SOLSTICE

MINERALS LTD
ASX: SLS

Delivering Western Australia's next copper-gold growth story

Diggers & Dealers | August 2026

IMPORTANT NOTICES AND DISCLAIMERS

Nature of Document

The purpose of this presentation is to provide general information about Solstice Minerals Limited (Solstice) which is current as at the date released unless otherwise specified. It is information in a summary form and does not purport to be complete. The information in this presentation should be read in conjunction with Solstice's other announcements lodged with the ASX.

No Advice or Offer

This presentation is presented for informational purposes only. It does not constitute an offer, invitation, solicitation or recommendation or advice with respect to the issue, purchase, or sale of any securities or other financial products in Solstice. It is not intended to be, and is not, a prospectus, product disclosure statement, offering memorandum or private placement memorandum for the purpose of Chapter 6D of the Corporations Act 2001. It is not recommended that any person makes any investment decision in relation to Solstice based on this presentation. This presentation does not necessarily contain all information which may be material to the making of such a decision. Any investor should make its own independent assessment and determination as to Solstice's prospects prior to making any investment decision and should not rely on the information in this presentation for that purpose.

This presentation does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States or to any 'US person' (as defined in Regulation S under the US Securities Act of 1933, as amended (Securities Act)) (US Person). Securities may not be offered or sold in the United States or to US Persons absent registration or an exemption from registration. Solstice's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or jurisdiction of the United States. This presentation is not for distribution directly or indirectly in or into the United States or to US Persons.

Except for statutory liability which cannot be excluded, Solstice as well as its officers, employees and advisers expressly disclaim any responsibility for adequacy, accuracy, reasonableness or completeness of the material contained in this presentation and exclude all liability whatsoever (including in negligence) for any loss or damage which may be suffered by any person as a consequence of any information in this presentation or any error or omission therefrom. Solstice accepts no responsibility to update any person regarding any inaccuracy, omission or change in information in this presentation or any other information made available to a person nor any obligation to furnish any person with any further information.

Disclaimer/Forward Looking Information

This presentation contains certain forward-looking statements, guidance, forecasts, estimates, prospects and projections in relation to future matters that may involve risks or uncertainties and may involve significant items of subjective judgement and assumptions of future events, which as at the date of this presentation are considered reasonable, but that may or may not eventuate (Forward-Looking Statements).

Forward-Looking Statements can generally be identified by the use of forward-looking words such as, 'anticipate', 'estimates' 'will', 'should', 'could', 'may', 'expects', 'plans', 'forecast', 'target' or similar expressions and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production and expected costs. Indications of, and guidance on future earnings, cash flows, costs, financial position and performance are also Forward-Looking Statements.

Persons reading this presentation are cautioned that such statements are only predictions, and that actual future results or performance may be materially different. Forward-Looking Statements, opinions and estimates included in this presentation are based on assumptions and contingencies which are subject to change, without notice, as are statements about market and industry trends, which are based on interpretation of current market conditions. Forward-Looking Statements are provided as a general guide only and should not be relied on as a guarantee of future performance.

Forward-Looking Statements are subject to known and unknown risks, uncertainties and other factors that may cause the Company's actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. No representation or warranty, express or implied, is made by Solstice that any Forward-Looking Statement will be achieved or proved to be correct. Further, Solstice disclaims any intent or obligations to update or revise any Forward-Looking Statements whether as a result of new information, estimates or options, future events or results or otherwise, unless required to do so by law.

Compliance Statement

The information in this presentation that relates to Exploration Results and Estimates of Mineral Resources is extracted from the Company's Prospectus dated 14 March 2022 (Prospectus) and ASX announcements dated 5 February 2025, 17 March 2025, 25 June 2025, 8 July 2025, 27 August 2025, 25 September 2025, 6 October 2025, 9 October 2025, 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026, 11 May 2026, 12 June 2026, 26 June 2026 and 3 August 2026 (Original Announcements), as referenced, which in the case of Solstice announcements are available at www.solsticeminerals.com.au. Solstice confirms that it is not aware of any new information or data that materially affects the information referenced in the Prospectus and Original Announcements and, in the case of Estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the original announcement.

Investment Highlights

Well-funded explorer with strong institutional support

Strong balance sheet, disciplined capital management

Dedicated and focussed board with an enviable track record of discovery and significant shareholder returns

Nanadie copper-gold.

Rare WA Goldfields copper-gold growth project with high-grade upside

Phase I drill program delivers outstanding results – underpins plan to materially increase 40.4mt Mineral Resource, plus potential grade boost

Phase 2 drilling underway – 2 rigs on site, strong newsflow to continue

Yarri gold district.

Valuable Eastern Goldfields land position with suite of advanced and greenfield gold prospects

Corporate Overview

ASX SLS	172.2M Shares on issue	A$344.4M Market Cap at $2.00	A$45.2M Approx. Cash[1]	A$299.2M EV
9.0M Unlisted 29c, 40c, 42c Options	3.2M Performance rights			

Board & Associates	Institutions	Top 20
7.3%	40.5%	61.8%

Research Coverage

Capital Markets – Canaccord Genuity: Paul Howard

Chieftain Securities: Jon Bishop

Taylor Collison: David Grant

1. Cash position as of 30 June 2026

A Leading WA Copper and Gold Explorer

Nanadie copper-gold

Nanadie Project – rare large-scale and open-ended copper-gold system on a **granted Mining Lease**

Acquired February 2025 for $1m cash and 3m shares

Mineral Resource expansion drilling in progress: **>15,000m RC**, **ongoing diamond** 'tails' following **outstanding first results**

Multiple avenues to material MRE growth

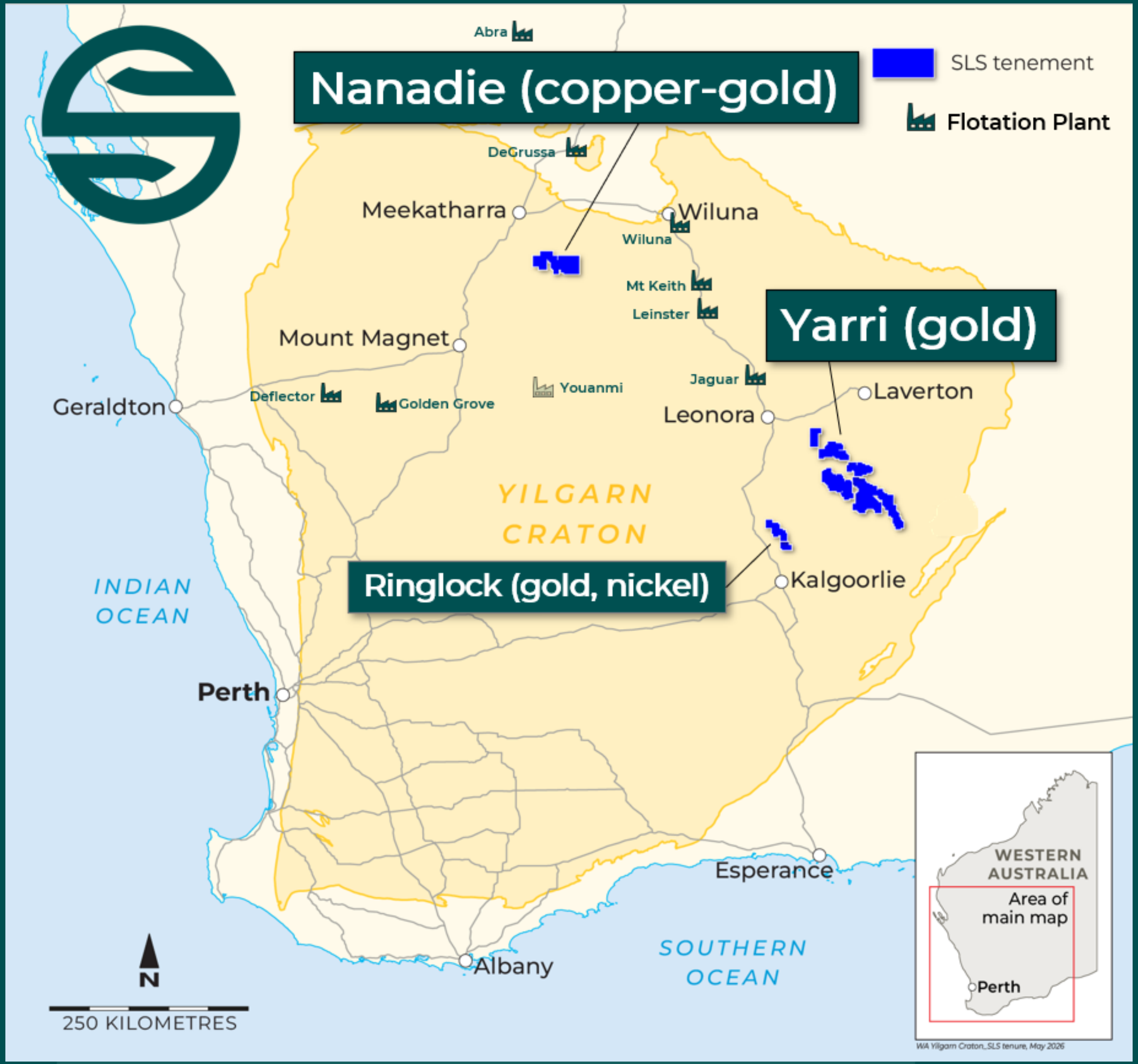
Consultants appointed to drive long-lead Study items - metallurgy, flora & fauna, hydrology, power

Yarri gold

Valuable 1,500km² Eastern Goldfields land position

Over 80,000m drilling completed since listing March 2022, progressing suite of advanced and greenfield gold prospects

Latent discovery potential in prolific greenstone belts



Nanadie: a rare copper-gold opportunity

Large scale copper-gold.

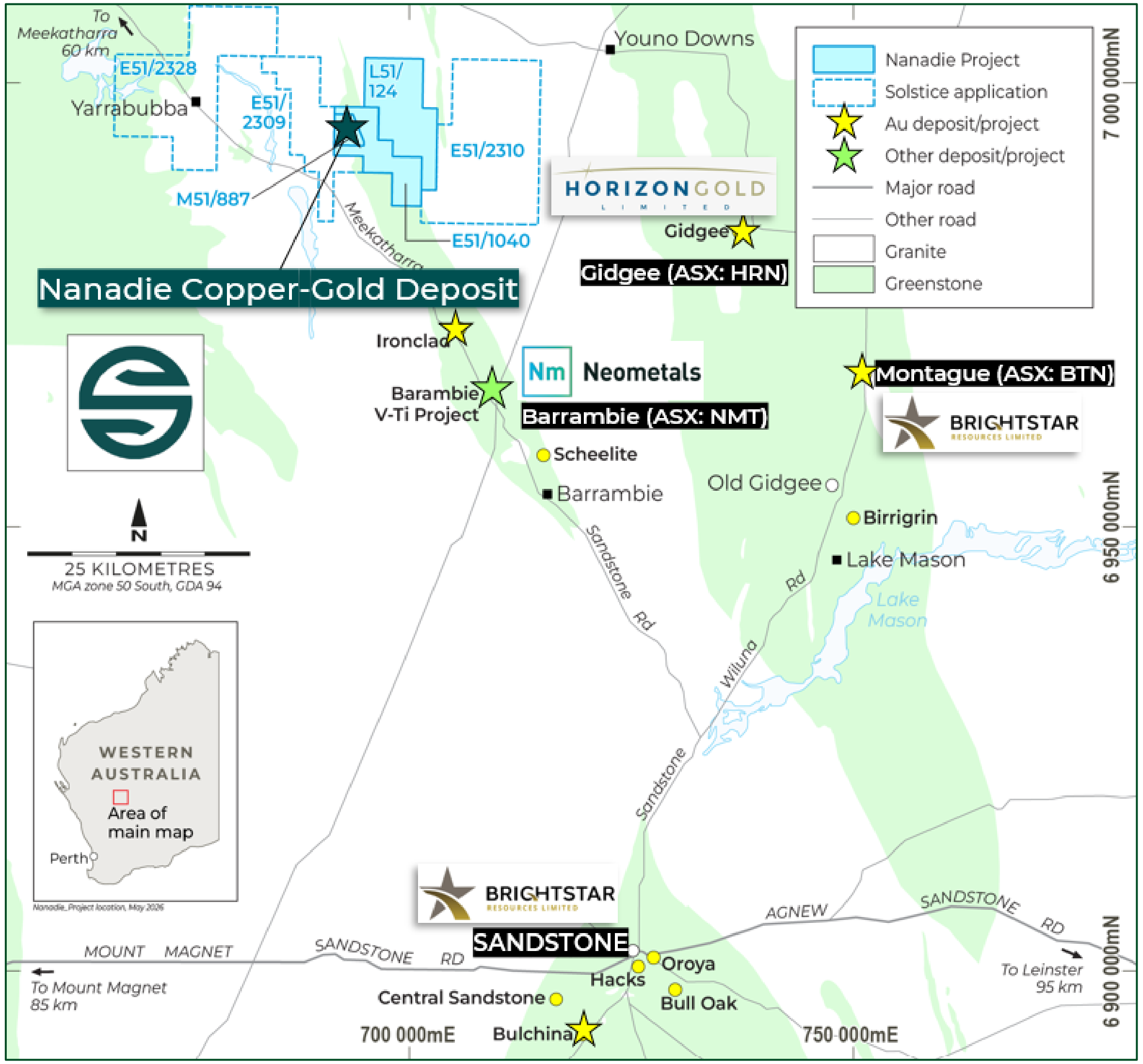
Substantial metal bank : 40.4Mt Mineral Resource Estimate (MRE) for **162,000t copper and 130,000oz gold**[1]

Strategic copper exposure on **granted Mining Lease** in stable and proven mining jurisdiction

Solstice's geological targeting identified **strong MRE expansion upside** plus regional **exploration potential**

Phase 1 RC demonstrated high-grade upside with hits to 62m @ 1.55% Cu, 0.66g/t Au, 55m @ 1.07% Cu, 0.23g/t Au[2]

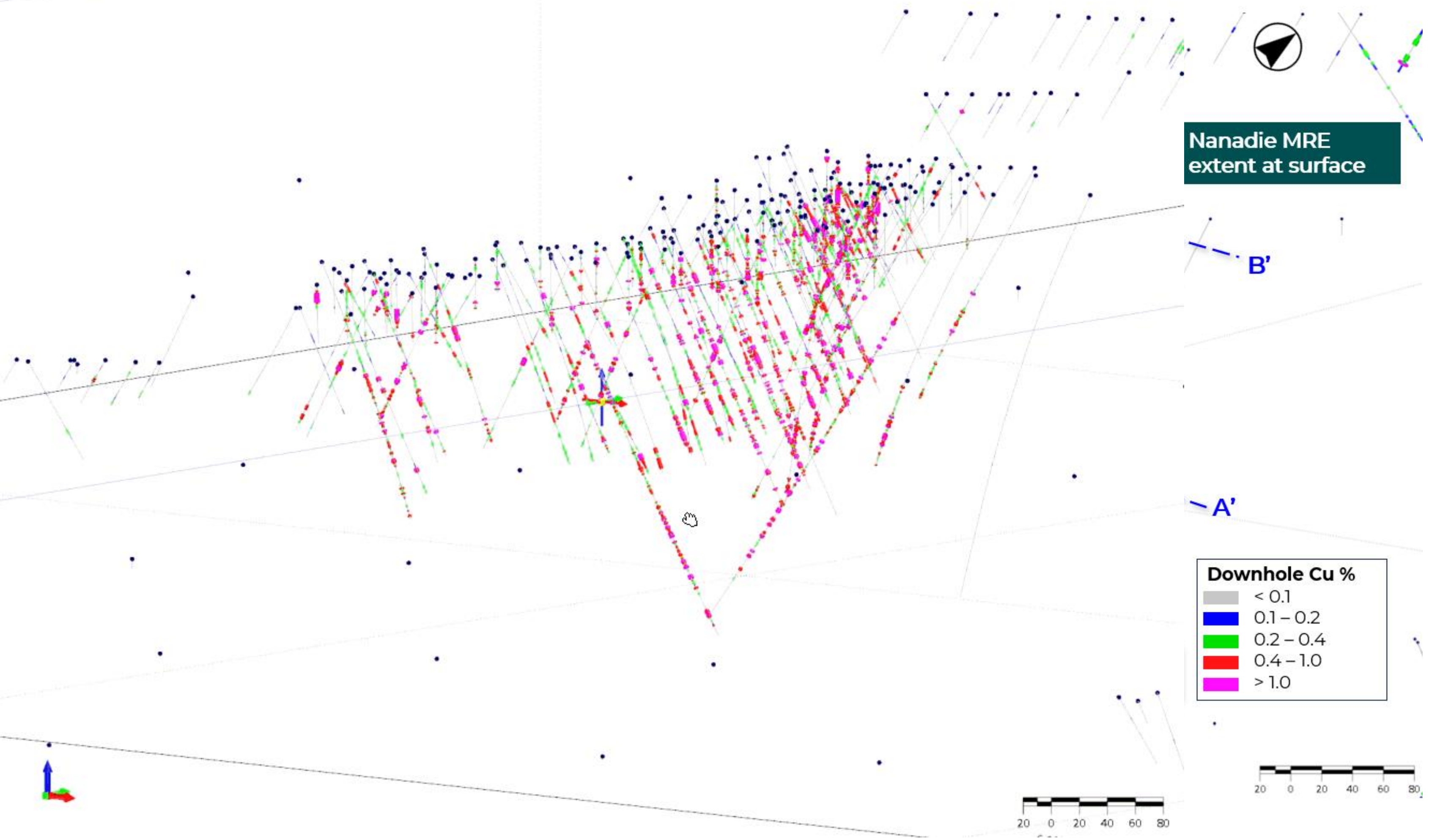
Copper has an excellent long-term supply-demand outlook and **quality growth assets are rare**



1. For Nanadie MRE refer to ASX: SLS 5 February 2025
2. For Nanadie Phase 1 RC drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026 and 17 March 2026

Nanadie: we acquired more than just a Mineral Resource

What we saw - a wide mineralised system with open growth potential



Shallow mineralised zone over **1km long and up to 150m wide**[1]

Mafic intrusive-hosted disseminated and vein Cu-Au sulphide system

Geometry supports large open-pit mining potential

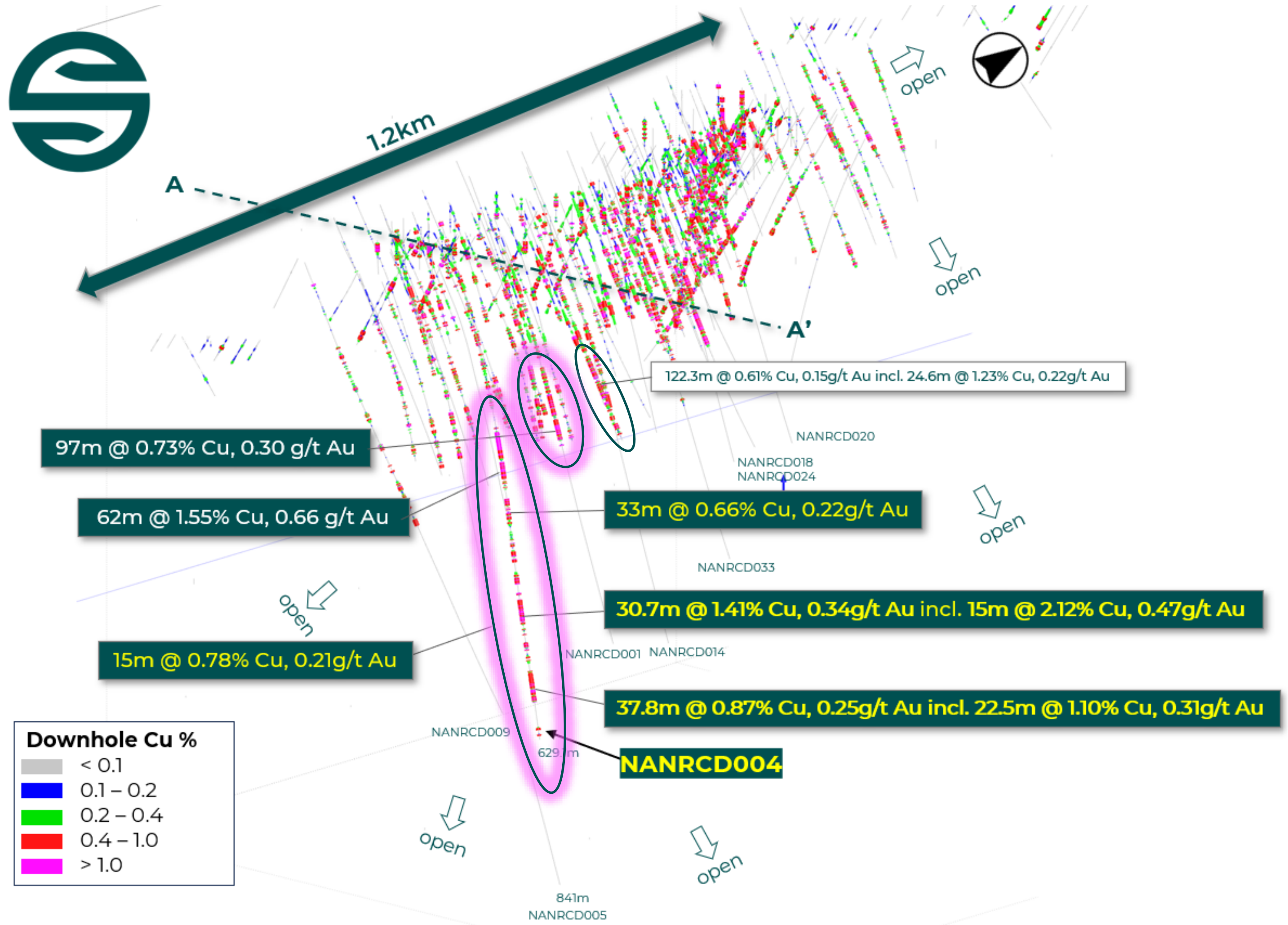
Sulphide veins add significant high-grade component[1]

Historical hole NWD2004 82.1m-88m, within **10.2m @ 2.61% Cu, 2.06g/t Au** from 77.8m[1].

1. For Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025

Nanadie: unlocking the upside

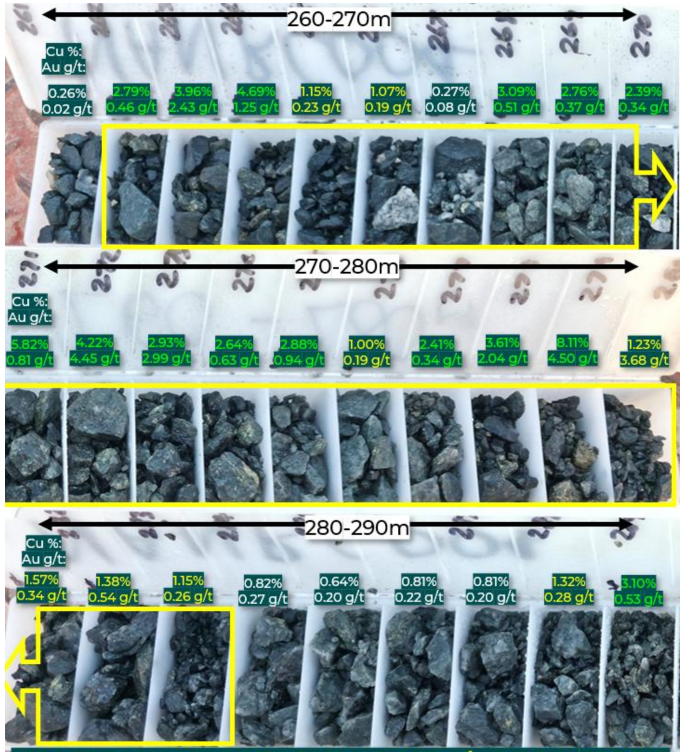
What we are finding - scale + bonus grade



Disseminated and vein style chalcopyrite pyrrhotite pyrite mineralisation

No deleterious elements

NANRCD004 – 629m @ 0.50% Cu, 0.17g/t Au

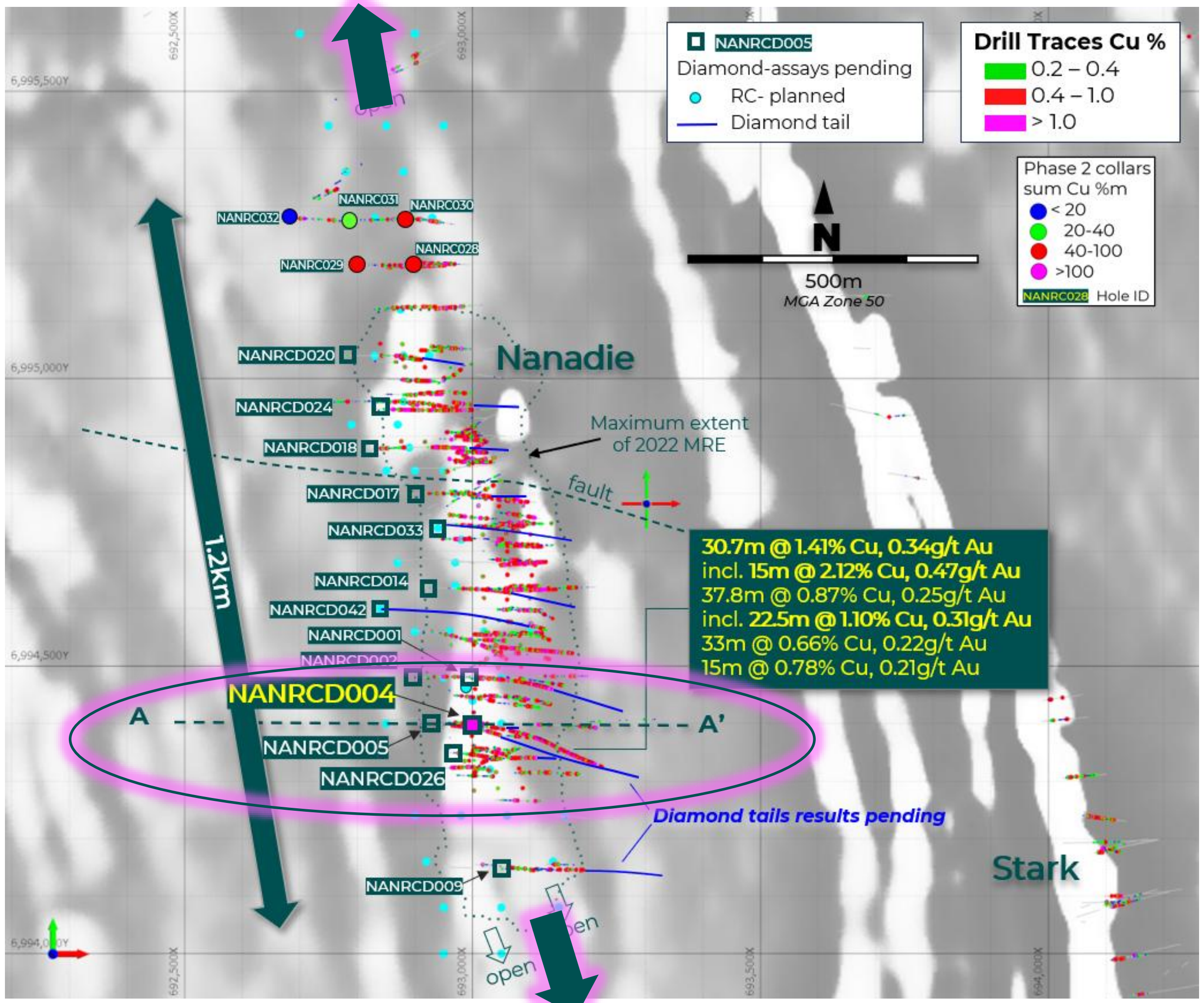


NANRC004 22m @ 2.78% Cu, 1.25 g/t Au (261-283m)

1. For Nanadie historic drill result refer to ASX: SLS 5 February 2025
2. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026

Nanadie: one drill-hole changed the story

NANRCD004 – 629m @ 0.50% Cu, 0.17g/t Au

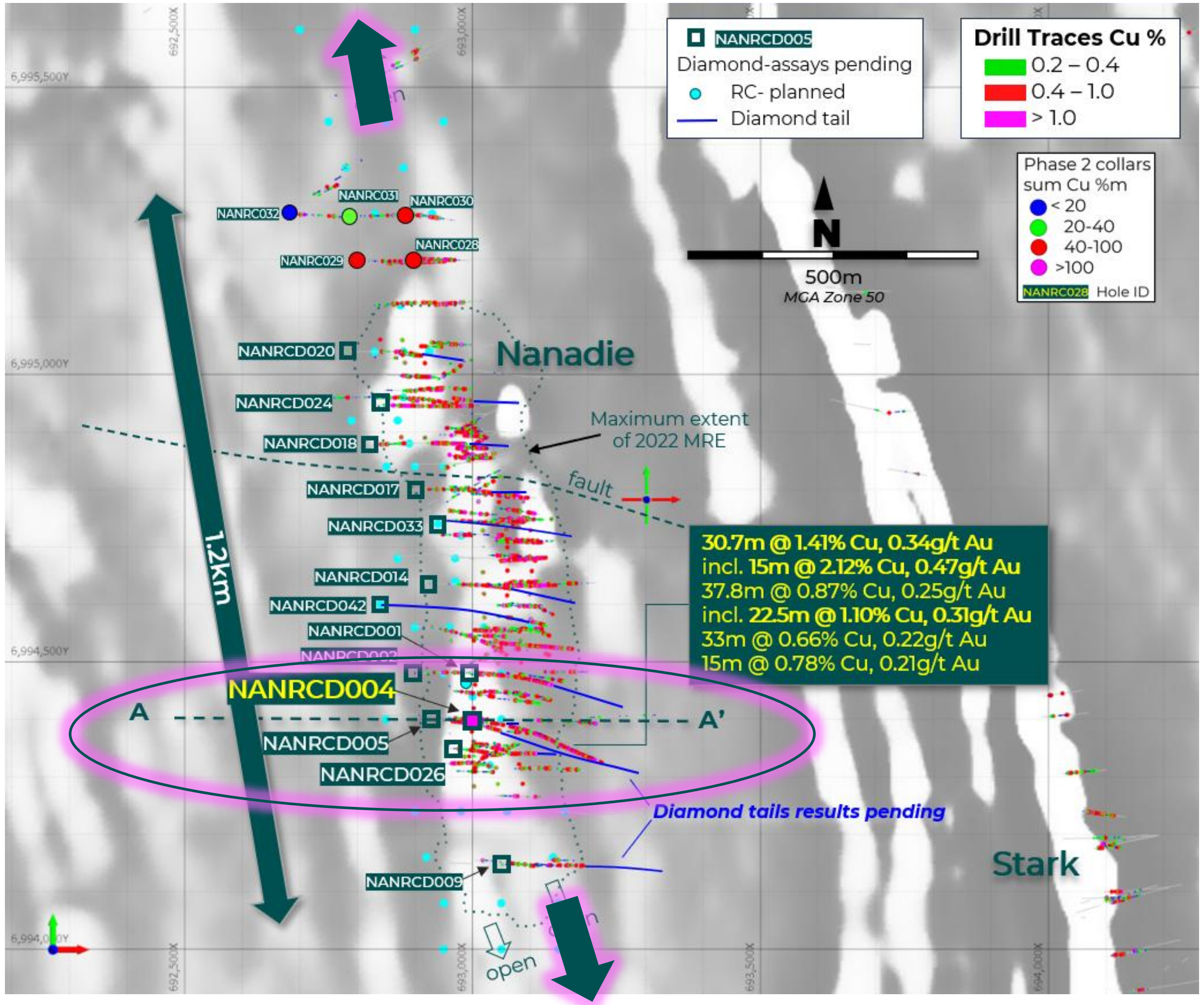


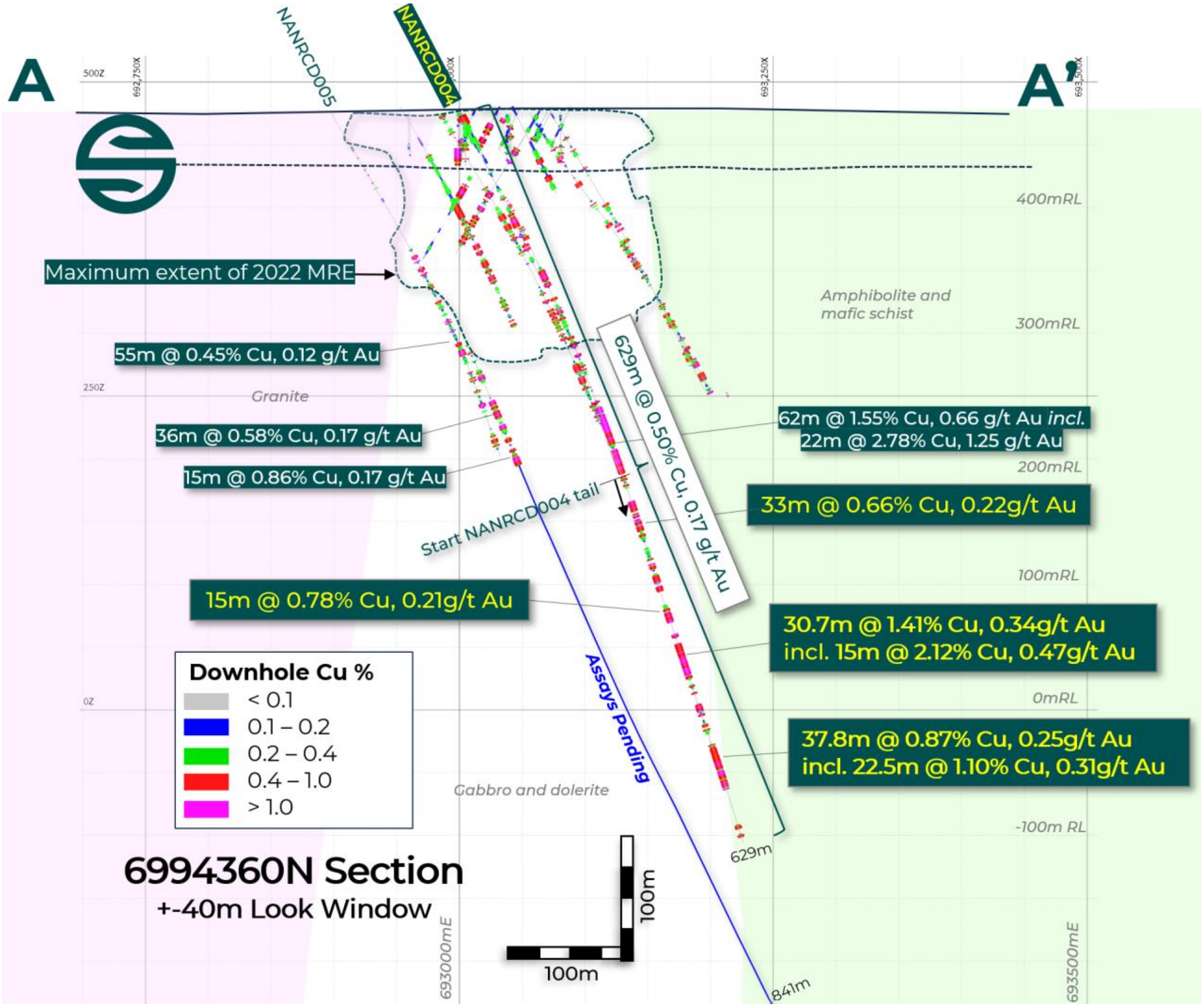
NANRCD004 478.1-489.1m - part of 30.7m zone averaging 1.41% Cu, 0.34g/t Au

1. For initial diamond (RCD) drill results refer to ASX: SLS 26 June 2026

Nanadie: building a much larger copper system

DDH 'tails' extending system up to 500m below MRE





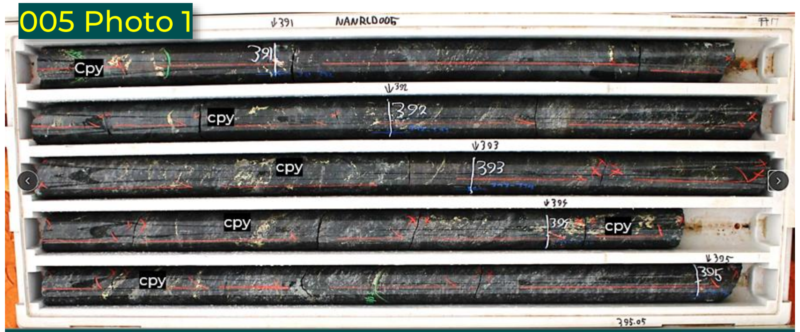
1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026

Nanadie: more to come

841m follow-up hole NANRCD005

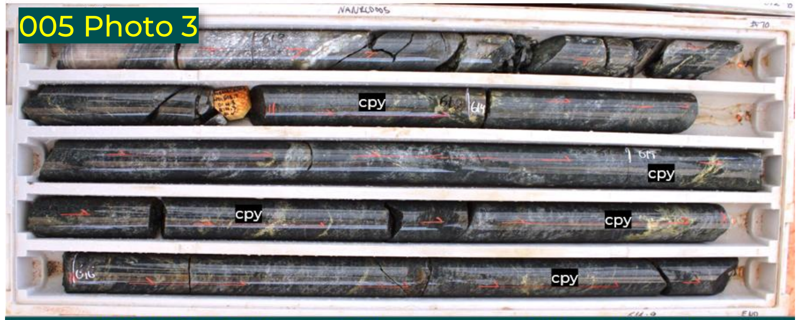
Photo ~420m NANRCD005

Note - visual estimates of mineral abundance should never be considered a proxy or substitute for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

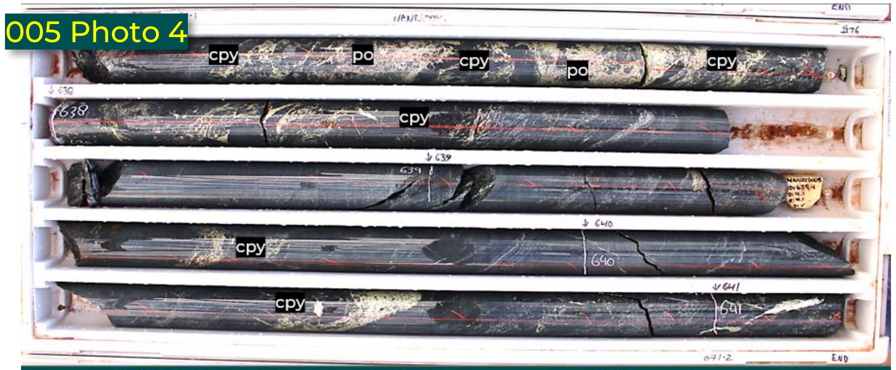


NANRCD005 390.6m – 395.1m part of 60.1m zone averaging 1% logged chalcopyrite

NANRCD005 508.6-512.6m - part of 8.2m zone averaging 2.5% logged chalcopyrite



NANRCD005 612.8-616.9m - part of 12.1m zone averaging 2.5% logged chalcopyrite



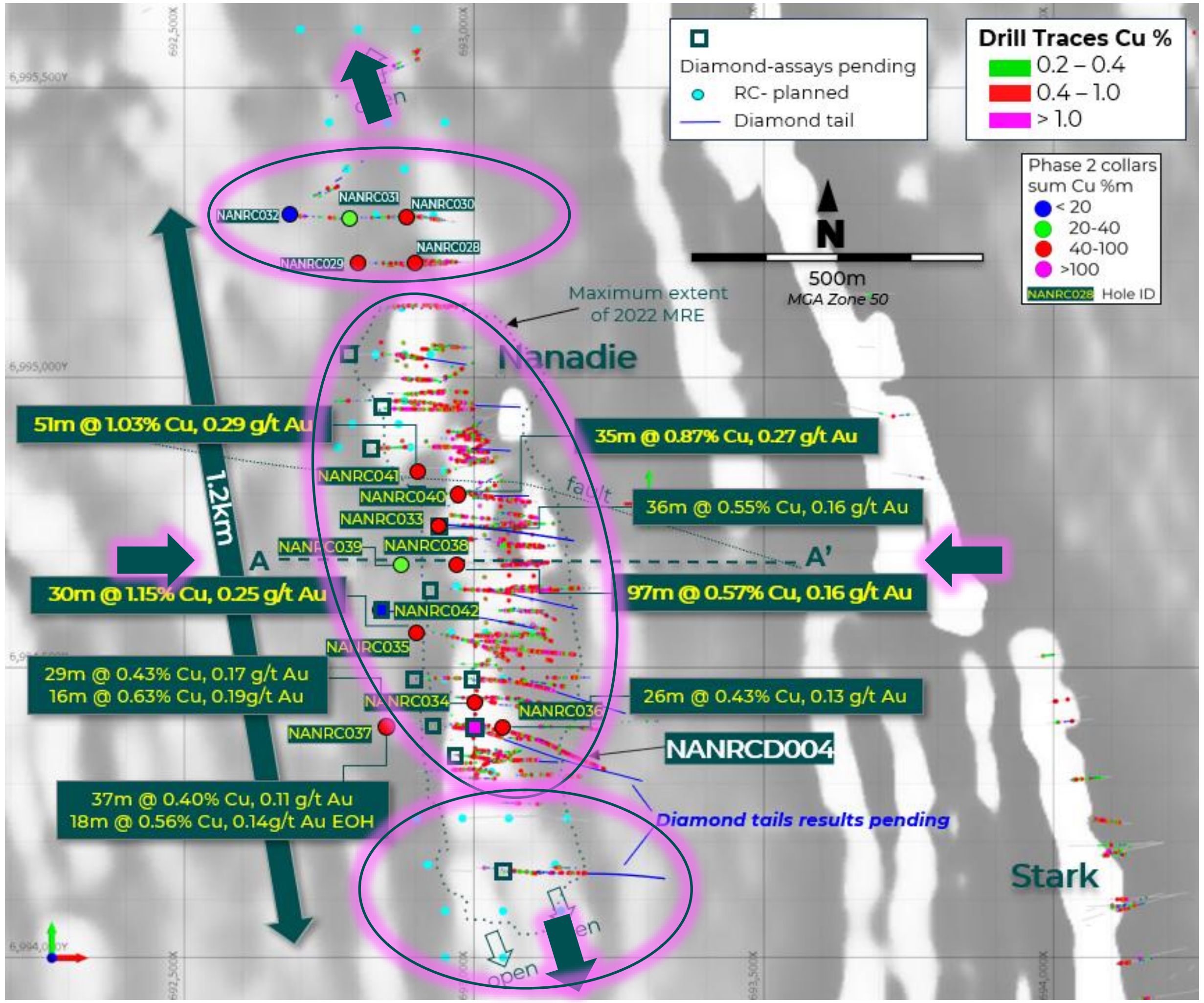
NANRCD005 637.1-641.2m - part of 25.3m zone averaging 2.5% logged chalcopyrite

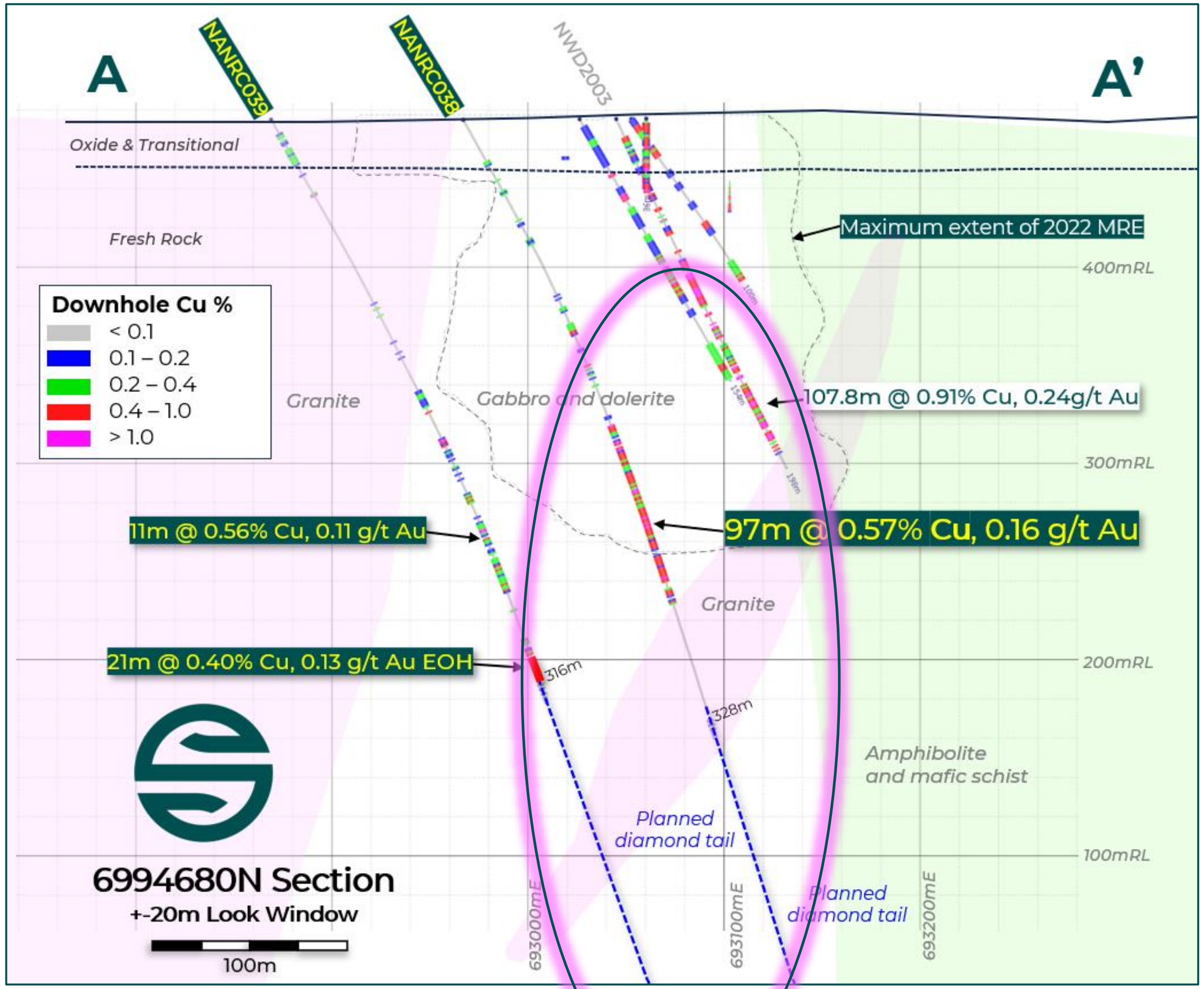
NANRCD005 792.8-801.5m - part of 11.9m zone averaging 2% logged chalcopyrite

1. For NANRCD005 update refer to ASX: SLS 11 May 2026

Nanadie: building a much larger copper system

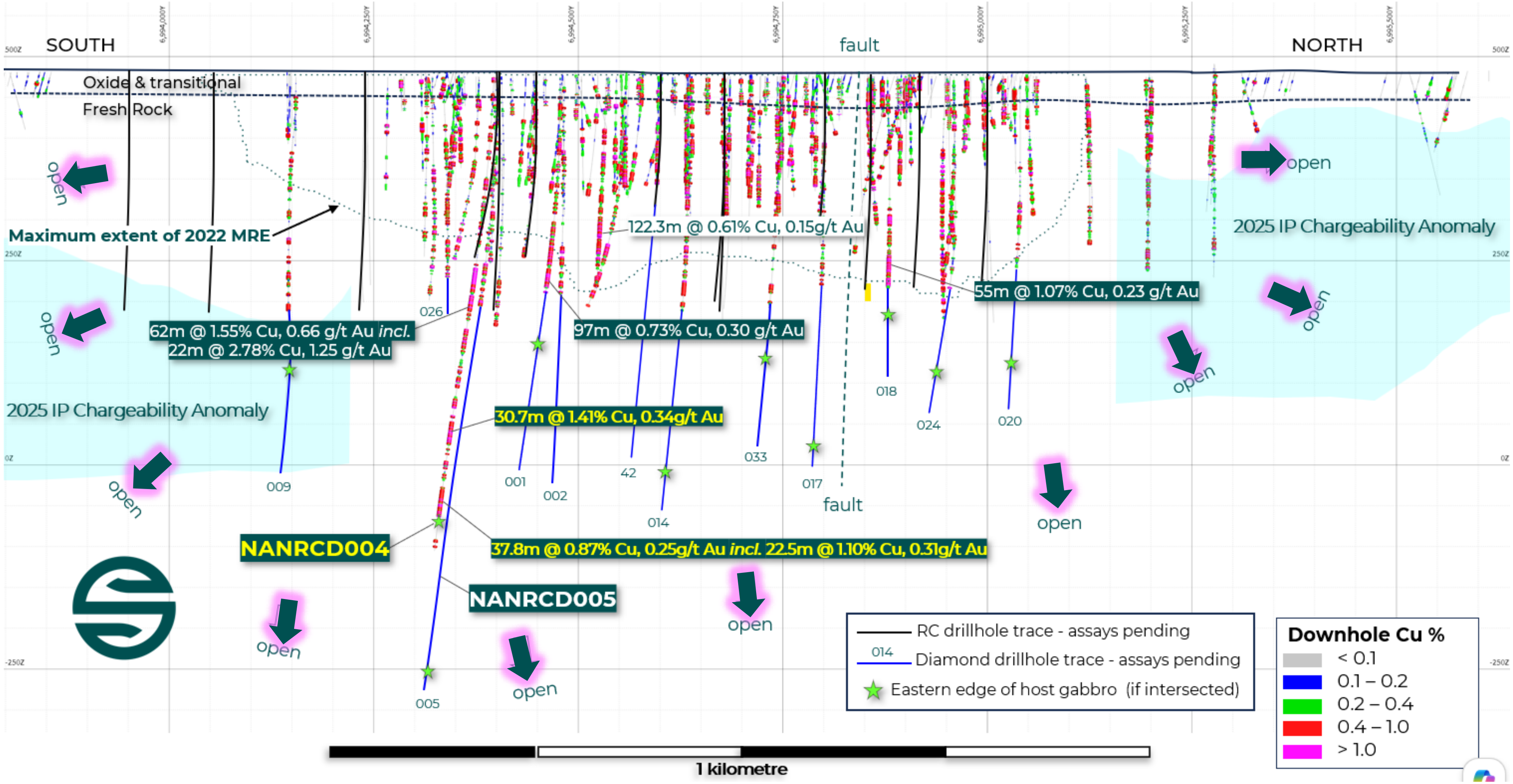
Ongoing RC drilling: lateral, depth, and open strike targets





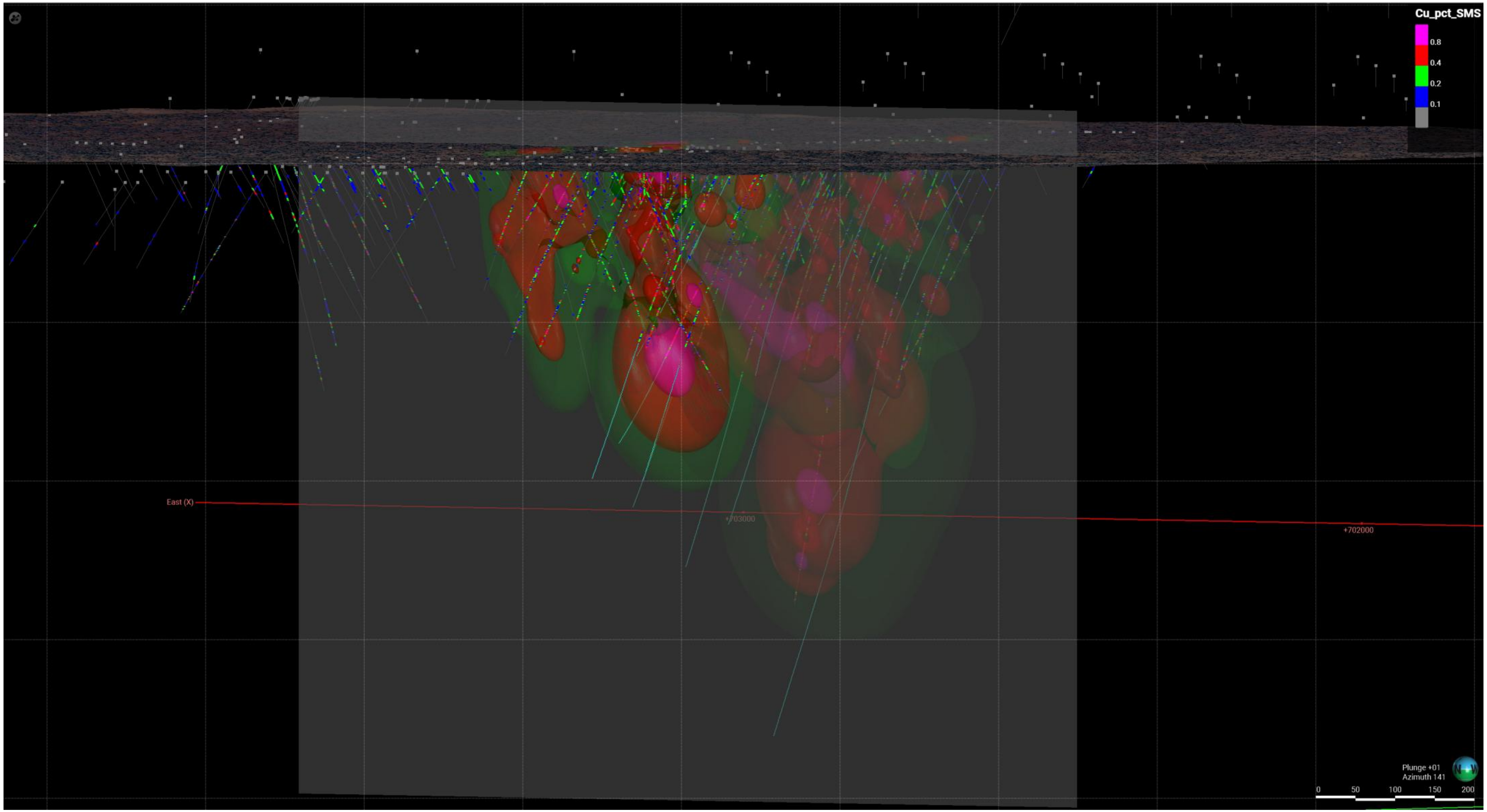
1. For Nanadie Phase 1 and Phase 2 RC drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026, 12 June 2026 and 3 August 2026

Nanadie: clear path to an updated Mineral Resource



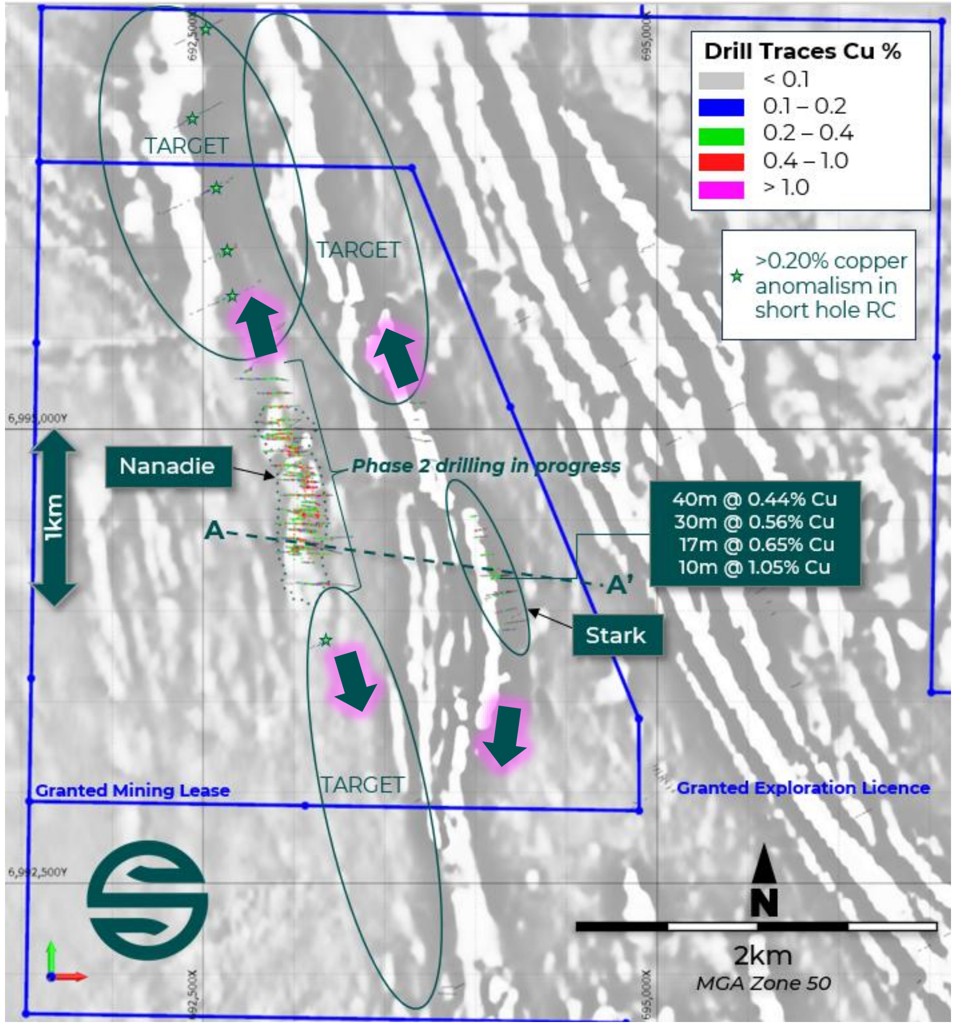
1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026
2. For Nanadie IP anomaly refer to ASX: SLS 8 August 2025

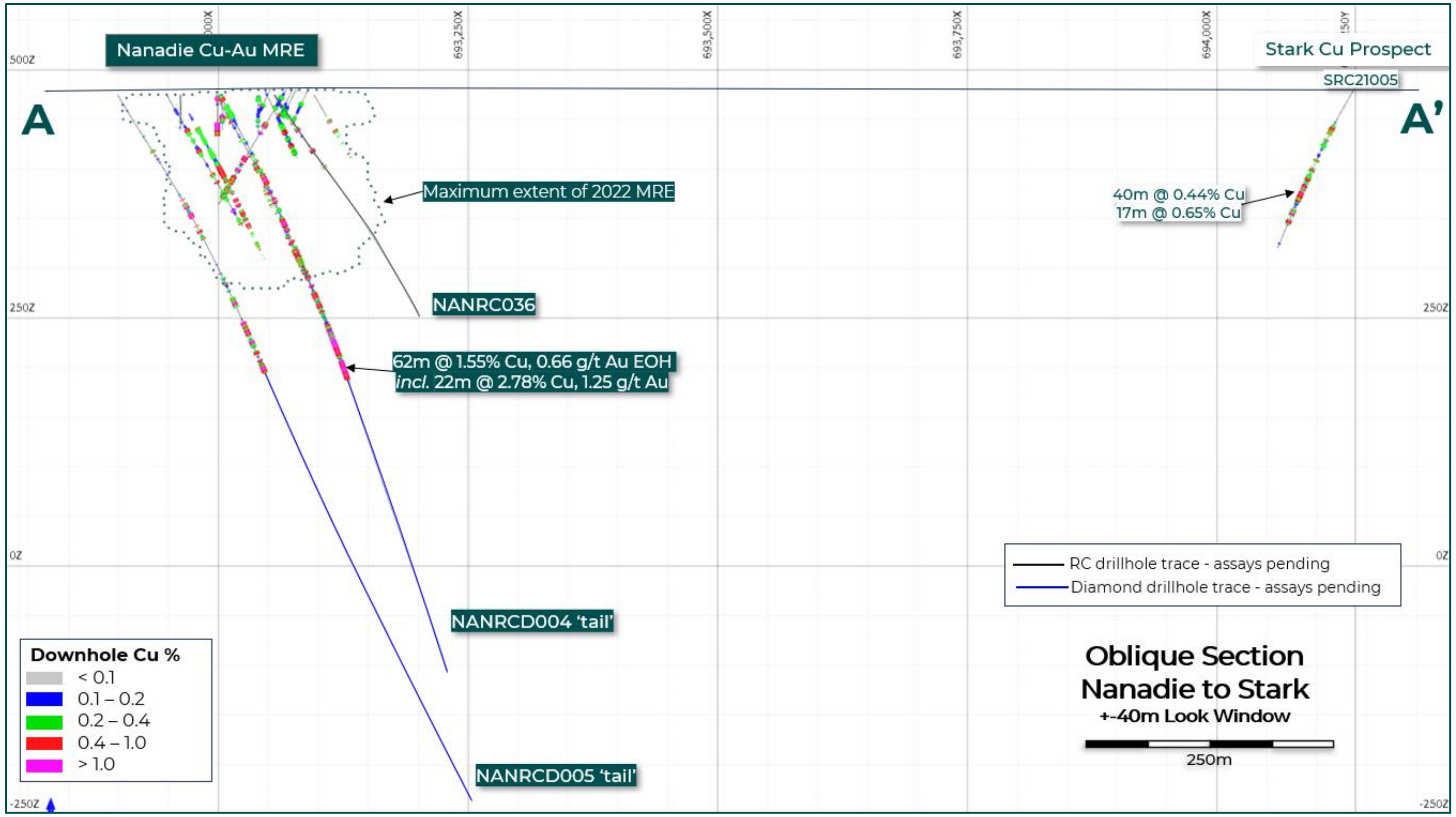
Nanadie: key zones taking shape, repeats to come



Nanadie: stepping-out to find repeats

Expanded search window – geological model allows repeats





1. For Nanadie Phase 1 RC and initial diamond (RCD) drill results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026 and 26 June 2026
2. For historic drill intercepts refer to ASX: SLS 5 February 2025

Nanadie – clear pathway to resource growth and Project advancement

First drilling a resounding success, ongoing drilling now expanding system in all directions.

Nanadie remains **wide open** to the north, south, laterally and at depth, with **emerging high-grade zones** that can only enhance metal endowment and value

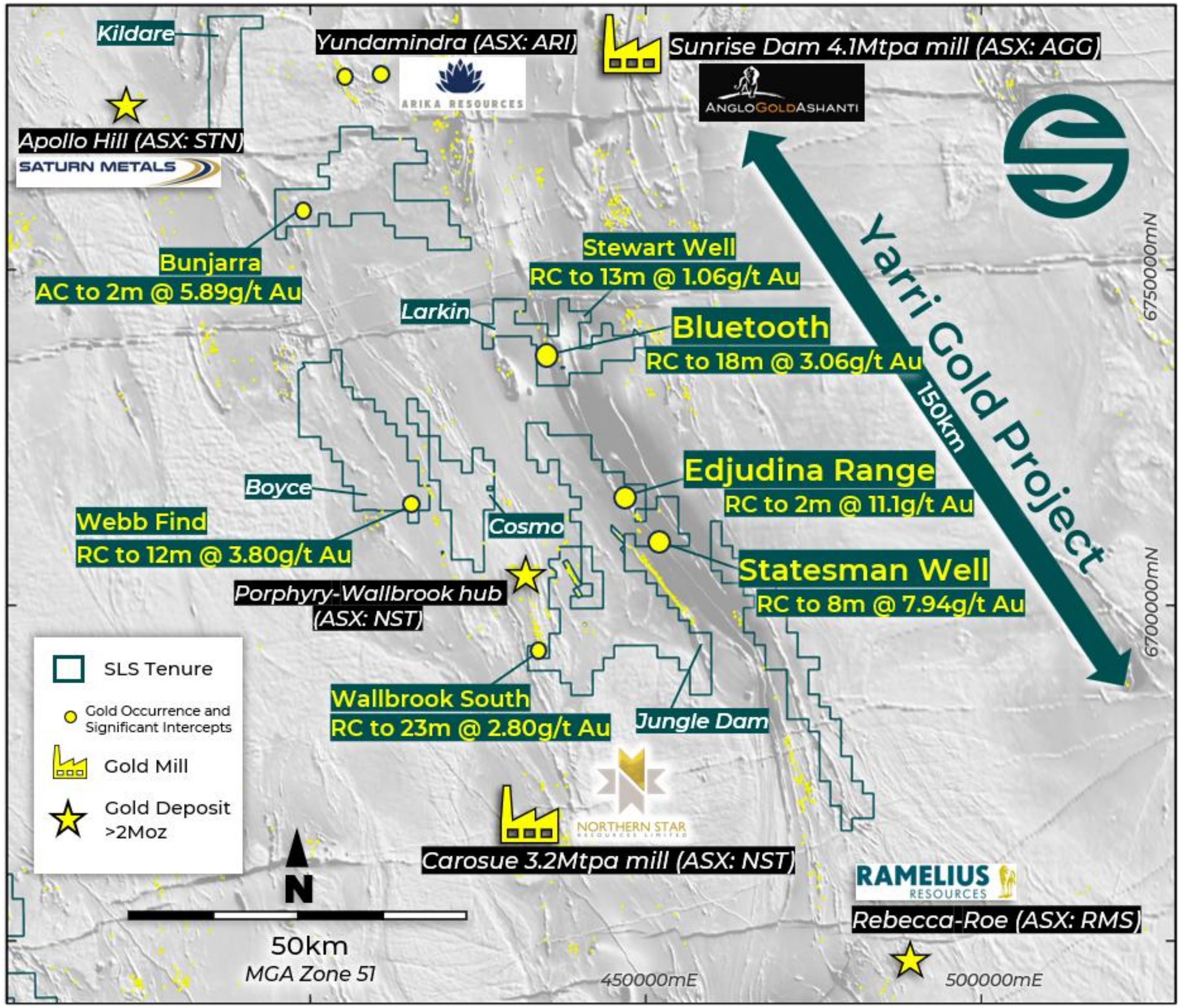
---

Current work programs include:

- >15,000m Phase 2 RC drilling targeting extensions
- >5,000m step-down diamond drilling – grade corridors, geological and metallurgical data
- Early Study items, updated Mineral Resource Estimate 2027
- Continued exploration across the broader project area

Nanadie offers significant new copper exposure in a Tier-1 jurisdiction

Yarri GOLD DISTRICT.



District-scale gold opportunity in Western Australia.

150km strike of **prime gold exploration tenure**.

Key player around **>4Moz Carosue Dam-Porphyry gold hub** (Northern Star ASX: NST)

Highly endowed gold district with significant haul road and mill infrastructure

RC drilling to potentially enable **first MRE** at shallow **Bluetooth Prospect**

Exploration success at **Statesman Well** and **Edjudina Range** discovery

Pipeline of **RC-ready advanced gold prospects** and **kilometre-scale** new **greenfield targets**

1. For previous drill results refer to ASX: SLS 11 June 2025, 25 September 2025, 6 October 2025 and 9 October 2025.

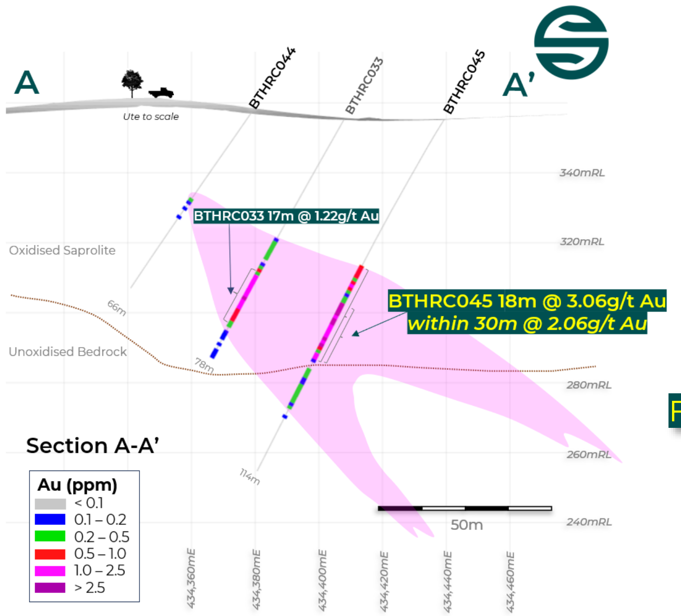
Strong gold system with potential for first Mineral Resources

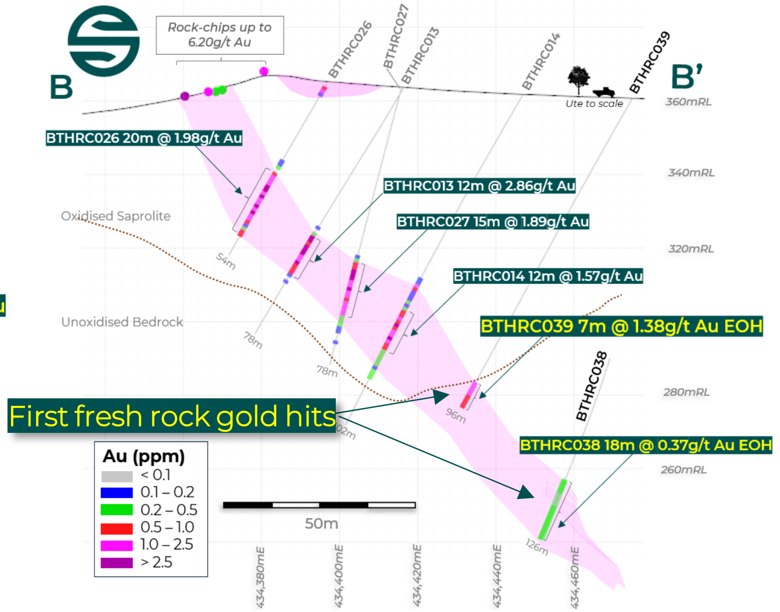
Bluetooth.

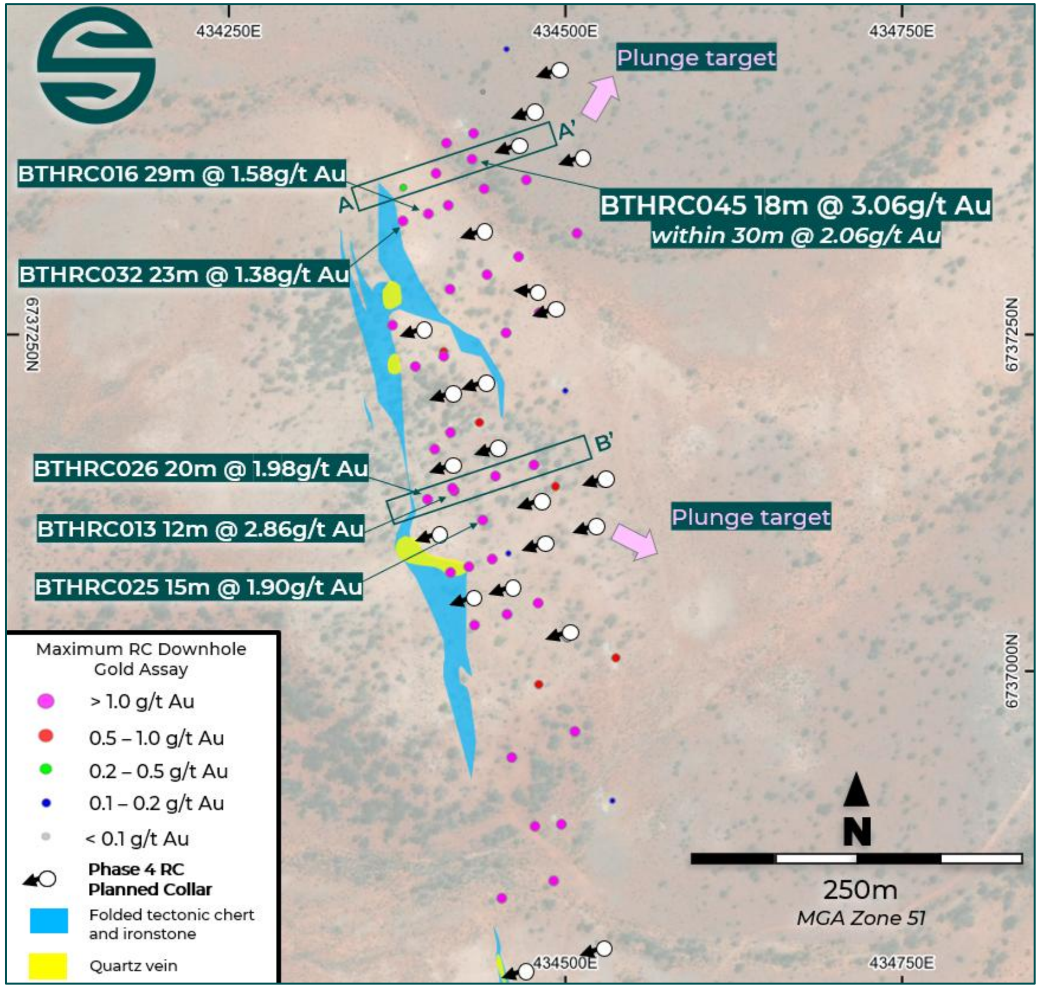
Wide oxide gold system, **mineralised from surface**

2025 RC intercepts: **18m @ 3.06g/t Au**, **29m @ 1.58g/t Au**, **20m @ 1.98g/t Au**, **23m @ 1.38g/t Au, 12m @ 2.86g/t Au**, and **15m @ 1.89g/t Au**[1]

Next phase RC to **infill oxide** and **fresh rock** intercepts – then **first MRE**







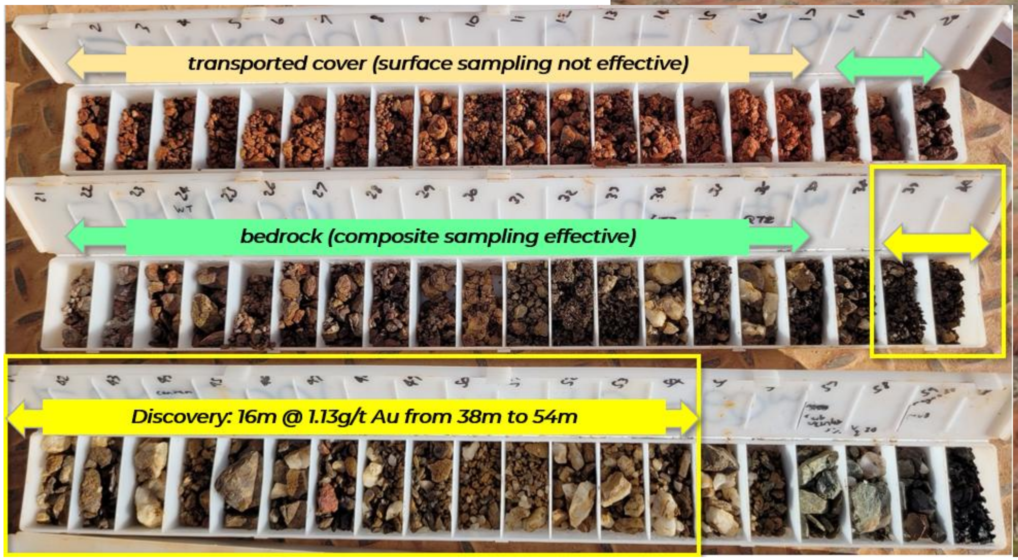
1. For Bluetooth drill intercepts and rock chip samples refer to ASX: SLS 17 March 2025, 8 July 2025, 9 October 2025 and SLS Prospectus dated 14 March 2022 (rock chip samples).

Pursuit of greenfield gold discovery.

Pipeline of **strong greenfield targets** in **unexplored** terrain

Structural or along-strike geochemical targets **below shallow transported cover**

Rapid and cost-effective first tests via **aircore drilling**



1. Refer to ASX: SLS 25 June 2025

Sustained activity stream & newsflow.

Projects & activity timeline	2026				2027
	Q1	Q2	Q3	Q4	Q1
Nanadie copper-gold **RC drilling**					
Nanadie diamond drilling + metallurgy					
Nanadie copper-gold drilling results					
Nanadie updated **MRE**					
Bluetooth etc gold RC drilling					
Yarri etc gold targets recce aircore drilling					
Yarri etc gold targets results					
Exploration gold & copper targeting					

Solstice – Key Takeaways

Positioned for **copper growth** and **gold discovery**:

- Large copper-gold system in WA with clear Mineral Resource expansion potential
- Multiple near-term drilling catalysts
- District-scale gold exploration portfolio in WA's premier Goldfields
- Experienced team with a track record of value-creation

Thank you, see us in Booth 64

Diggers & Dealers | August 2026

Experienced board and management team

Matthew Yates
Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Nick Castleden
Managing Director and CEO

+30 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Michael Emery
Non-Executive Director

+15yrs Mining Engineer with MBA, former resources analyst, in resource and capital markets

Alastair Morrison
Non-Executive Director

+35 years (Geologist) Former Exploration Manager of East African Gold Mines, +20 years as analyst & portfolio manager

Meredith Campion
Non-Executive Director

Founding partner of the Perth office of Allen & Overy (now Allen Overy Shearman Sterling), extensive experience in corporate, commercial and resources law, including M&A and capital raising

Silfia Morton/James Doyle
Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

Dr Mark Alvin
Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Exploration Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Experienced team that delivers results

Focussed and engaged Board and Management with history of corporate outcomes:

- Matt Yates – ASX: OreCorp – **$270m takeover** 2024, ASX: Mantra Resources – **$1.02b takeover** 2010, and ASX: OmegaCorp - **$200m takeover** 2007.
- Nick Castleden – ASX: Apollo Consolidated - **$181m takeover** 2021
- Alastair Morrison – East African Gold Mines Ltd - **US$252m takeover** by Placer Dome 2003

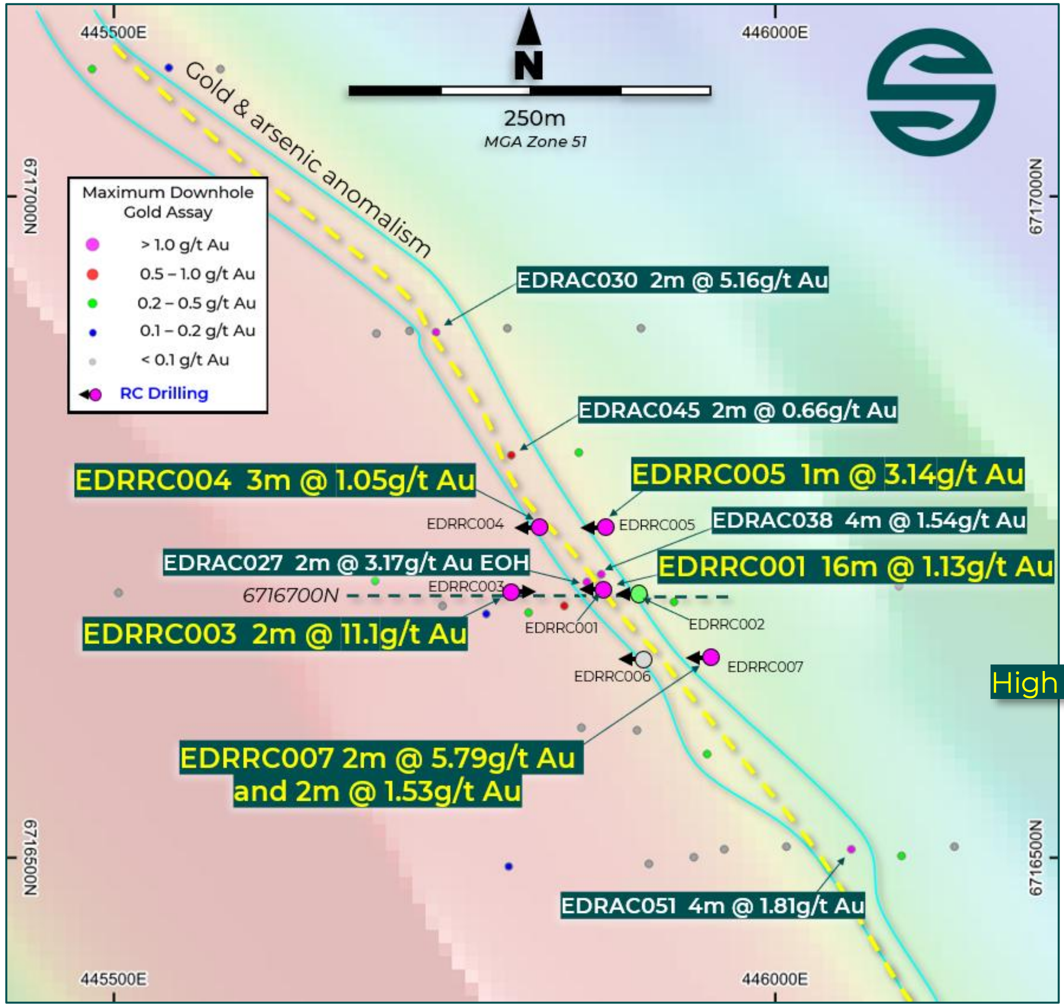
Strategic tenure sales (**$10M** sale Hobbes 2024) & placement delivers a **strong cash position**

Flexibility to act on commercial opportunities such as **Nanadie** to add shareholder value

Nanadie advantages

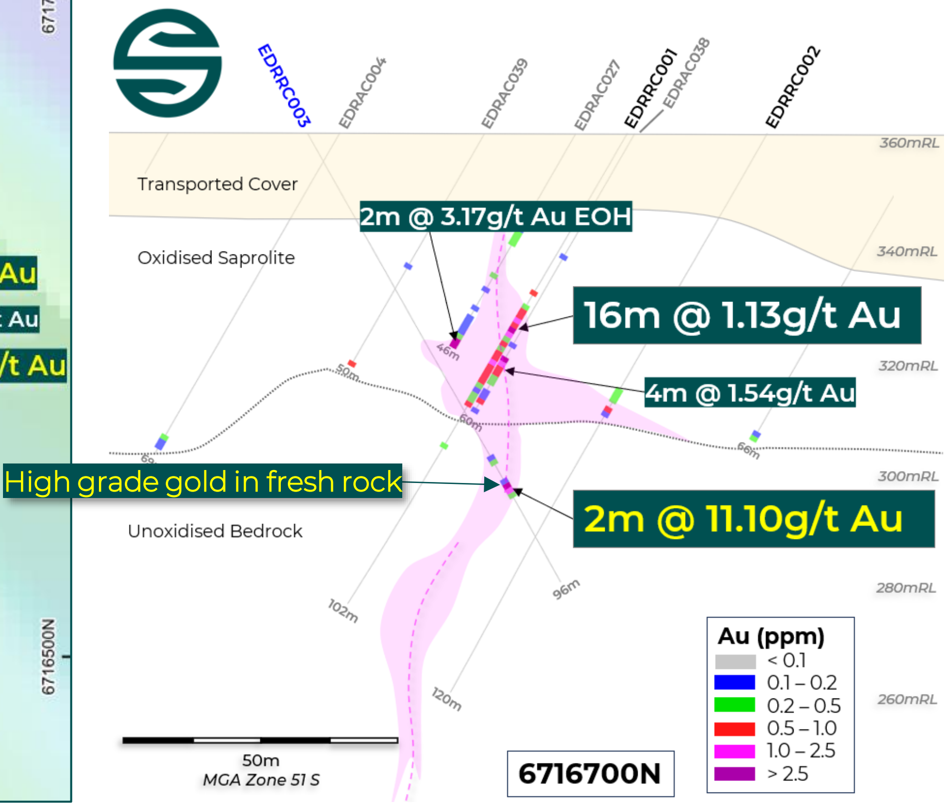
- ✓ Infrastructure-rich Goldfields setting
- ✓ Granted Mining Lease
- ✓ 100m-200m wide host
- ✓ Shallow oxidation

Example of greenfield gold discovery.



Edjudina Range.

>1km mineralised trend[1] taking shape below 20m transported cover, evidence of **high-grade gold** in **fresh rock**, **strong alteration, quartz veining** and pathfinder support in wide spaced aircore lines.



First RC drilling delivers **16m @ 1.13g/t Au** & **2m @ 11.10g/t Au** in alteration & quartz veining

AIRCORE CONTINUES, next RC drilling in planning

Part of **4km untested** litho-structural trend

Strong validation of Solstice's greenfield search strategy

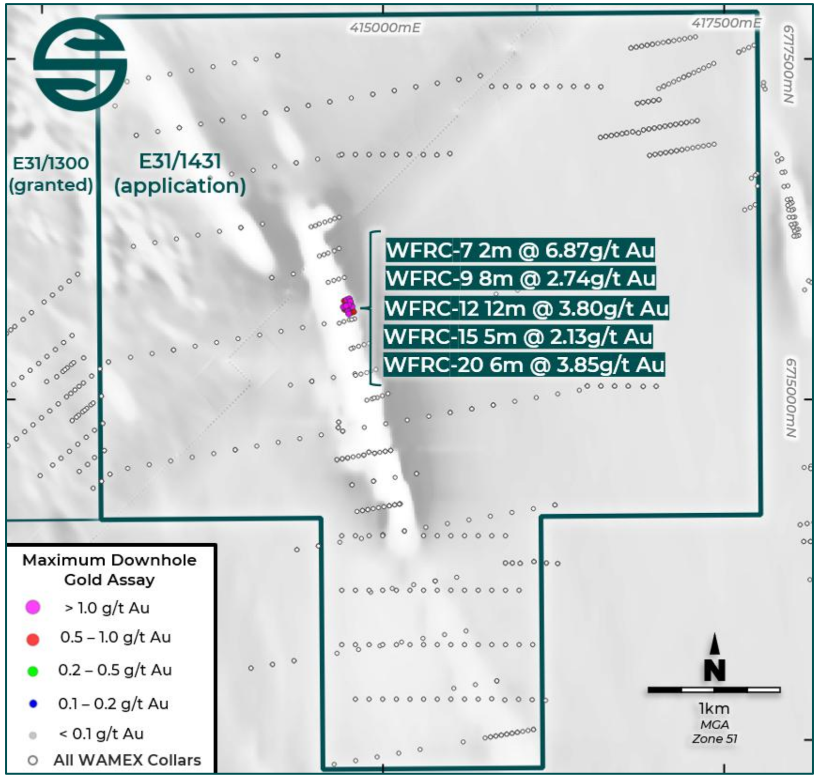
1. For Edjudina Range drill intercepts refer to ASX: SLS 25 June 2025, 27 August 2025 and 6 October 2025.

Value add via new tenure.

Strategic tenement applications led by data and on-ground experience. **Pipeline of advanced gold prospects** for RC drilling following grant and permitting:

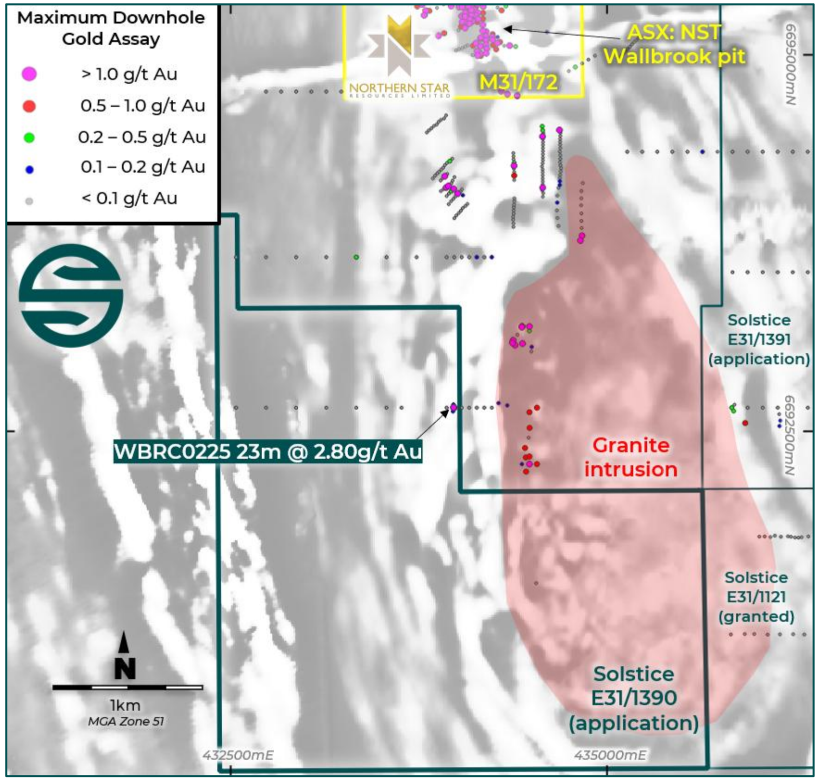
Webb Find

RC results to **12m @ 3.80g/t Au**



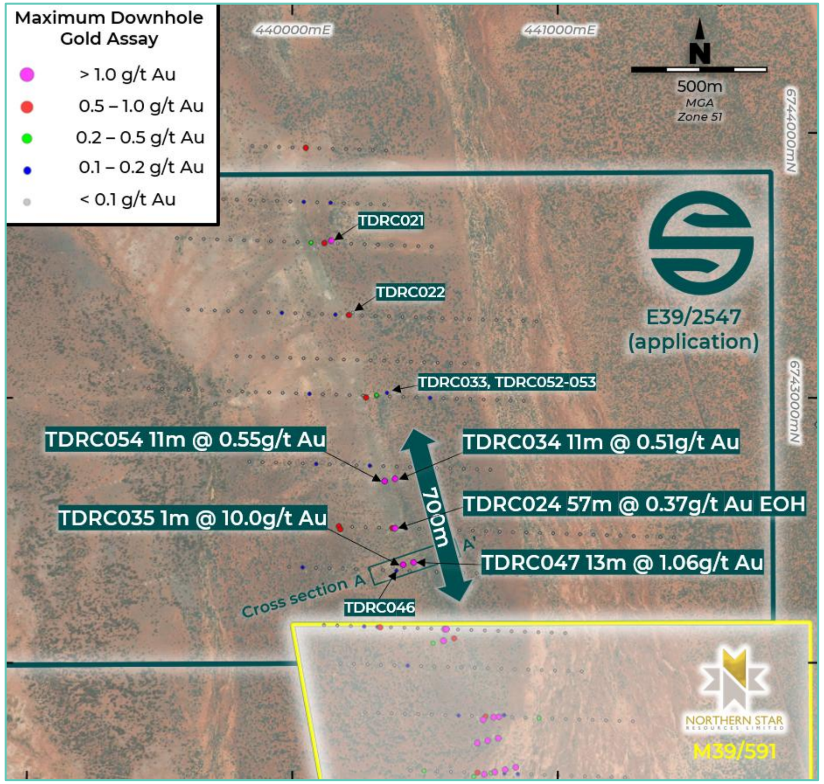
Wallbrook West

RC results to **23m @ 2.80g/t Au**



Stewart Well

RC results to **13m @ 1.06g/t Au**



1. For previously released exploration results refer to ASX: SLS 25 September 2025.