

SOLSTICE

MINERALS LTD
ASX: SLS

Delivering Western Australia's next copper-gold growth story

Non-Deal Roadshow March 2026



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The information in this presentation that relates to Exploration Results and Estimates of Mineral Resources is extracted from the Company's Prospectus dated 14 March 2022 (Prospectus) and ASX announcements dated 5 February 2025, 25 June 2025, 8 July 2025, 8 August 2025, 25 August 2025, 27 August 2025, 25 September 2025, 6 October 2025, 9 October 2025, 3 February 2026, 23 February 2026, 3 March 2026 and 17 March 2026 (Original Announcements), as referenced, which in the case of Solstice announcements are available at www.solsticeminerals.com.au. Solstice confirms that it is not aware of any new information or data that materially affects the information referenced in the Prospectus and Original Announcements and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.

Investment Highlights

Well-funded explorer with strong shareholder support

Strong balance sheet, disciplined capital management

Dedicated and focussed board with an enviable track record of discovery and significant shareholder returns

Nanadie copper-gold.

Rare WA Goldfields copper-gold growth project with high-grade upside

Phase I drill program delivers outstanding results – underpins plan to materially increase 40.4mt Mineral Resource, plus potential grade boost

Yarri gold district.

Valuable Eastern Goldfields land position with suite of advanced and greenfield gold prospects

Corporate Overview

ASX SLS	119.5M Shares on issue	A\$107.5M Market Cap at \$0.90	A\$13.4M Cash ¹	A\$0.11c Cash per share	A\$94.2M EV
	8.0M Listed 20c Options ²				

Board & Associates

5.9%

Institutions

21.2%

Top 20

56.7%

Research Coverage



Paul Howard



Jon Bishop

1. Cash position as of 31 December 2025.

2. Excludes 19.6M Unlisted Options (various ex. price and expiry) and 2.9M Performance Rights, held by staff, management and Board.

Experienced team that delivers results

Focussed and engaged Board and Management with history of corporate outcomes:

Matt Yates – ASX: OreCorp – **\$270m takeover** 2024, ASX: Mantra Resources – **\$1.02b takeover** 2010, and ASX: OmegaCorp - **\$200m takeover** 2007.

Nick Castleden – ASX: Apollo Consolidated - **\$181m takeover** 2021

Alastair Morrison – East African Gold Mines Ltd - **US\$252m takeover** by Placer Dome 2003

Strategic tenure sales (**\$10M** sale Hobbes 2024) & placement delivers a **strong cash position**

Flexibility to act on commercial opportunities such as **Nanadie** to add shareholder value

Drill Active in WA

Nanadie Project – a rare large-scale and open-ended Cu-Au system on a granted Mining Lease

Clear exploration upside beyond historical drilling

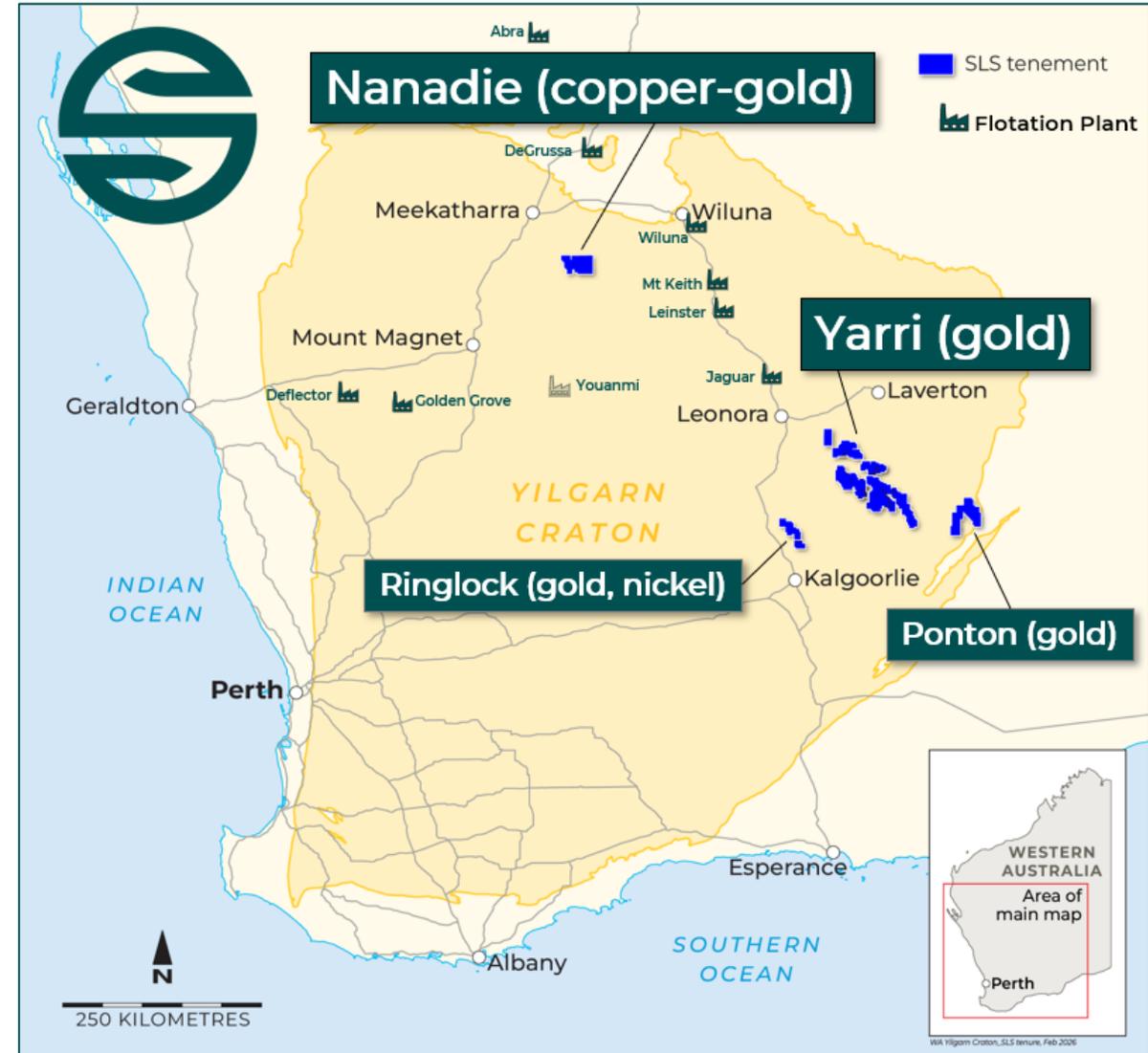
Phase 1 RC drilling has confirmed high-grade zones and strong resource expansion potential

1,500km² Yarri Gold District in the prolific Eastern Goldfields near Kalgoorlie

Experienced leadership with a track record of exploration success and corporate outcomes

Over 70,000m drilling completed since listing March 2022

Strong financial position with ~\$13M cash supporting ongoing exploration



Nanadie copper-gold.

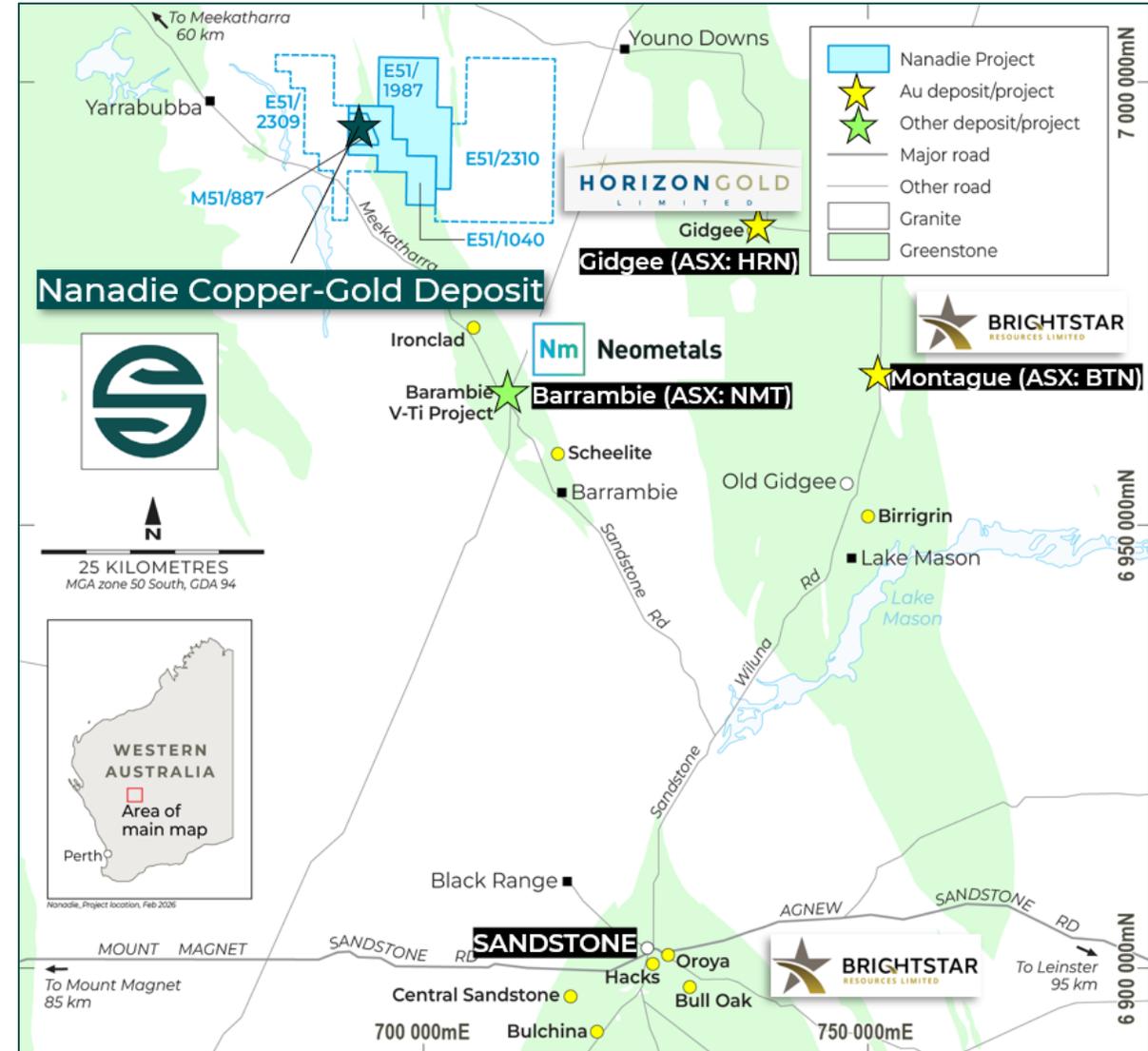
100% owned metal bank: 40.4Mt Mineral Resource Estimate (MRE) for 162,000t copper and 130,000oz gold¹

Strategic copper exposure on granted Mining Lease in stable and proven mining jurisdiction

Solstice's geological targeting identified strong MRE expansion upside plus regional exploration potential

First RC drilling delivers high-grade upside with hits to 62m @ 1.55% Cu, 0.66g/t Au, 55m @ 1.07% Cu, 0.23g/t Au

Copper has an excellent long-term supply-demand outlook and quality growth assets are rare



1. For Nanadie MRE refer to ASX: SLS 5 February 2025
 2. For Nanadie drill intercepts refer to ASX: SLS 3 February 2026 and 3 March 2026

Nanadie. What we saw - a wide mineralised system with open growth potential

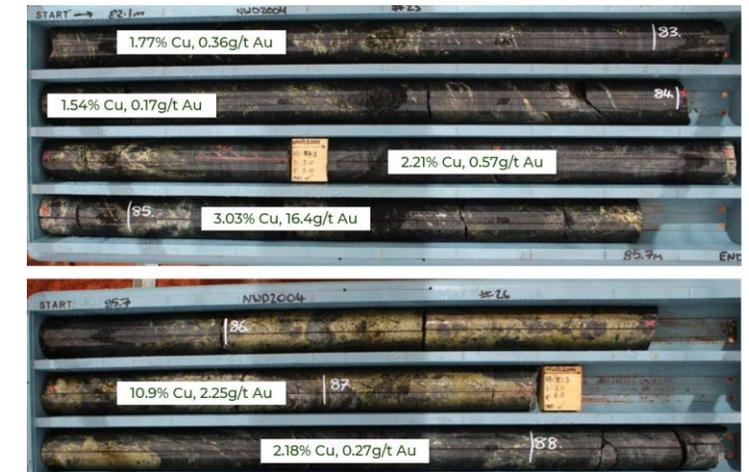


Shallow mineralised zone over 1km long and up to 150m wide¹

Mafic intrusive-hosted disseminated and vein Cu-Au sulphide system

Geometry supports large open-pit mining potential

Sulphide veins add significant high-grade component¹



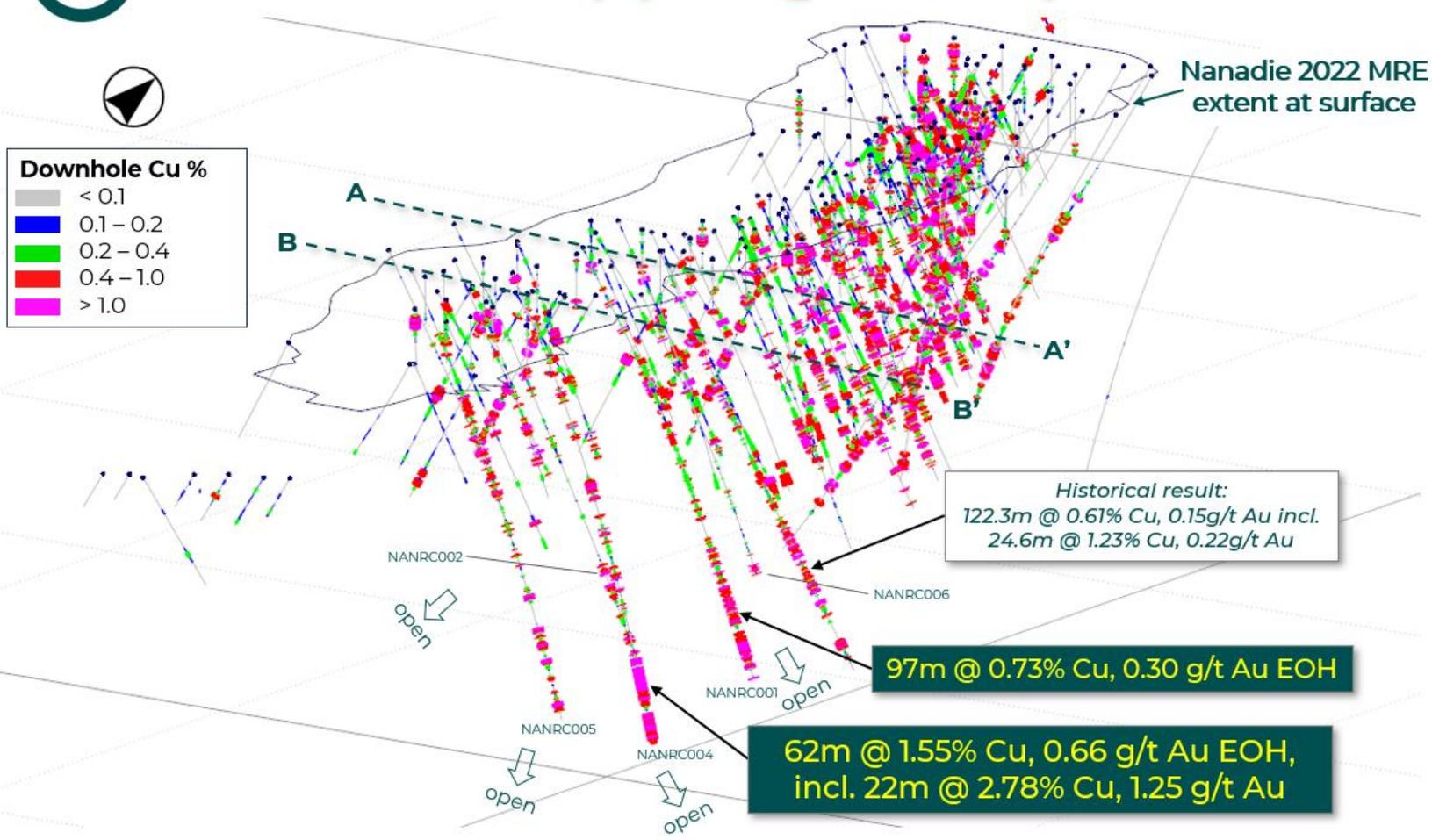
Historical hole NWD2004 82.1m-88m, within 10.2m @ 2.61% Cu, 2.06g/t Au from 77.8m¹.

1. For Nanadie drill intercepts refer to ASX: SLS 5 February 2025

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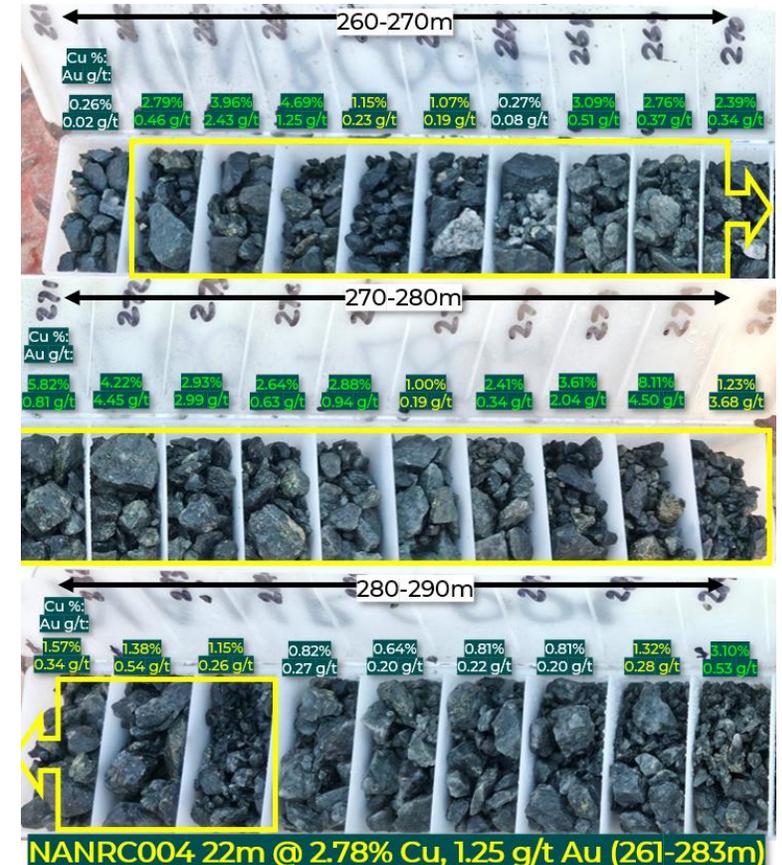


What we've found - scale + bonus grade

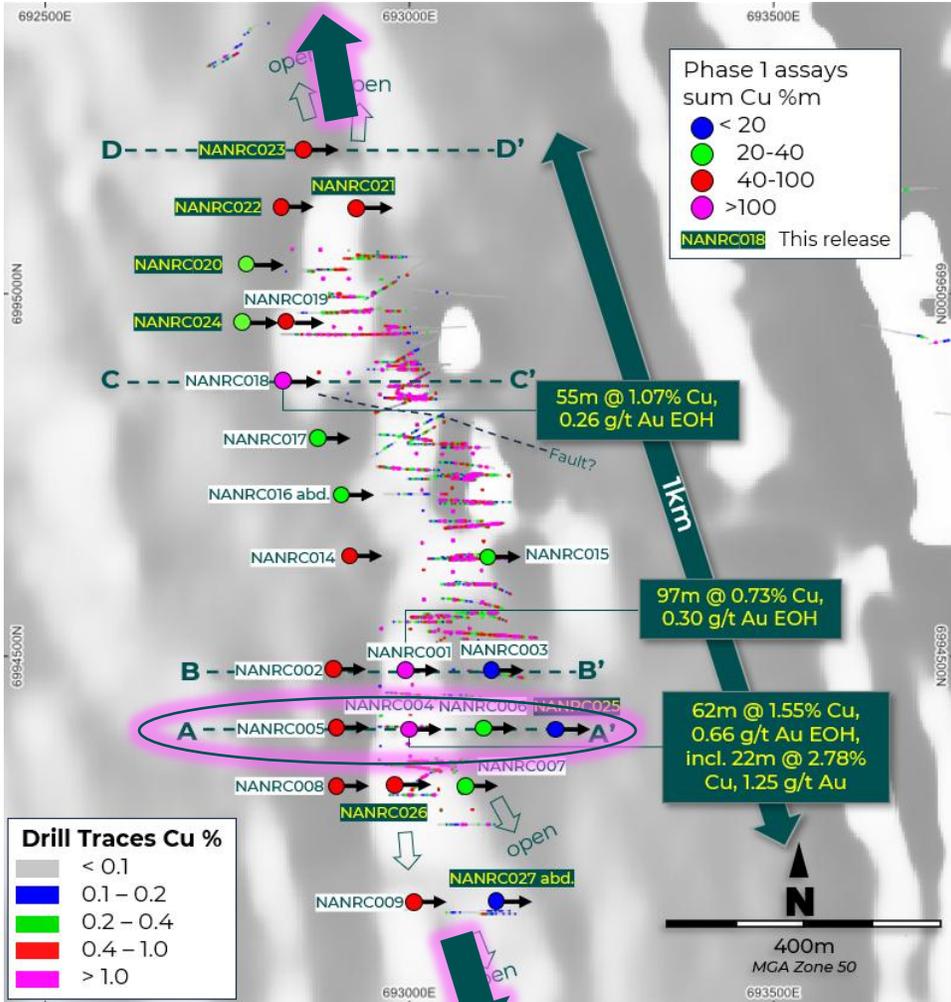


Disseminated and vein style chalcopyrite pyrrhotite pyrite mineralisation

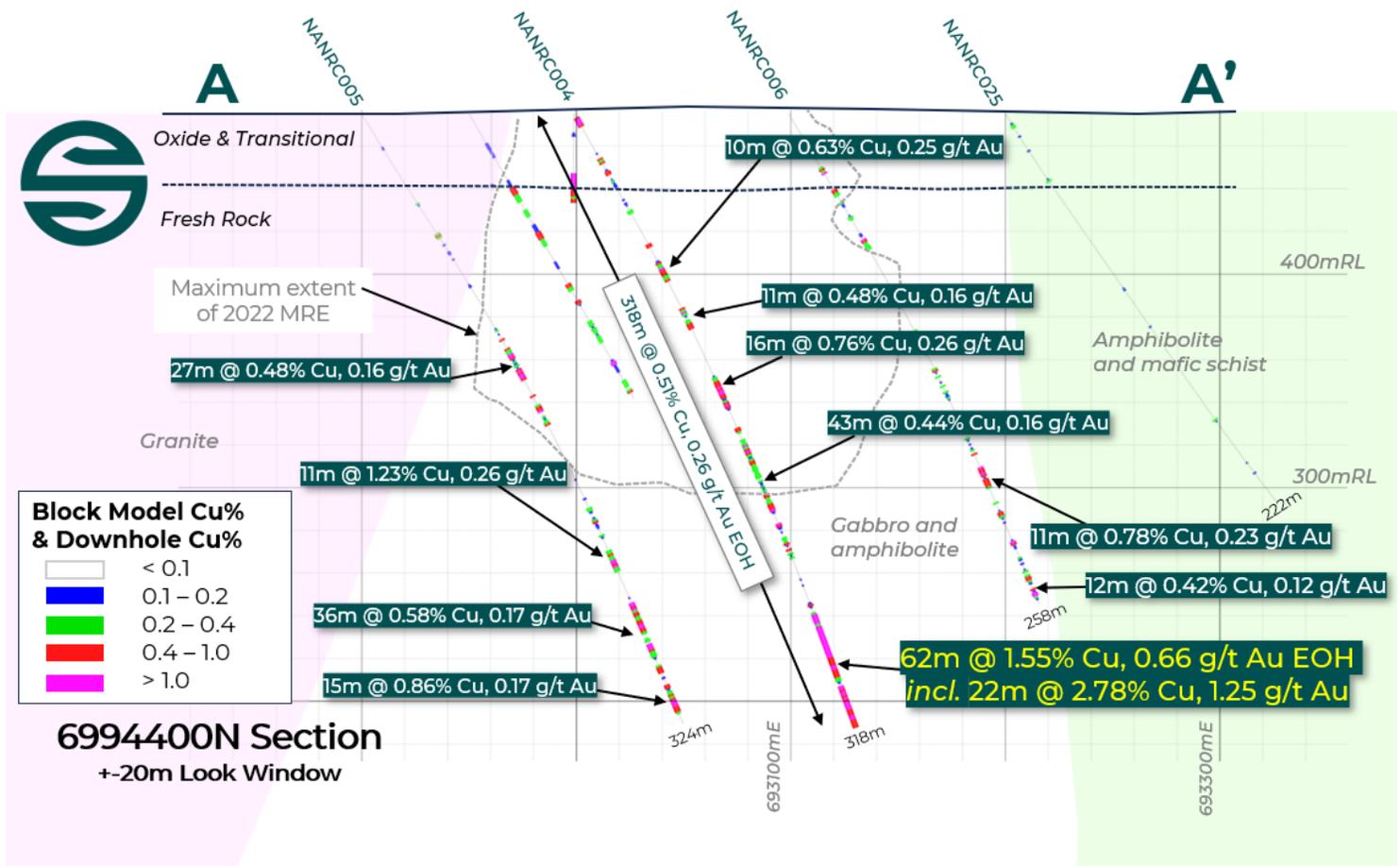
No deleterious elements



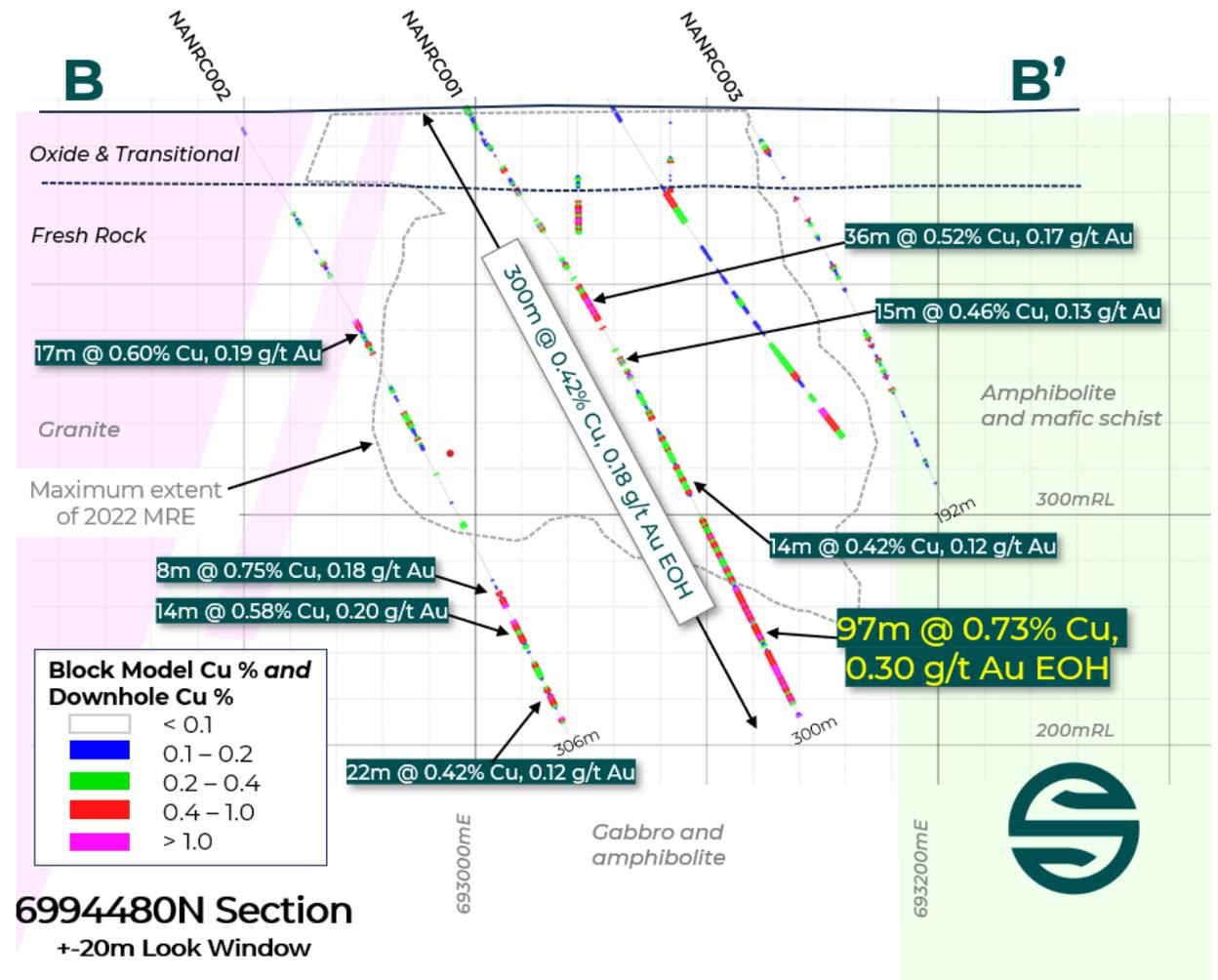
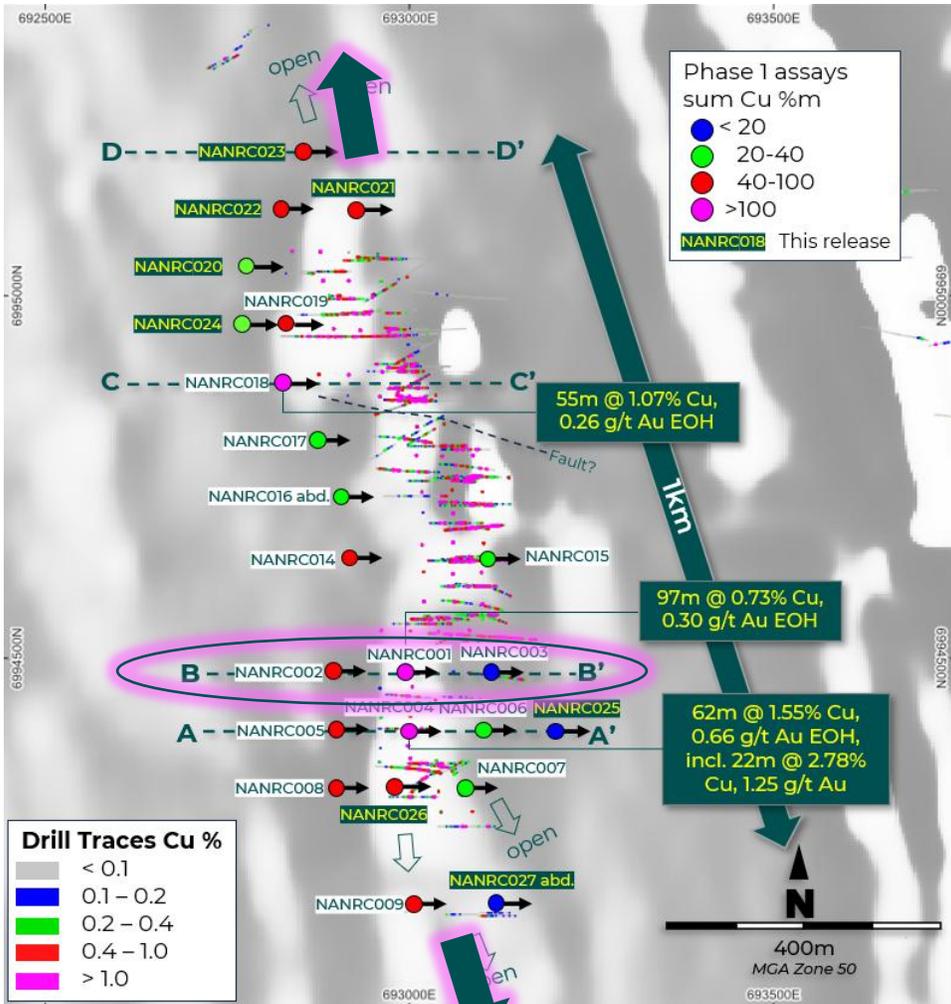
Nanadie. Phase 1 drill program targeting MRE extension positions...finds volume & grade.



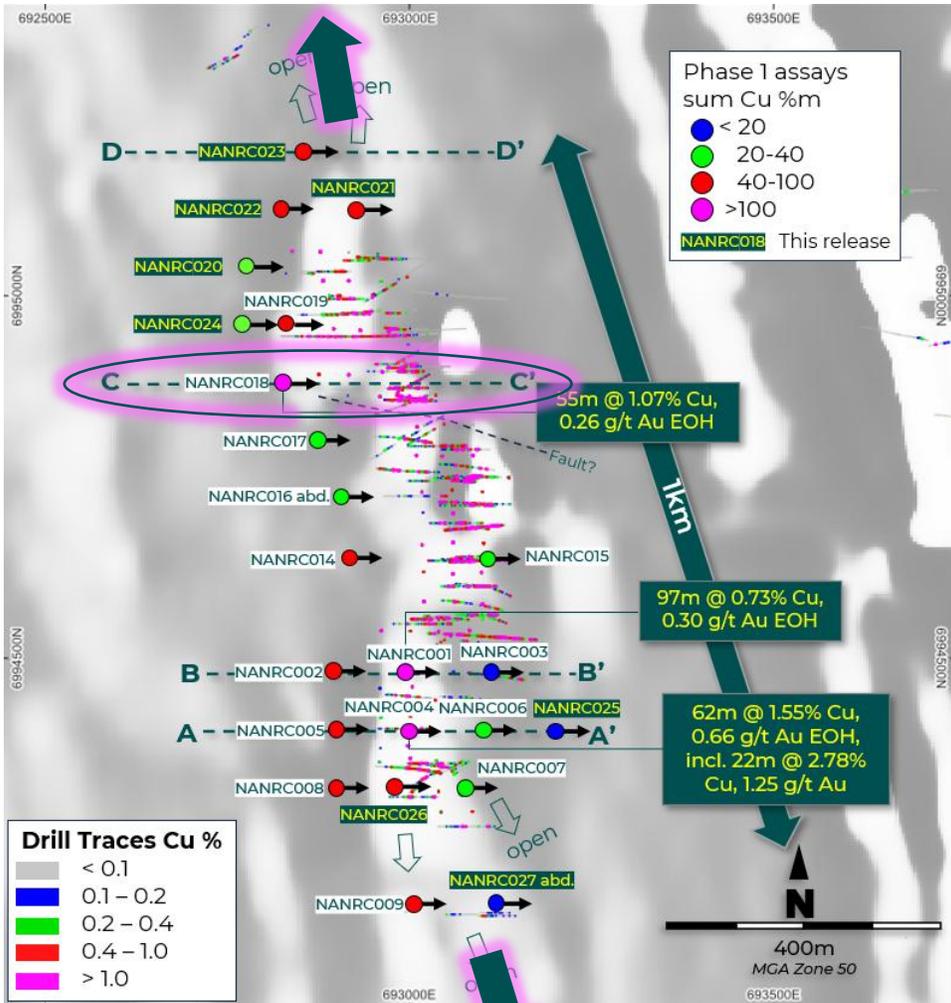
NANRC004 - best grade intercept in >200m wide mineralised zone



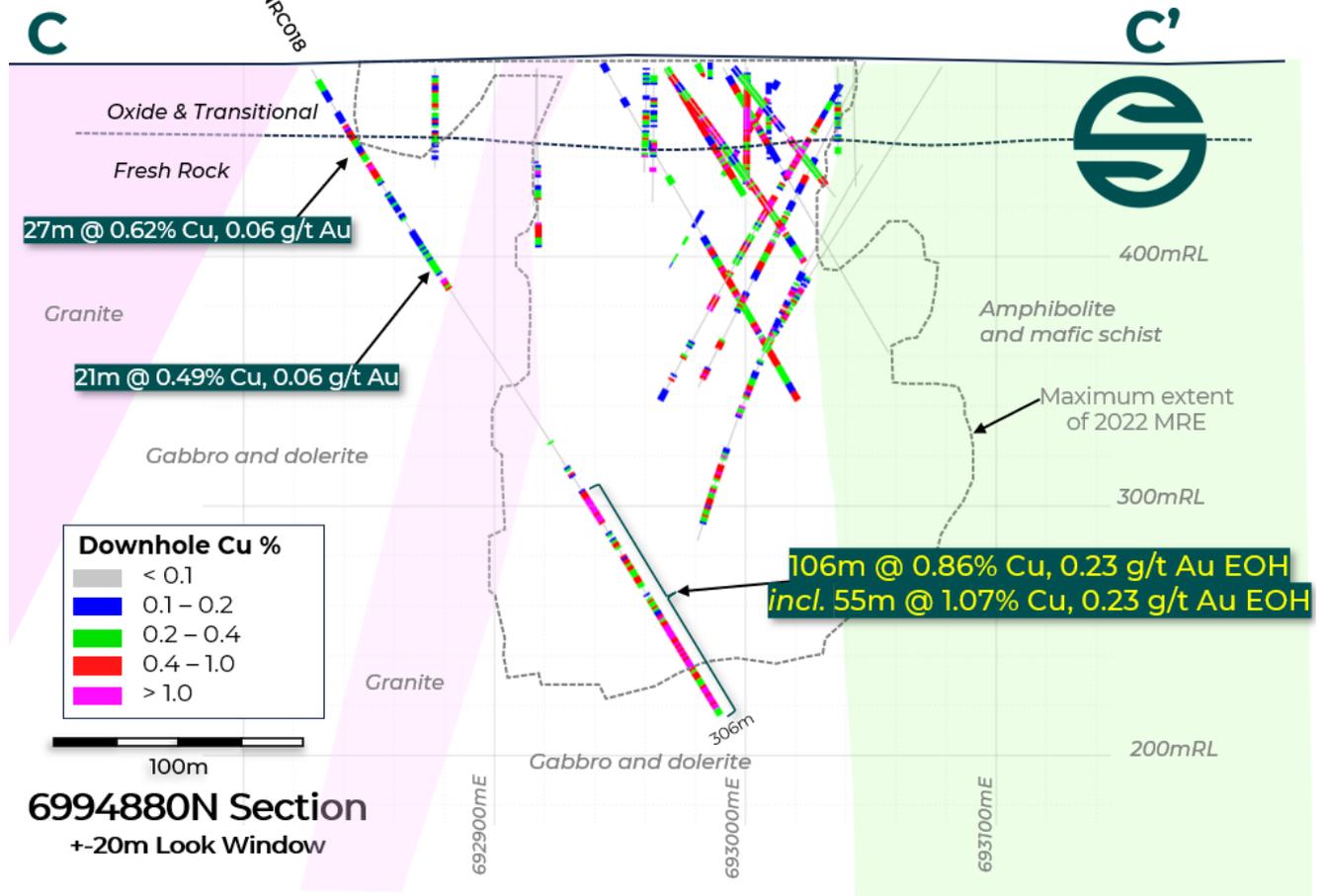
Nanadie. Phase 1 drill program targeting MRE extension positions...finds volume & grade.



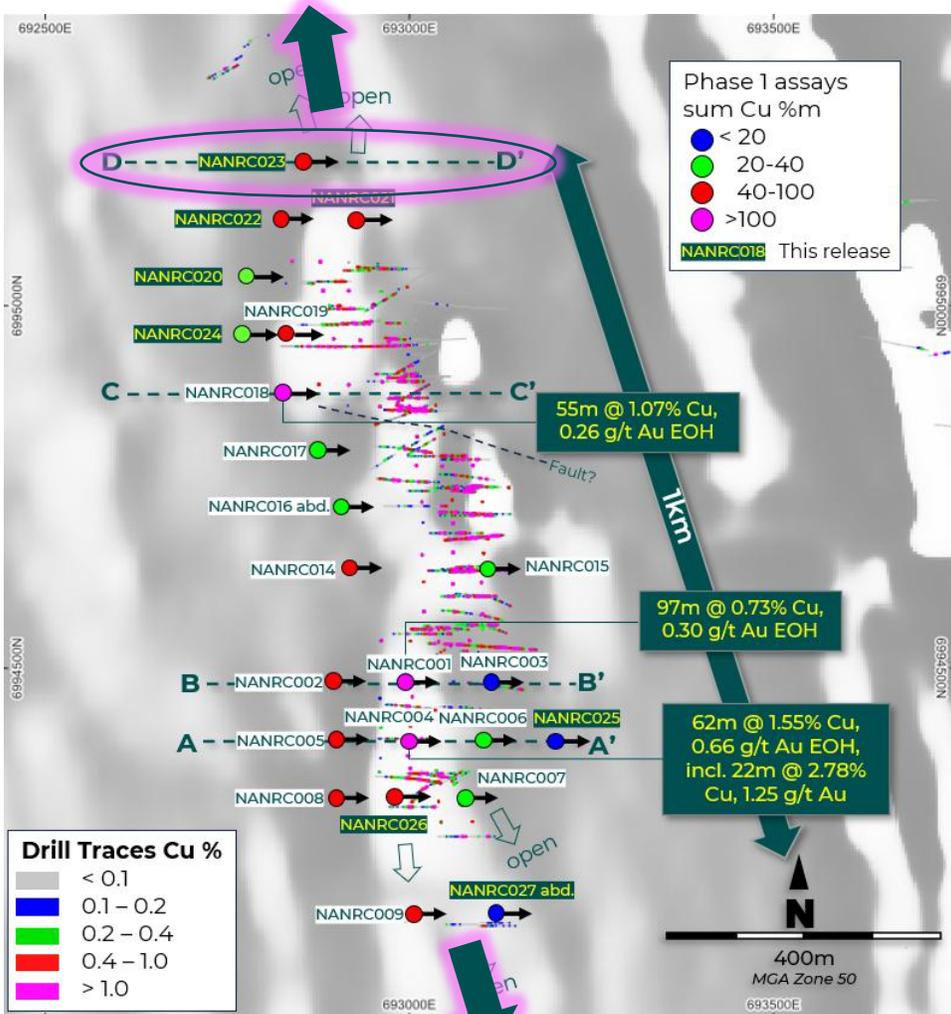
Nanadie. Phase 1 drill program targeting MRE extension positions...finds volume & grade.



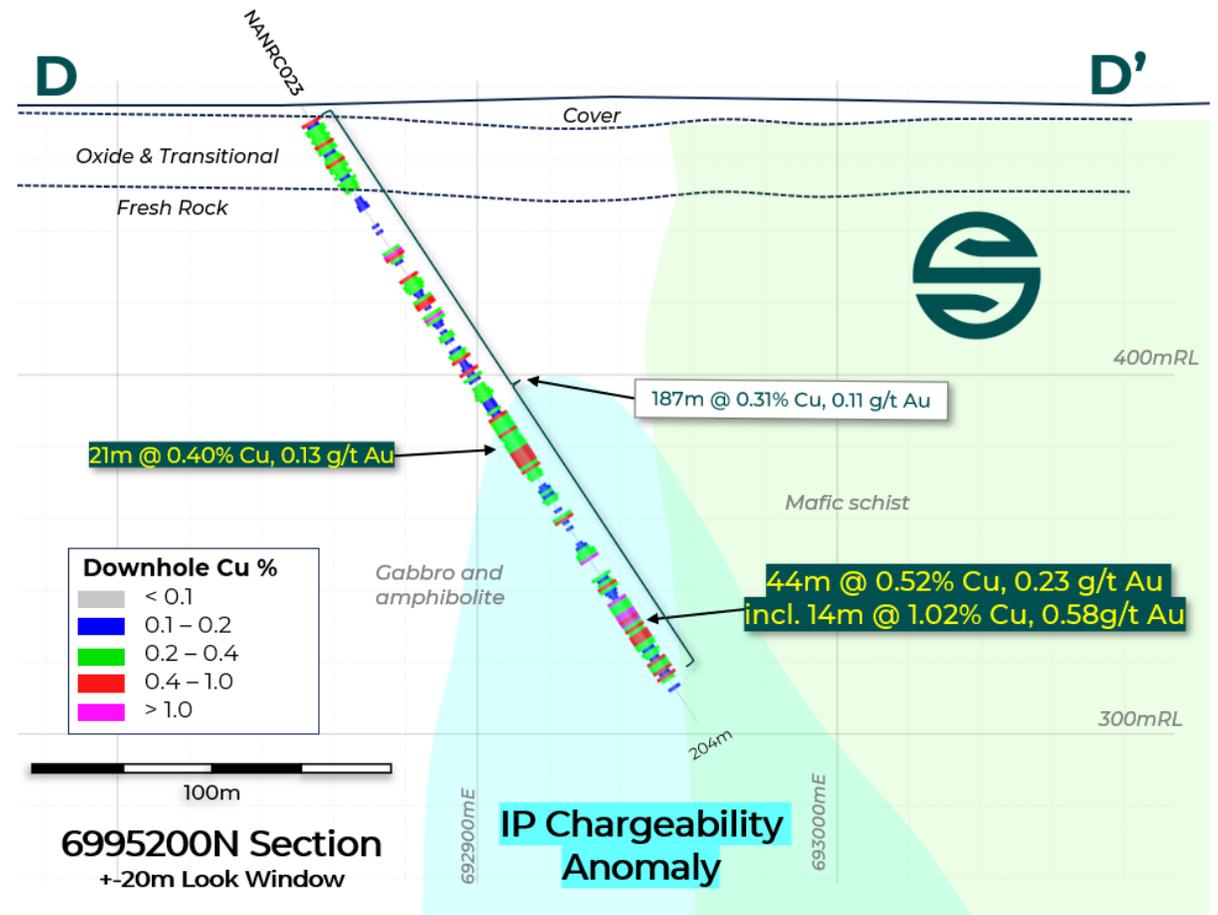
New high-grade zone opens to the north.



Nanadie. Phase 1 drill program targeting MRE extension positions...finds volume & grade.

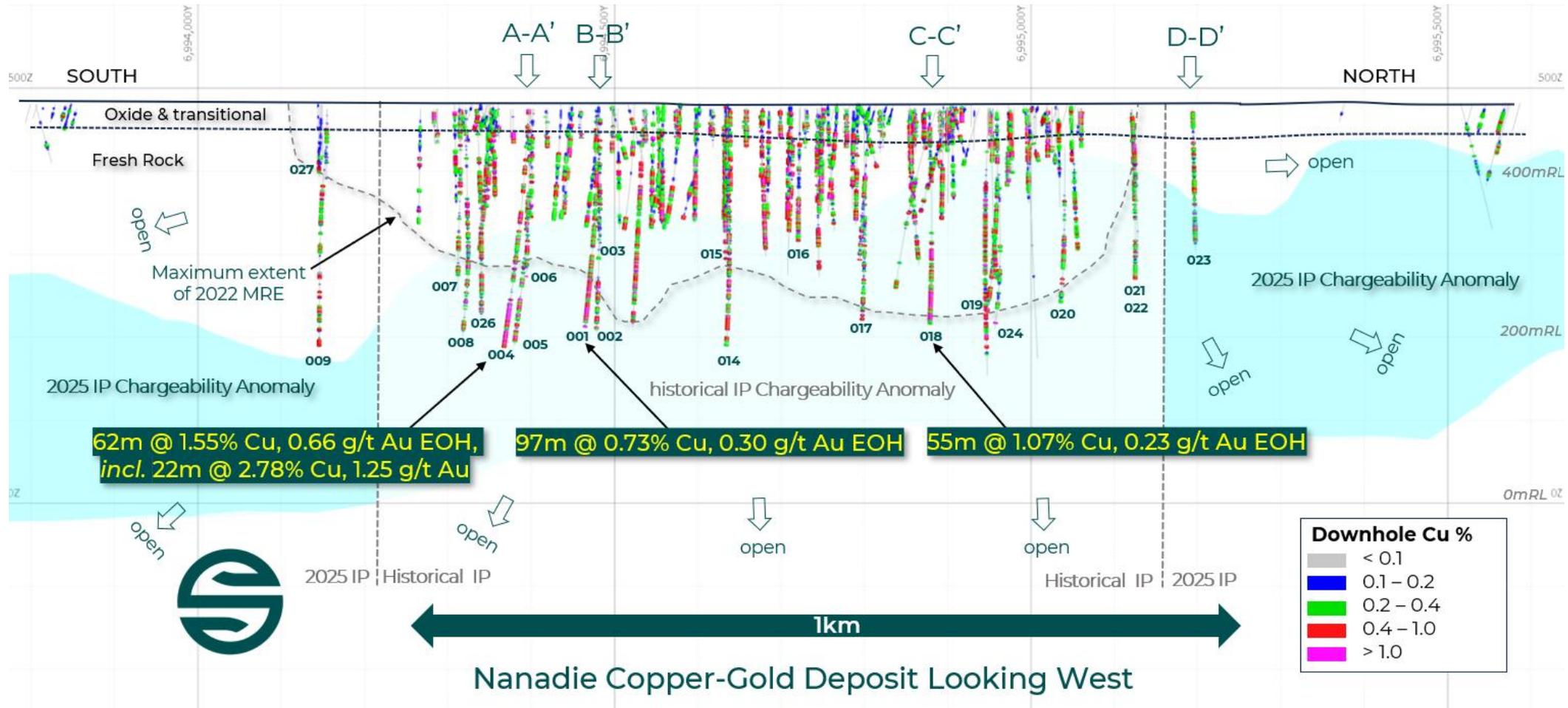


Open MRE growth northwards + IP support.



1. For Nanadie drill intercepts refer to ASX: SLS 5 February 2025, 3 February 2026, 23 February 2026, 3 March 2026 and 17 March 2026
2. For Nanadie IP anomaly refer to ASX: SLS 8 August 2025

Nanadie. Clear path to MRE expansion – set for accelerated Phase 2 RC + diamond ‘tails’



1. For Nanadie drill intercepts refer to ASX: SLS 5 February 2025, 3 February 2026, 23 February 2026, 3 March 2026 and 17 March 2026
 2. For Nanadie IP anomaly refer to ASX: SLS 8 August 2025

Nanadie. Shallow sandy soils and weathering profile on wide sulphide MRE.



Nanadie – clear pathway to resource growth and Project advancement

Phase 1 drilling – a resounding success!

Nanadie remains **wide open** to the north, south, laterally and at depth, with **emerging high-grade zones** that can only enhance metal endowment and value

Upcoming work programs include:

- + Phase 2 RC drilling targeting extensions
- + Diamond drilling for geological and metallurgical data
- + Updated Mineral Resource Estimate Q1 2027
- + Continued exploration across the broader project area

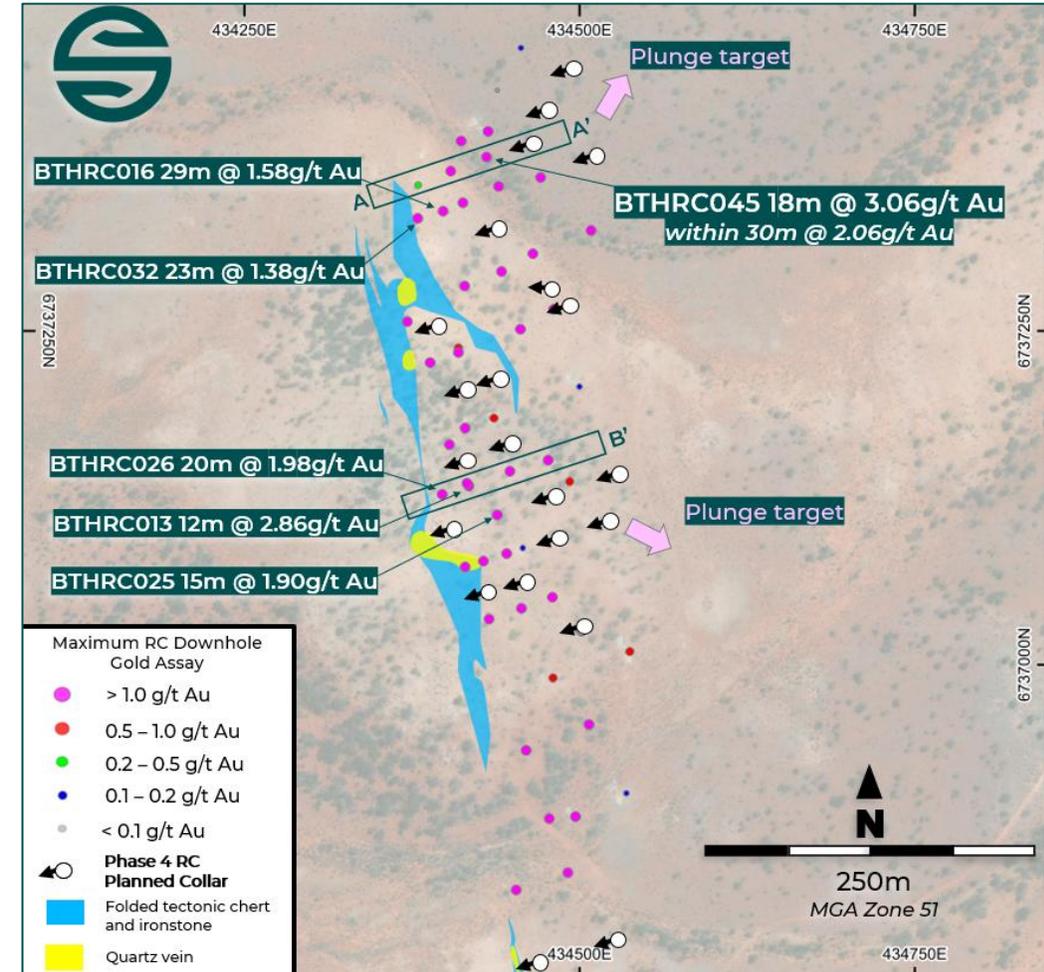
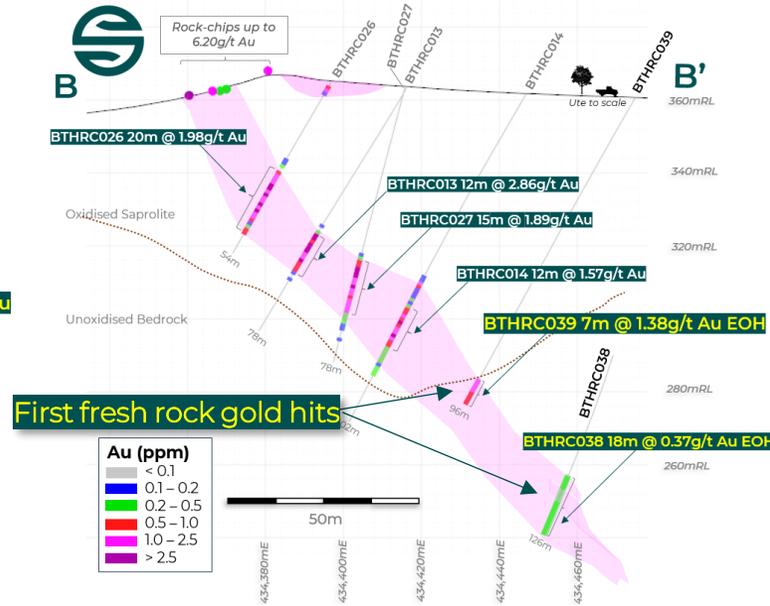
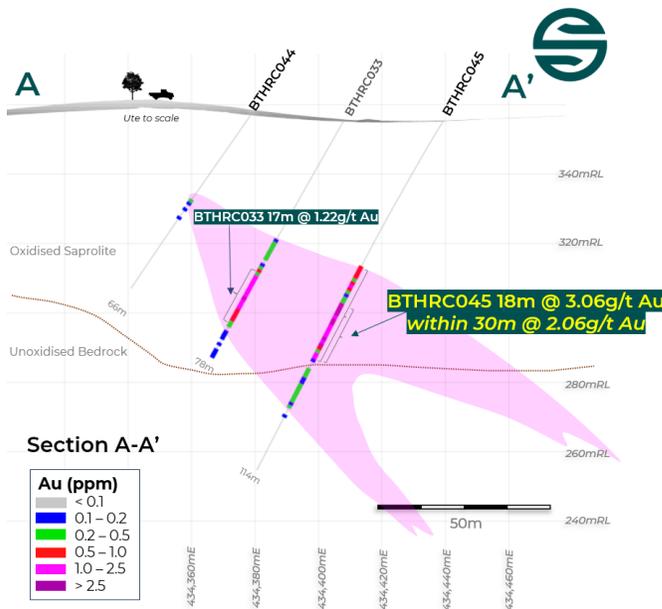
**Nanadie offers significant new copper exposure
in a Tier-1 jurisdiction**

Strong gold system with potential for first Mineral Resources Bluetooth.

Wide oxide gold system, mineralised from surface

2025 RC intercepts: **18m @ 3.06g/t Au, 29m @ 1.58g/t Au, 20m @ 1.98g/t Au, 23m @ 1.38g/t Au, 12m @ 2.86g/t Au, and 15m @ 1.89g/t Au**

Next phase RC to infill oxide and fresh rock intercepts – then first MRE



1. For Bluetooth drill intercepts refer to ASX: SLS 8 July 2025, 25 August 2025 and 9 October 2025. For rock chip samples refer to SLS Prospectus dated 14 March 2022.

Pursuit of greenfield gold discovery.

Pipeline of **strong greenfield targets** in **unexplored** terrain

Structural or along-strike geochemical targets **below shallow transported cover**

Rapid and cost-effective first tests via **aircore drilling**



Experienced board and management team

Matthew Yates Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Nick Castleden Managing Director and CEO

+30 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Michael Emery Non-Executive Director

+15yrs Mining Engineer with MBA, former resources analyst, in resource and capital markets

Alastair Morrison Non-Executive Director

+35 years (Geologist) Former Exploration Manager of East African Gold Mines, +20 years as analyst & portfolio manager

Meredith Champion Non-Executive Director

Founding partner of the Perth office of Allen & Overy (now Allen Overy Shearman Sterling), extensive experience in corporate, commercial and resources law, including M&A and capital raising

Silfia Morton/James Doyle Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

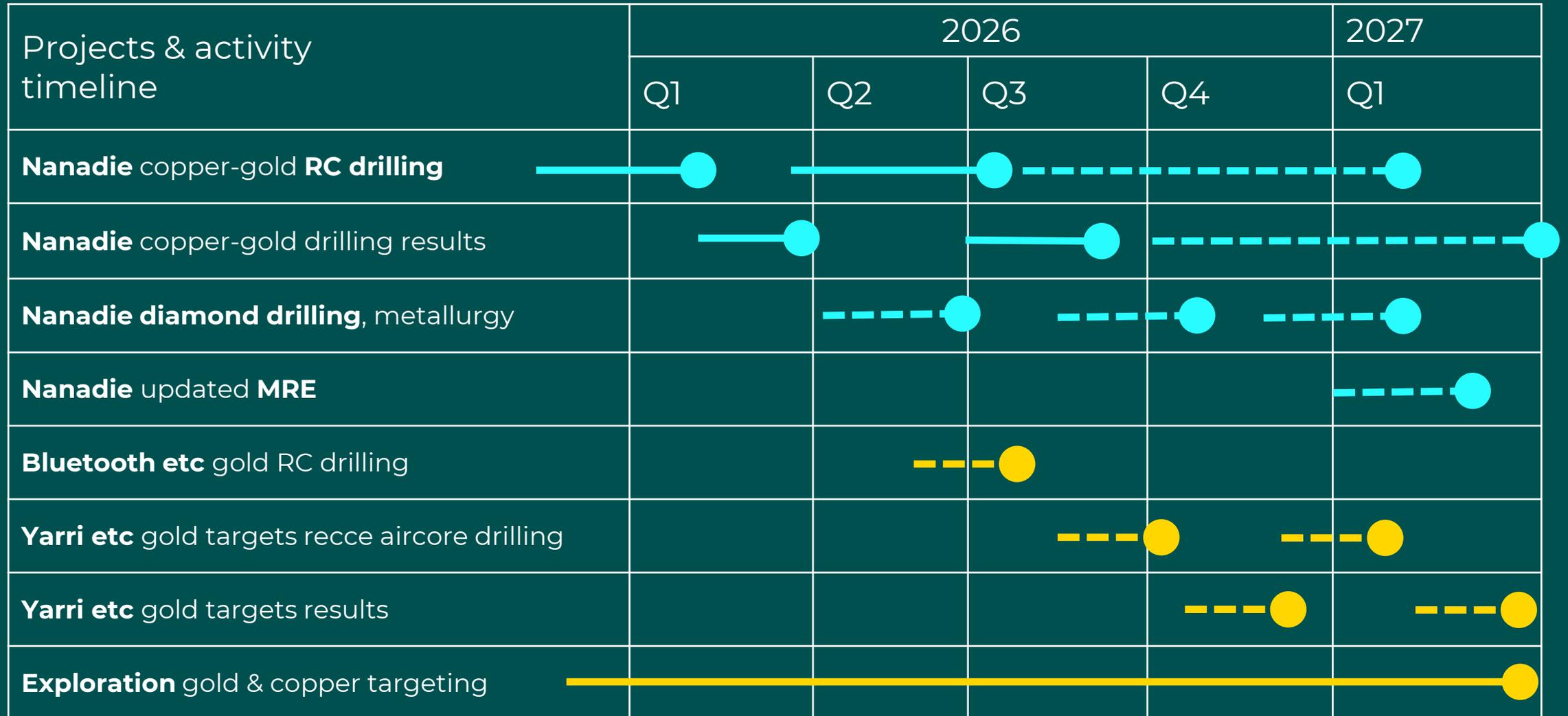
Dr Mark Alvin Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Exploration Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Sustained activity stream & newsflow.



Solstice – Key Takeaways

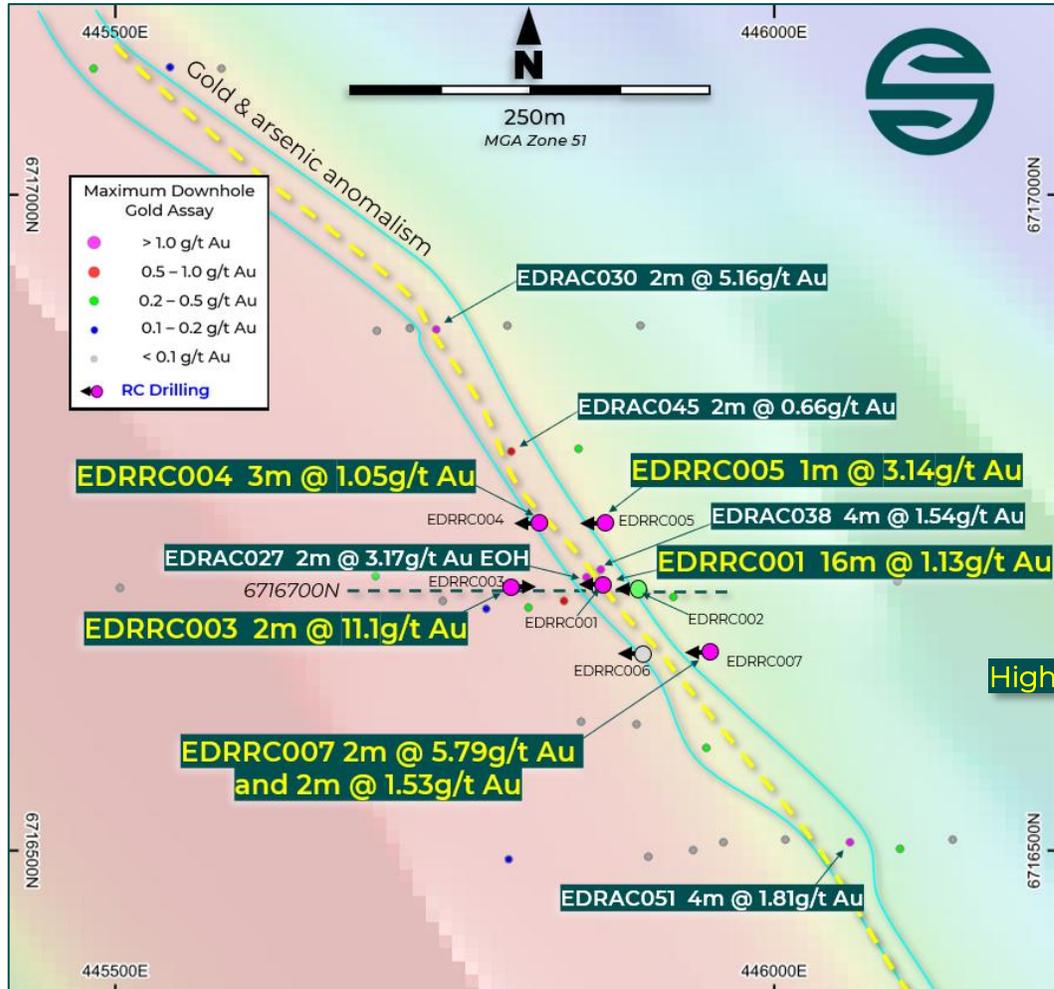
Positioned for **copper growth** and **gold discovery**:

- + Large copper-gold system in WA with clear Mineral Resource expansion potential
- + Multiple near-term drilling catalysts
- + District-scale gold exploration portfolio in WA's premier Goldfields
- + Experienced team with a track record of value-creation

Thank you, questions?

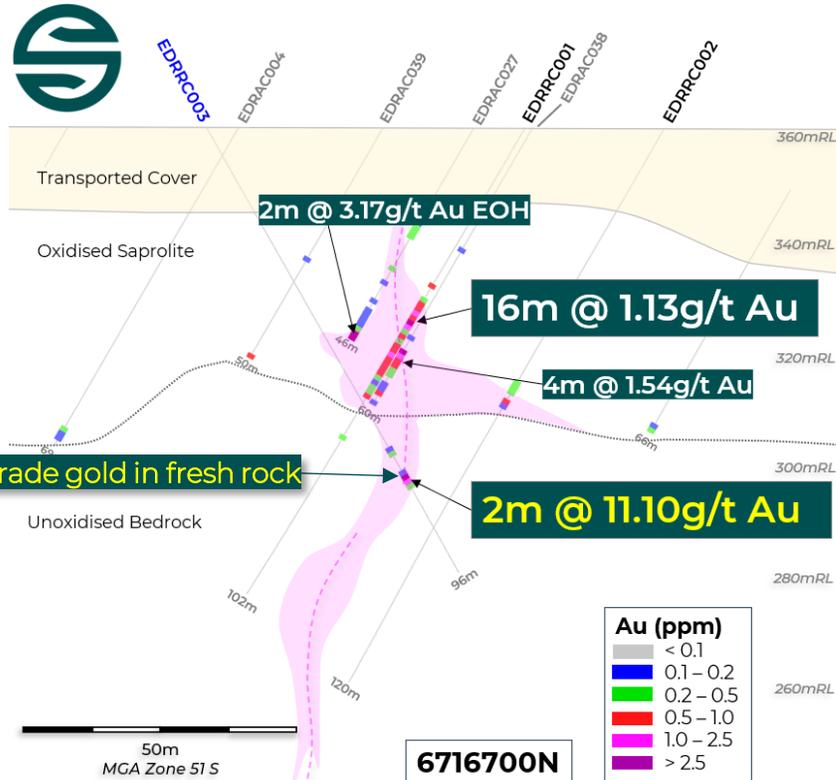


Example of greenfield gold discovery.



Edjudina Range.

>1km mineralised trend¹ taking shape below 20m transported cover, evidence of **high-grade gold in fresh rock, strong alteration, quartz veining** and pathfinder support in wide spaced aircore lines.



First RC drilling delivers **16m @ 1.13g/t Au & 2m @ 11.10g/t Au** in alteration & quartz veining

AIRCORE CONTINUES, next RC drilling in planning

Part of **4km untested** litho-structural trend

Strong validation of Solstice's greenfield search strategy

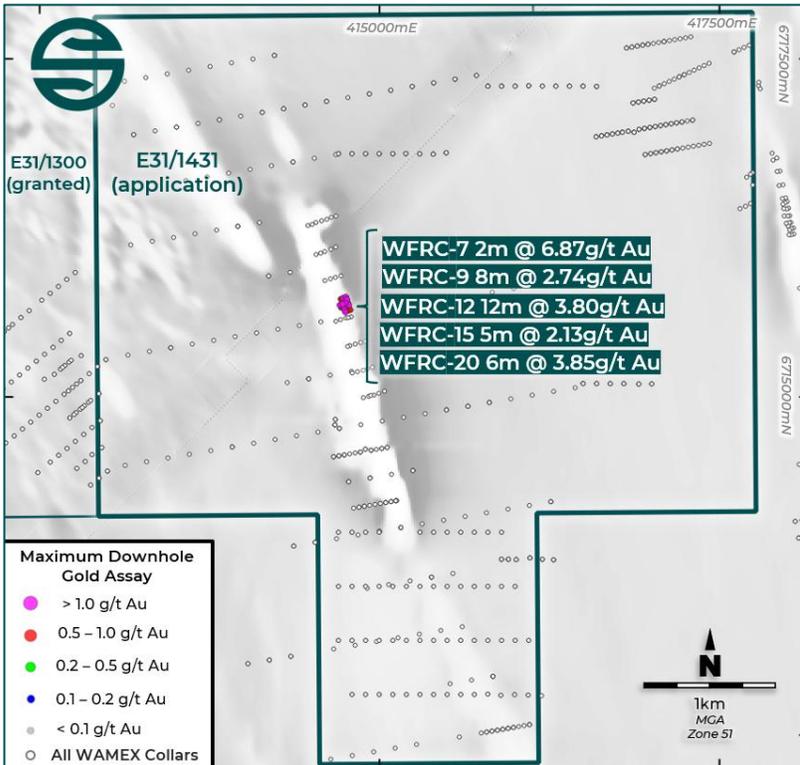
1. For Edjudina Range drill intercepts refer to ASX: SLS 25 June 2025, 27 August 2025 and 6 October 2025.

Value add via new tenure.

Strategic tenement applications led by data and on-ground experience. **Pipeline of advanced gold prospects** for RC drilling following grant and permitting:

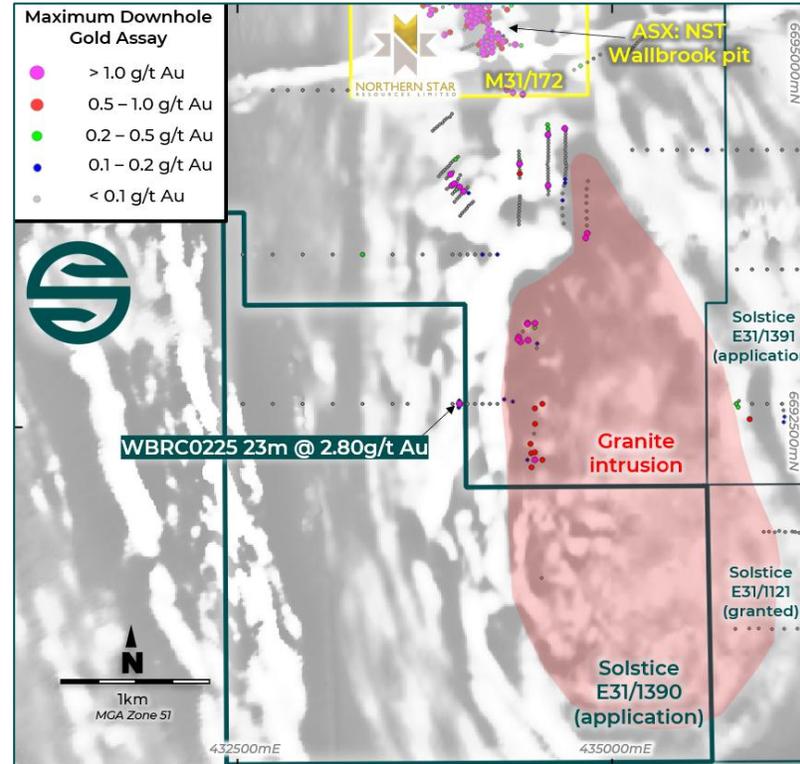
Webb Find

RC results to **12m @ 3.80g/t Au**



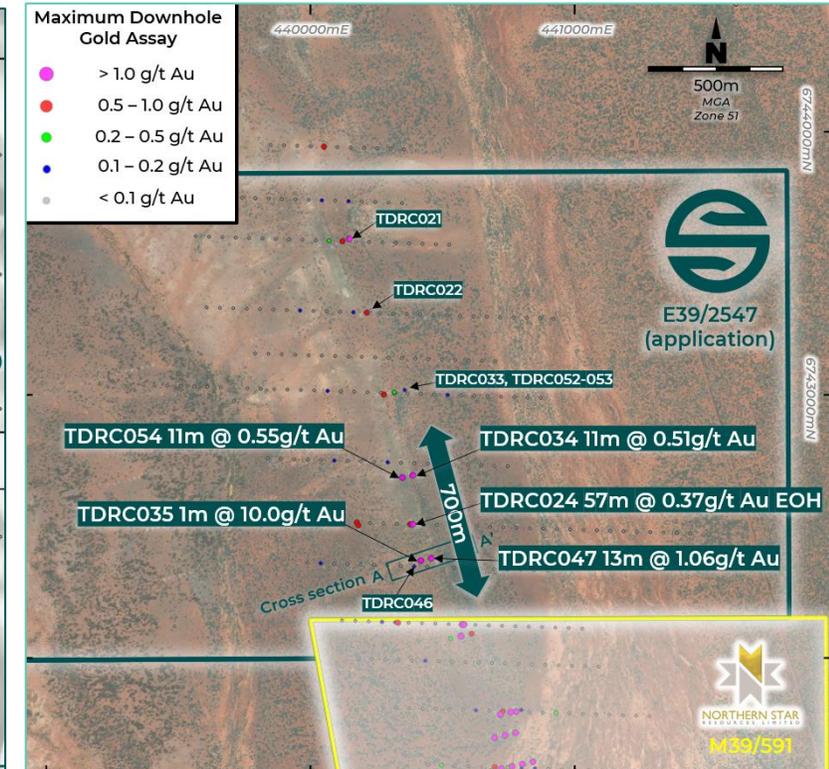
Wallbrook West

RC results to **23m @ 2.80g/t Au**



Stewart Well

RC results to **13m @ 1.06g/t Au**



1. For previously released exploration results refer to ASX: SLS 25 September 2025.