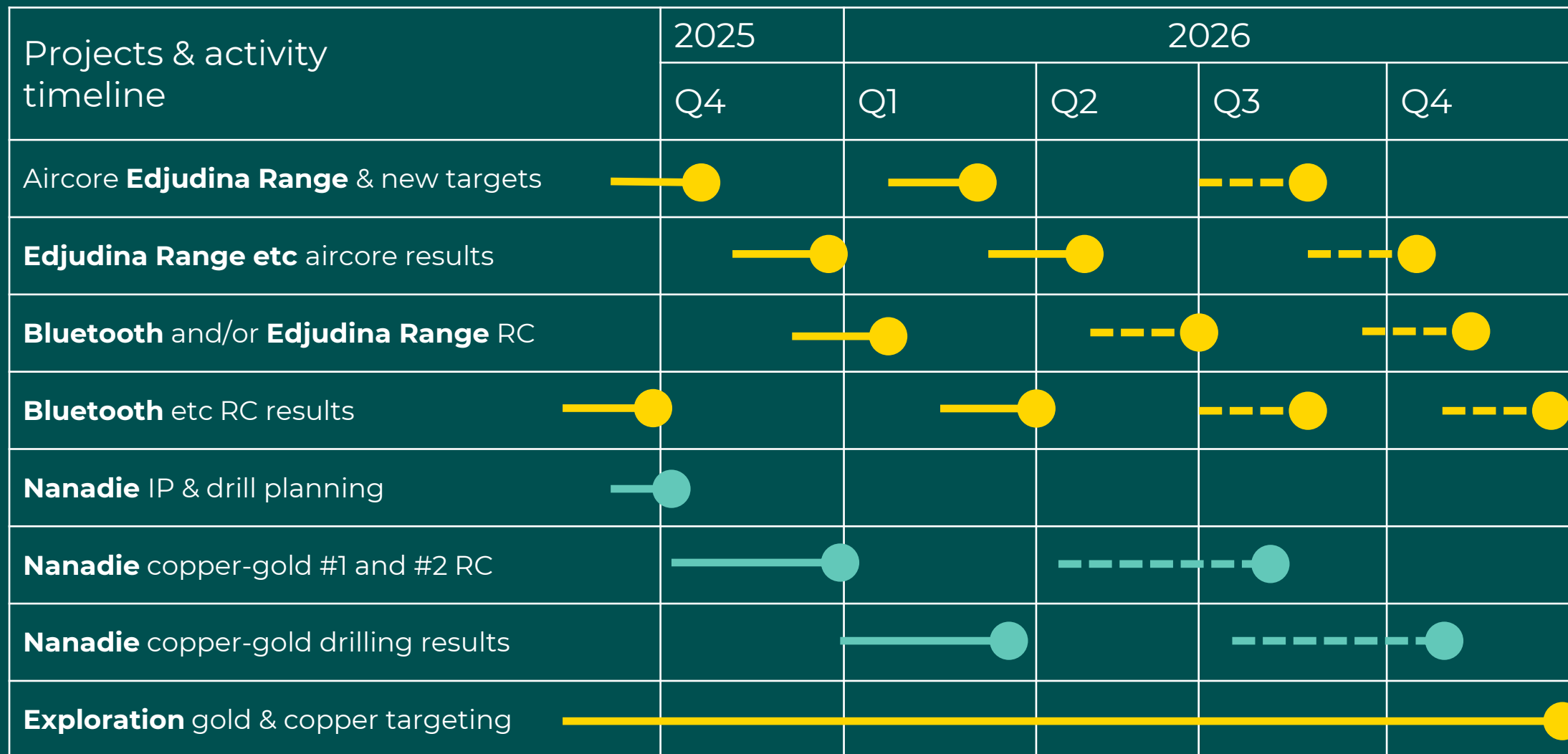
Strike extension and lateral structural targets to explore below shallow cover

IP chargeability anomalies in on-trend positions

Stark Cu-Ni-PGE targets

Excellent access and operating environment in flat pastoral terrain and on large granted Mining Lease

Sustained activity stream & newsflow.



Additional Slides.

Nanadie COPPER-GOLD.

Nanadie Well 2012 JORC Mineral Resource Estimate¹

Resource Category	Material Type	Volume	Tonnes	Cu Grade (%)	Cu Metal (t)	Au Grade (g/t)	Au Metal (oz)	Au Grade (g/t)	Ag Metal (oz)
Inferred	Oxide	1,300,000	3,500,000	0.44	16,000	0.12	13,000	0.70	74,000
	Transitional	200,000	600,000	0.45	3,000	0.12	2,000	1.50	31,000
	Fresh	11,700,000	36,300,000	0.39	143,000	0.10	115,000	1.10	1,259,000
Total		13,200,000	40,400,000	0.40	162,000	0.10	130,000	1.00	1,364,000

*Note: Differences in sum totals of tonnages and grades may occur due to rounding Cut-off at 0.25% Cu
Reported Grades and tonnages for all metals are estimated top-cut grades and tonnages.*



1. For further details regarding the Nandie MRE refer to ASX: SLS 5 February 2025

Yarri Greenfield Gold Targets.

Bunjarra.

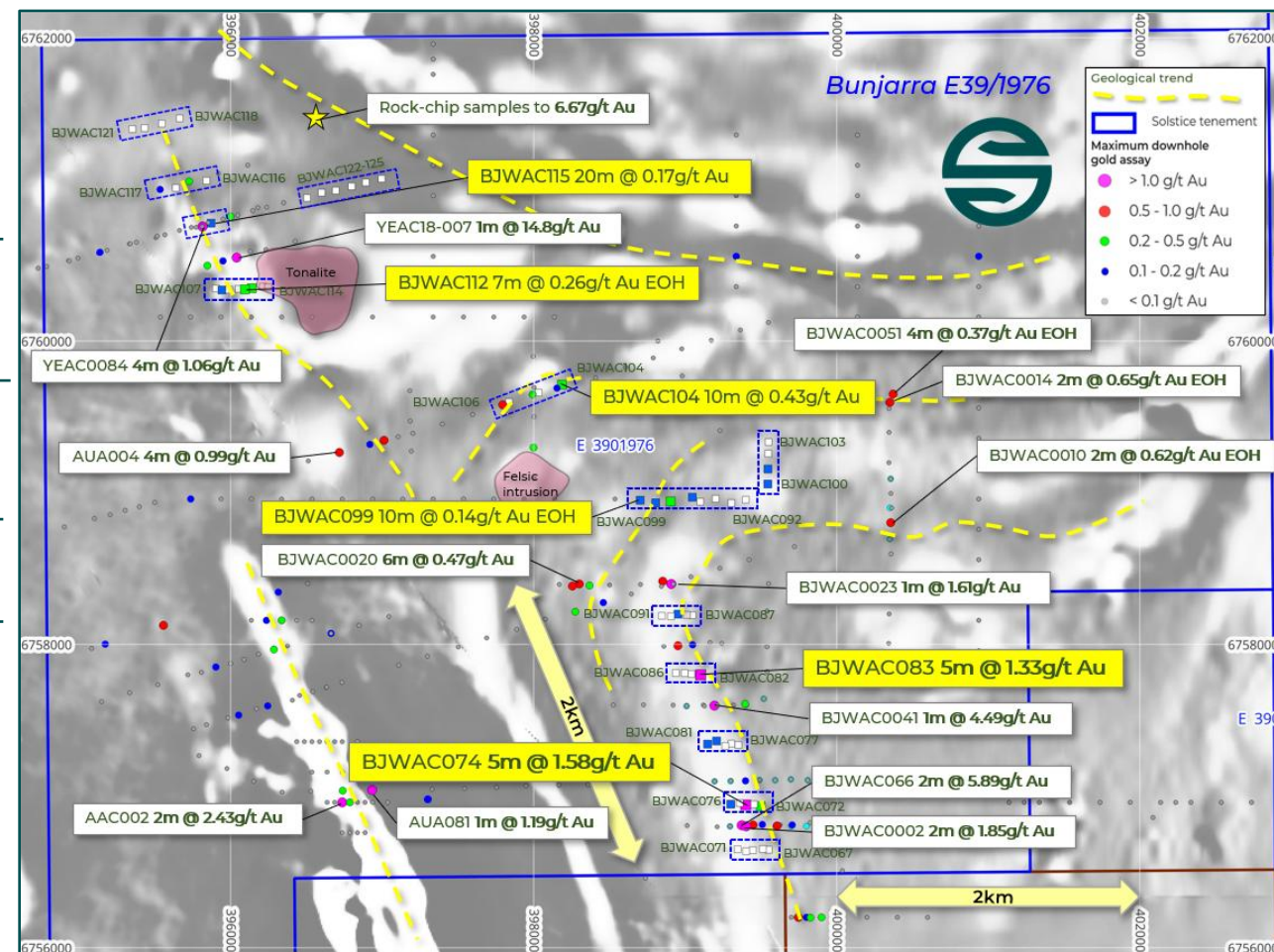
Series of >1km targets under shallow alluvial cover, supported by **widespread EOH gold anomalism** in historical holes and three stages of aircore drilling¹

Wide-spaced aircore drilling 2023 and 2024 identified multiple new mineralised positions below shallow cover

Altered EOH samples below leached weathering profiles; gold at interface between oxidised and unoxidised bedrock

Recent aircore programs have enhanced RC targeting

Candidate for first RC testing H1 2026



1. For Bunjarra drill intercepts refer to ASX: SLS 10 October 2023, 16 January 2024, 8 October 2024 and 28 November 2024. For rock chip samples refer to SLS Prospectus dated 14 March 2022.

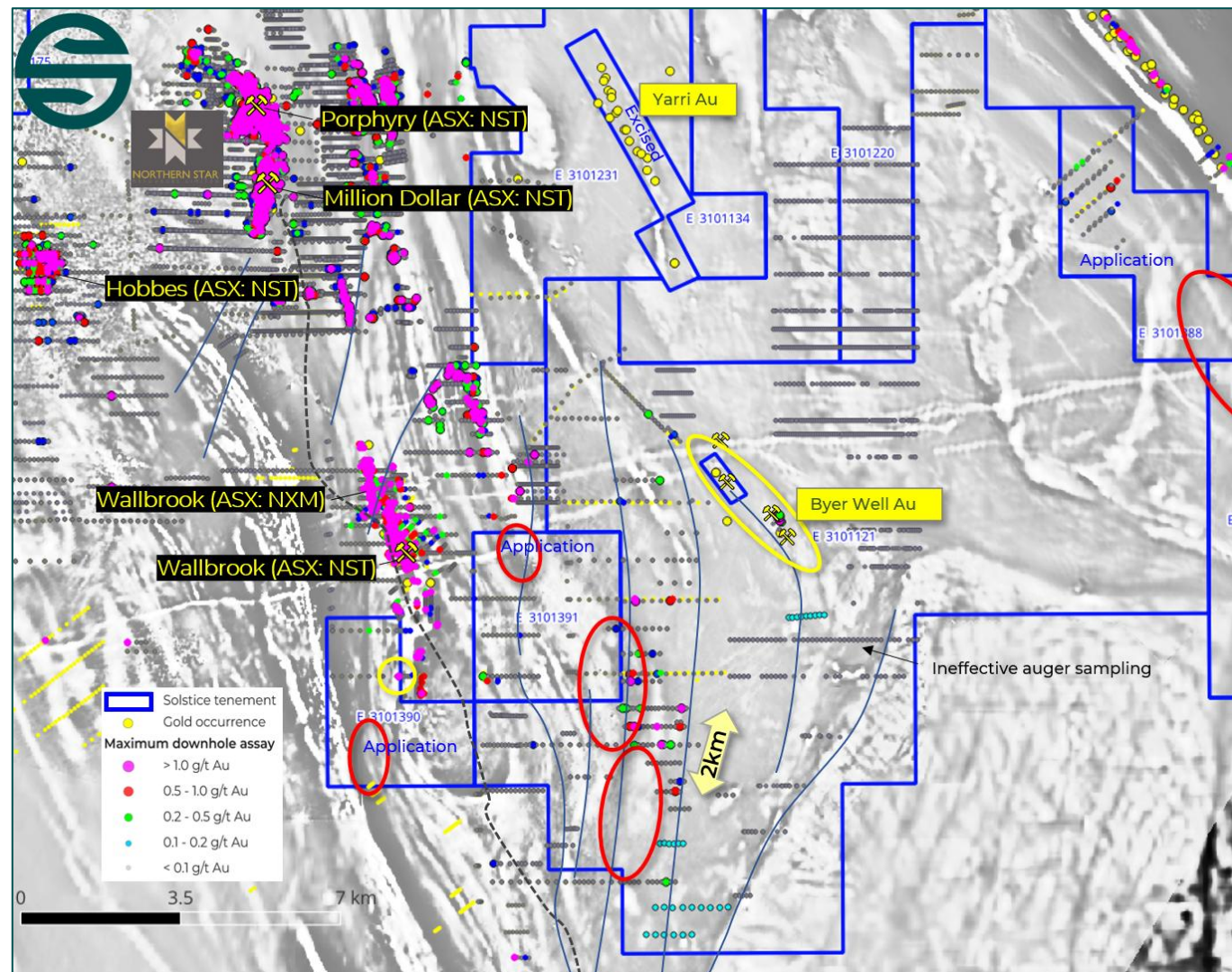
Yarri Greenfield Gold Targets. Wallbrook South.

Large landholding in a **gold rich structural setting** south of key **Porphyry-Wallbrook trend**, widespread alluvial cover

Strong N and NE structures only partly-tested by past aircore drilling and 2024 reconnaissance lines

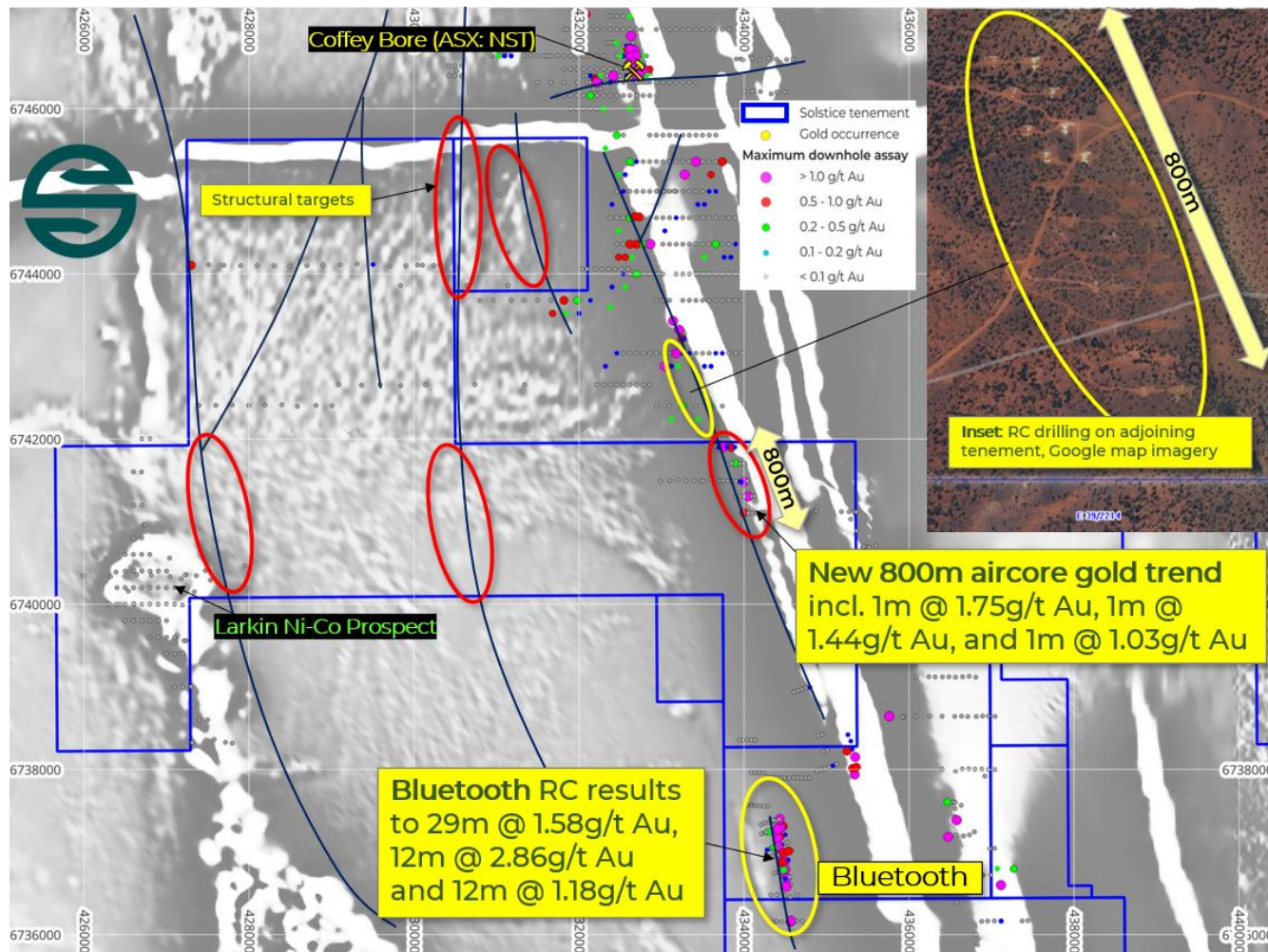
Widespread **+1g/t gold intercepts** in historical drilling¹, piecemeal exploration history

Next tier of greenfield structural gold targets in preparation for aircore drilling



1. For historical Max downhole gold drilling refer to WA DEMIRS/Data and Software Centre/Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021.

Yarri Greenfield Gold Targets.



Box Soak.

Gold mineralised setting, multiple structural targets below shallow transported cover

New 800m zone of gold anomalism defined in first-pass drilling¹, extensive drilling by neighbour immediately to north.

Strong Bluetooth RC hits on trend 4km to the south, scope for new mineralised positions under soil cover

Kilometre-scale greenfield gold targets remain untested

1. For Box Soak drill intercepts refer to ASX: SLS 9 September 2024 and 28 October 2024

2. For historical Max downhole gold drilling refer to WA DMIRS/Data and Software Centre/Statewide spatial datasets/Maximum grade in-hole drilling data 29 Sept 2021

Ringlock Project. High grade nickel & greenfield gold.

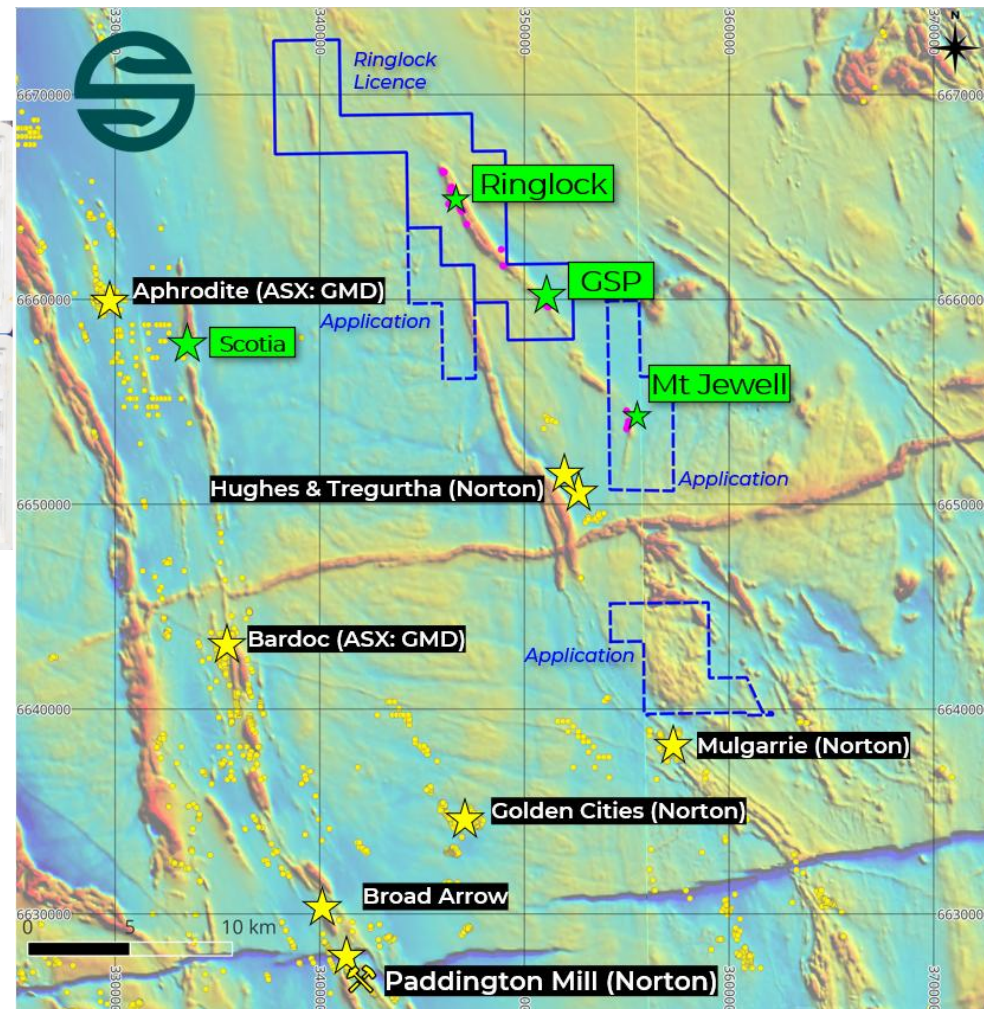
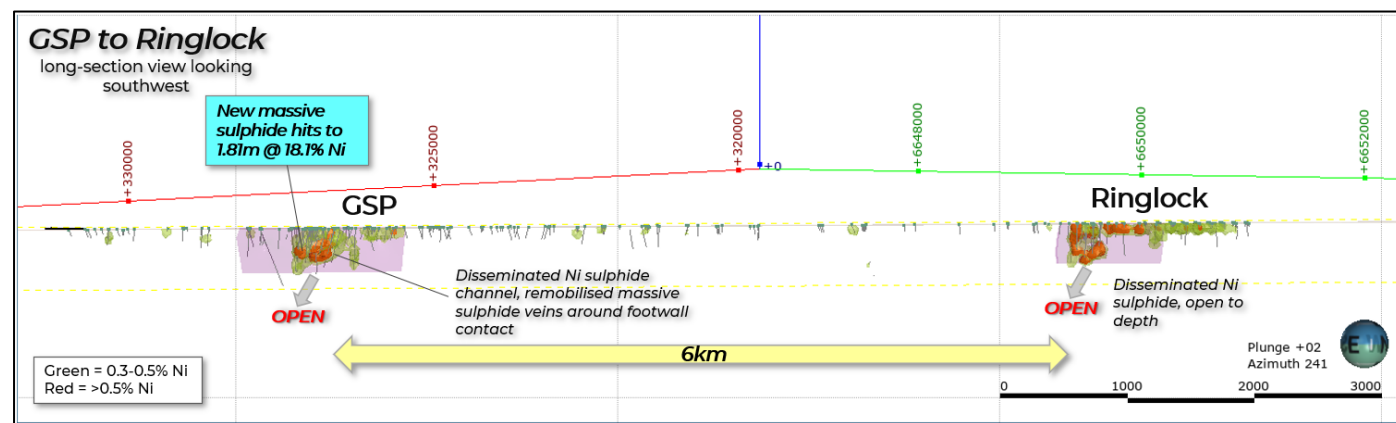


Ringlock Nickel and Gold.

Deep in gold country but largely unexplored for gold – long held by nickel explorers

Advanced massive sulphide target at **GSP Prospect** – Solstice high-tenor nickel sulphide hits incl. **1.81m @ 18.1% nickel**¹

Continuation of Silver Swan/Black Swan ultramafic belt – history of high-grades



1. For GSP Prospect drill intercepts refer to ASX: SLS 10 March 2023.

Ponton Project. New frontier exploration



Ponton.

Greenstone & gneiss terrain located 200km NE of Kalgoorlie

Largely unexplored, **frontier gold opportunity** at margin of Yilgarn Craton

Significant repeatable gold-in-soil anomalism¹ in aeolian sand country, anomalies coincident with underlying magnetic features

Gold anomalism untested by previous drilling

Potential for gold, uranium, REO-niobium, nickel-sulphides

First reconnaissance drilling on access approvals and permitting

1. For Ponton sampling refer to ASX: SLS 14 July 2022
2. For historical drill collars refer to WA DMIRS/Data and Software Centre/Statewide spatial datasets/Mineral Exploration Drillholes.

