SOLSTICE

MINERALS LTD
ASX: SLS

Delivering Western Australia's next copper-gold growth story

RRS Conference | Sept 2026

RESOURCES RISING STARS

IMPORTANT NOTICES AND DISCLAIMERS

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References

The information in this presentation that relates to previously reported exploration results and estimates of mineral resources is extracted from the following announcements:

1. For Nanadie Mineral Resource Estimate (MRE) refer to ASX: SLS 5 February 2025
2. For all Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025
3. For all SLS Nanadie RC and DD drilling results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026, 12 June 2026, 26 June 2026, 3 August 2026, 20 August 2026, 28 August 2026 and 31 August 2026.
4. For information relating to Nanadie IP anomaly refer to ASX: SLS 8 August 2025
5. For SLS Bluetooth drill intercepts and rock chip samples refer to ASX: SLS 17 March 2025, 8 July 2025, 9 October 2025 and SLS Prospectus dated 14 March 2022 (rock chip samples).
6. For SLS Edjudina Range drill results refer to ASX: SLS 25 June 2025, 27 August 2025 and 6 October 2025
7. For Webb Find, Wallbrook West, Stewart Well exploration results refer to ASX: SLS 25 September 2025.

Compliance Statement

The information in this presentation that relates to previously reported exploration results and estimates of mineral resources is extracted from the ASX announcements as noted in the 'References' (Original Announcements) which in the case of Solstice announcements are available at www.solsticeminerals.com.au. Solstice confirms that it is not aware of any new information or data that materially affects the information referenced in the Original Announcements and, in the case of estimates of mineral resources, that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed. Solstice confirms that the form and context in which the Competent Persons' findings are presented have not been materially modified from the Original Announcements.

Investment Highlights

Well-funded explorer with strong institutional support

Strong balance sheet, disciplined capital management

Dedicated and focussed board with an enviable track record of discovery and significant shareholder returns

Nanadie copper-gold.

Rare WA Goldfields copper-gold growth project with high-grade upside

Phase I drill program delivers outstanding results – underpins plan to materially increase 40.4mt Mineral Resource, plus potential grade boost

Phase 2 drilling underway – 2 rigs on site, strong newsflow to continue

Yarri gold district.

Valuable Eastern Goldfields land position with suite of advanced and greenfield gold prospects

Corporate Overview

ASX SLS	172.2M Shares on issue	A$459.7M Market Cap at $2.67	A$45.2M Approx. Cash*	A$414.5M EV
9.0M Unlisted 29c, 40c, 42c Options	3.2M Performance rights			

Board & Associates	Institutions*	Top 20
7.3%	40.5%	61.6%

*Current as of 30 June 2026

Research Coverage

- Canaccord Genuity Capital Markets – Paul Howard
- Chieftain Securities – Jon Bishop
- Taylor Collison – David Grant
- Bell Potter – Todd Lewis
- Argonaut – Hayden Bairstow

Experienced board and management team

Matthew Yates
Non-Executive Chairman

+35 years (Geologist) Former Executive Chairman and former CEO & MD of OreCorp Limited, former MD of OmegaCorp and Joint MD of Mantra Resources

Nick Castleden
Managing Director and CEO

+30 years (Geologist) Former MD Apollo Consolidated Ltd, extensive industry experience with LionOre, MPI, Perilya Mines, MIM

Michael Emery
Non-Executive Director

+15yrs Mining Engineer with MBA, former resources analyst, in resource and capital markets

Alastair Morrison
Non-Executive Director

+35 years (Geologist) Former Exploration Manager of East African Gold Mines, +20 years as analyst & portfolio manager

Meredith Campion
Non-Executive Director

Founding partner of the Perth office of Allen & Overy (now Allen Overy Shearman Sterling), extensive experience in corporate, commercial and resources law, including M&A and capital raising

Silfia Morton/James Doyle
Joint Company Secretaries

Corporate and capital markets advisory experience as well as past accounting and senior audit management roles

Dr Mark Alvin
Exploration Manager

+25 years (Geologist) Experienced explorationist, formerly with Rio Tinto, Nyrstar, Strandline & MRG Metals

Exploration Team

Small team of experienced in-house geological staff, and access to highly credentialed consultants

Experienced team that delivers results

Focussed and engaged Board and Management with history of corporate outcomes:

- Matt Yates – ASX: OreCorp – **$270m takeover** 2024, ASX: Mantra Resources – **$1.02b takeover** 2010, and ASX: OmegaCorp - **$200m takeover** 2007.
- Nick Castleden – ASX: Apollo Consolidated - **$181m takeover** 2021
- Alastair Morrison – East African Gold Mines Ltd - **US$252m takeover** by Placer Dome 2003

Strategic tenure sales (**$10M** sale Hobbes 2024) & placement delivers a **strong cash position**

Flexibility to act on commercial opportunities such as **Nanadie** to add shareholder value

A Leading WA Copper and Gold Explorer

Nanadie copper-gold

Nanadie Project – rare large-scale and open-ended copper-gold system on a **granted Mining Lease**

Acquired February 2025 for $1m cash and 3m shares

Mineral Resource expansion drilling in progress: **>15,000m RC**, **ongoing diamond** 'tails' following **outstanding first results**

Multiple avenues to material MRE growth

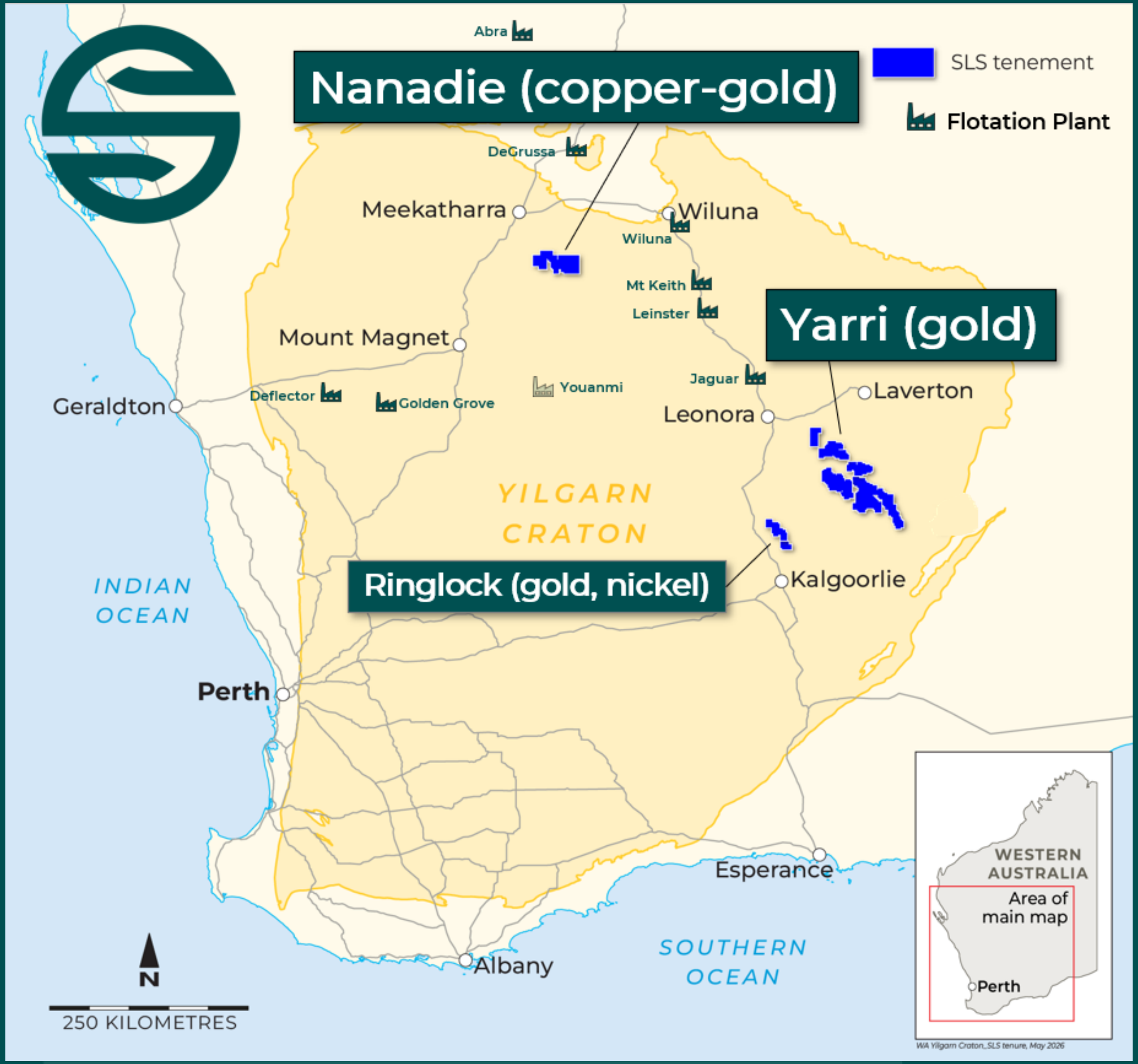
Consultants appointed to drive long-lead Study items - metallurgy, flora & fauna, hydrology, power

Yarri gold

Valuable 1,500km² Eastern Goldfields land position

Over 80,000m drilling completed since listing March 2022, progressing suite of advanced and greenfield gold prospects

Latent discovery potential in prolific greenstone belts



Nanadie: a rare copper-gold opportunity

Large scale copper-gold.

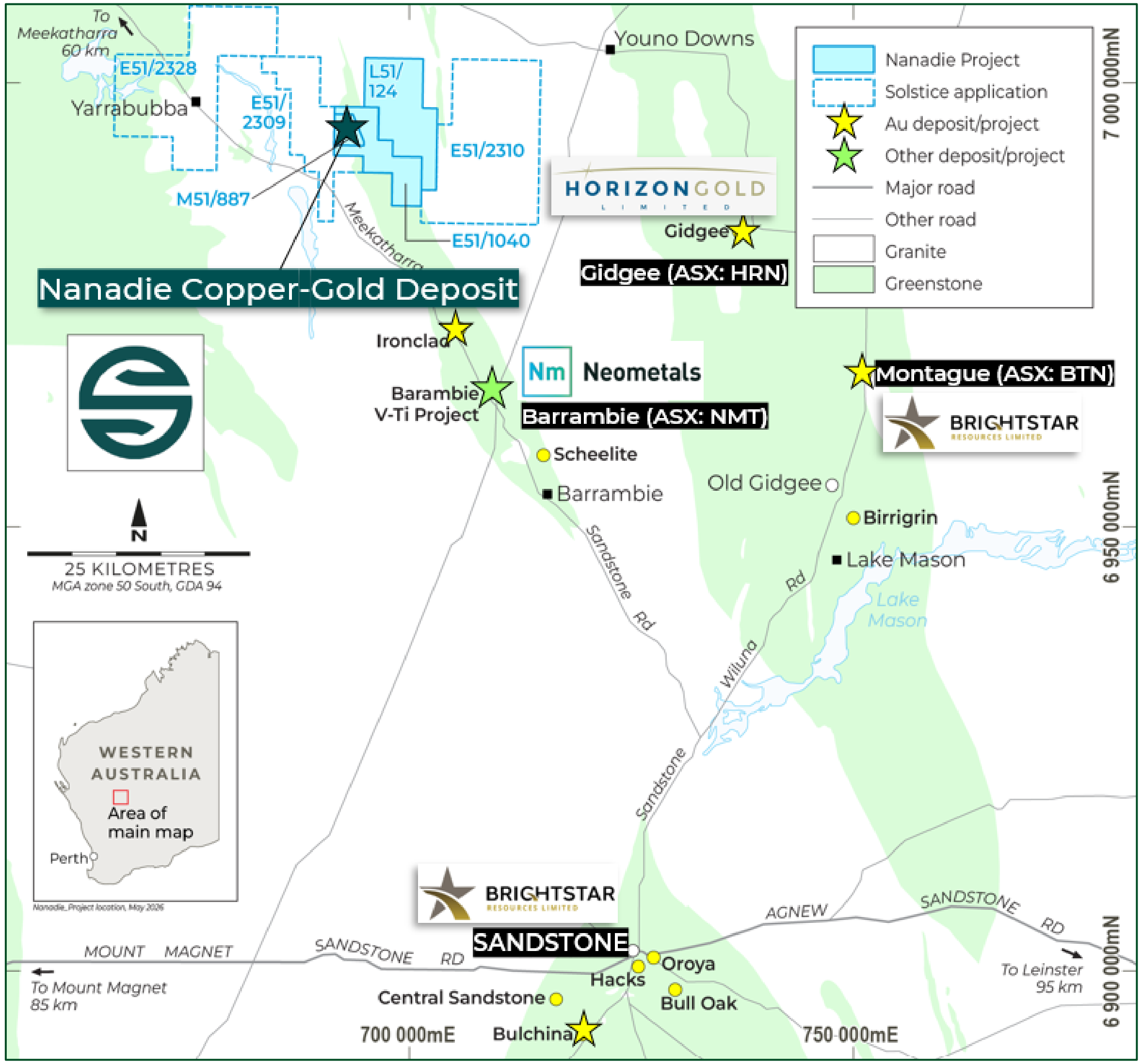
Substantial metal bank : 40.4Mt Mineral Resource Estimate (MRE) for **162,000t copper and 130,000oz gold**[1]

Strategic copper exposure on **granted Mining Lease** in stable and proven mining jurisdiction

Solstice's geological targeting identified **strong MRE expansion upside** plus regional **exploration potential**

Phase 1 RC demonstrated high-grade upside with hits to 62m @ 1.55% Cu, 0.66g/t Au, 55m @ 1.07% Cu, 0.23g/t Au[2]

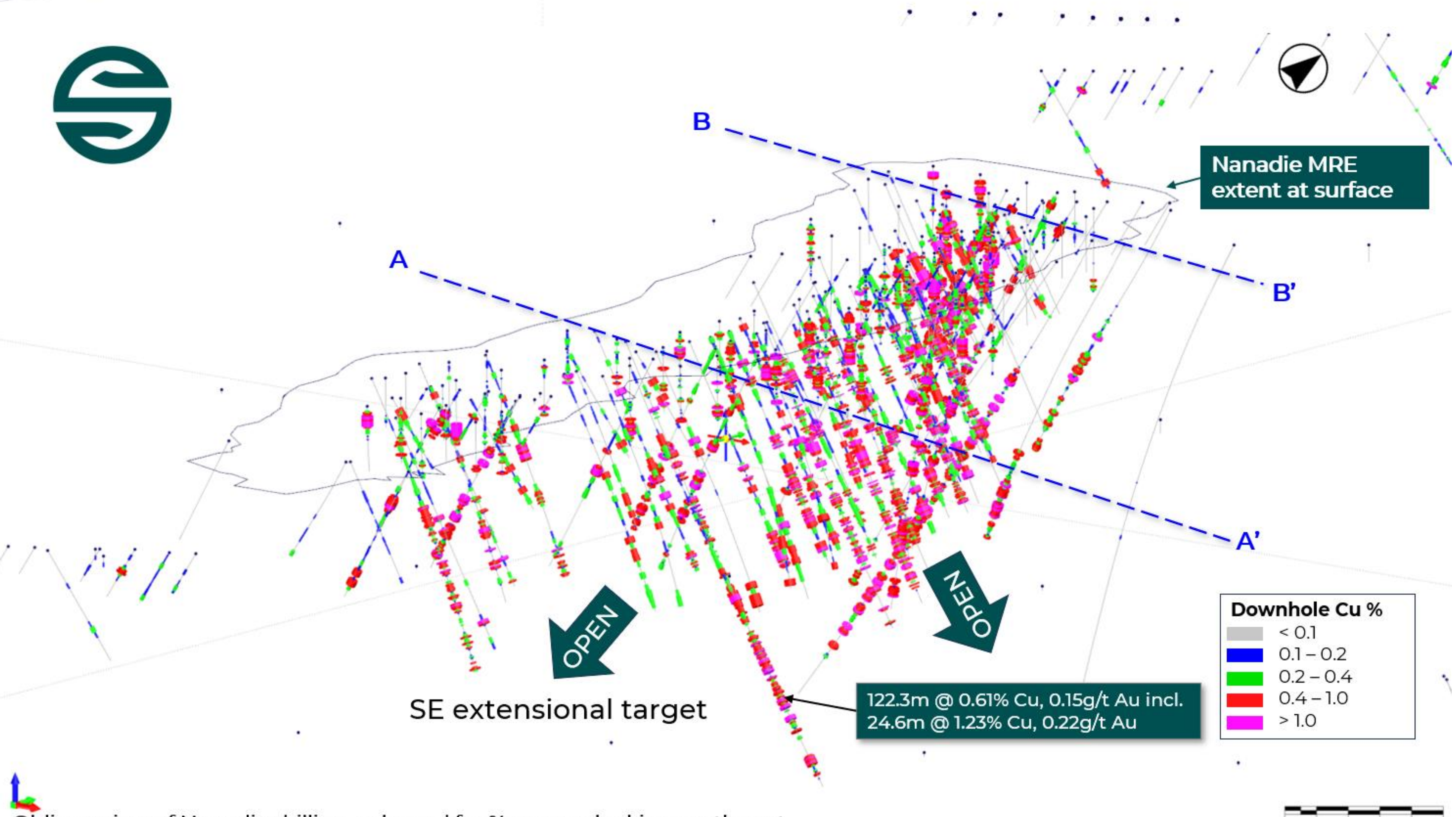
Copper has an excellent long-term supply-demand outlook and **quality growth assets are rare**



1. For Nanadie Mineral Resource Estimate (MRE) refer to ASX: SLS 5 February 2025
2. For all SLS Nanadie Phase 1 RC drilling results refer to ASX: SLS 3 February 2026, 23 February 2026, 3 March 2026, 17 March 2026.

Nanadie: we acquired more than just a Mineral Resource

What we saw - a wide mineralised system with open growth potential



Oblique view of Nanadie drilling, coloured for % copper, looking northwest

Shallow mineralised zone over **1km long and up to 150m wide**[1]

Mafic intrusive-hosted disseminated and vein Cu-Au sulphide system

Geometry supports large open-pit mining potential

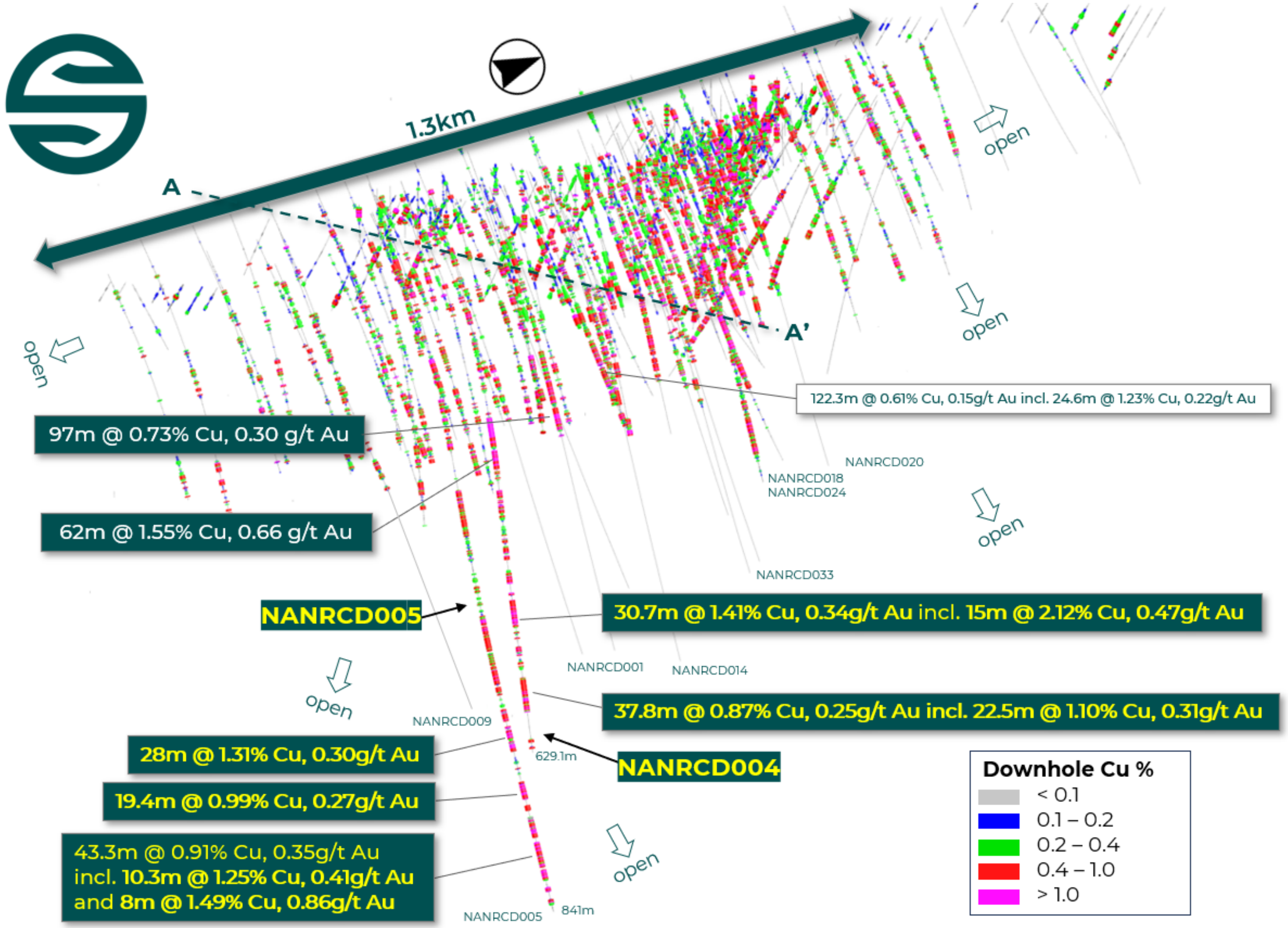
Sulphide veins add significant high-grade component[1]

Historical hole NWD2004 82.1m-88m, within 10.2m @ 2.61% Cu, 2.06g/t Au from 77.8m[1].

1. For all Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025

Nanadie: unlocking the upside

What we are finding - scale + bonus grade



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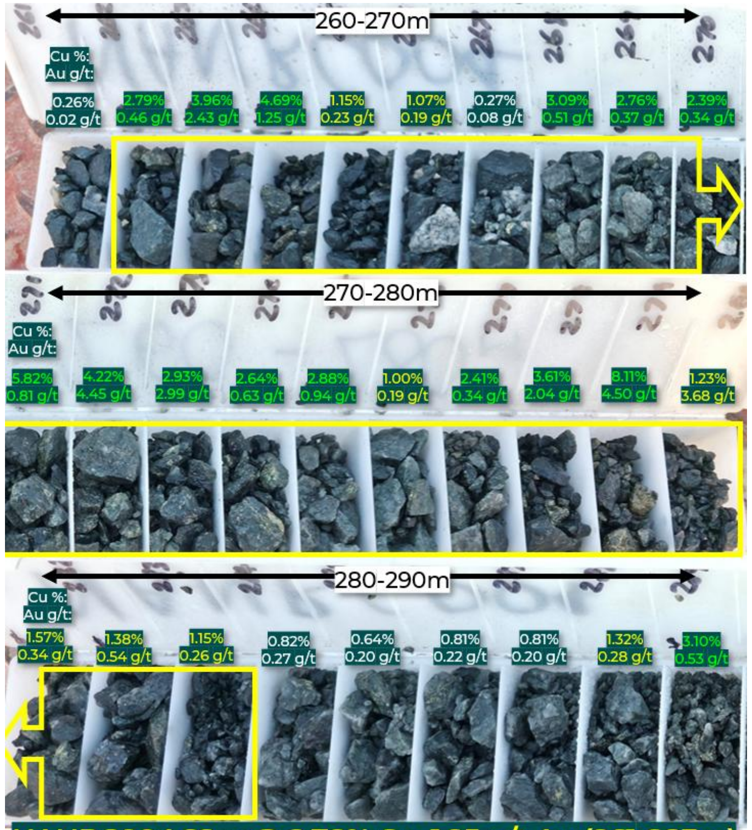
Disseminated and vein style chalcopyrite pyrrhotite pyrite mineralisation

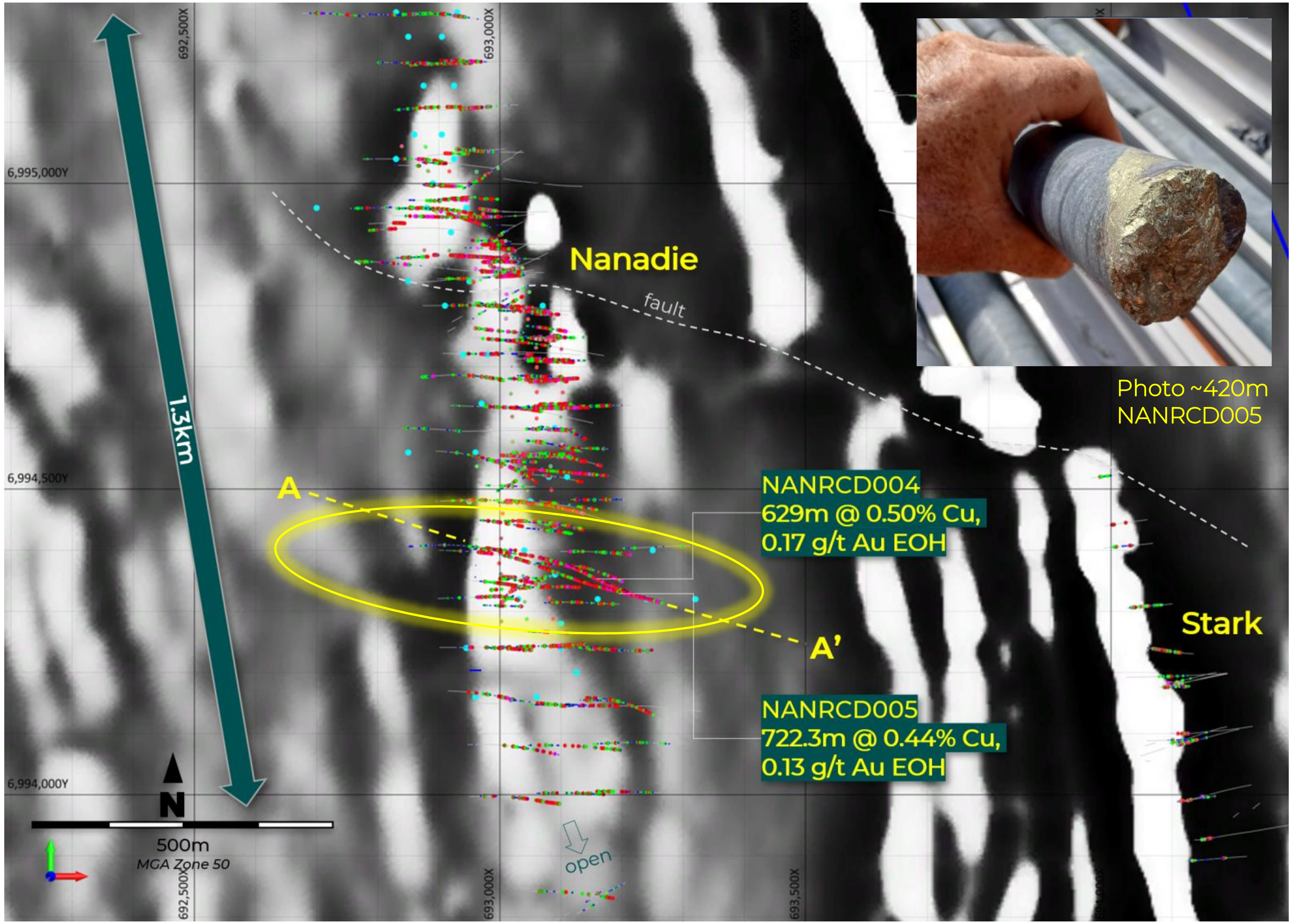
No deleterious elements

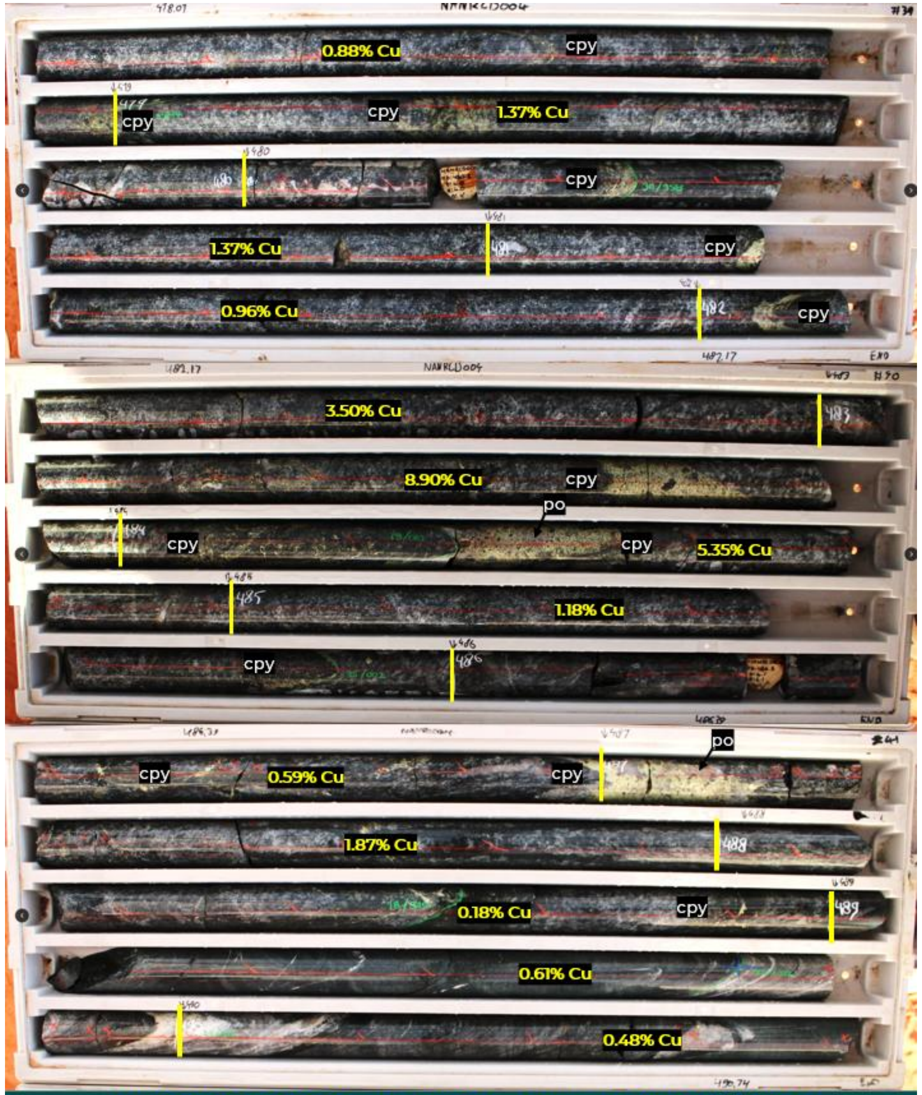
NANRC004 – 22m @ 2.76% Cu, 1.25g/t Au



NANRC004 22m @ 2.78% Cu, 1.25 g/t Au (261-283m)

Nanadie: step-down drill-holes changed the story



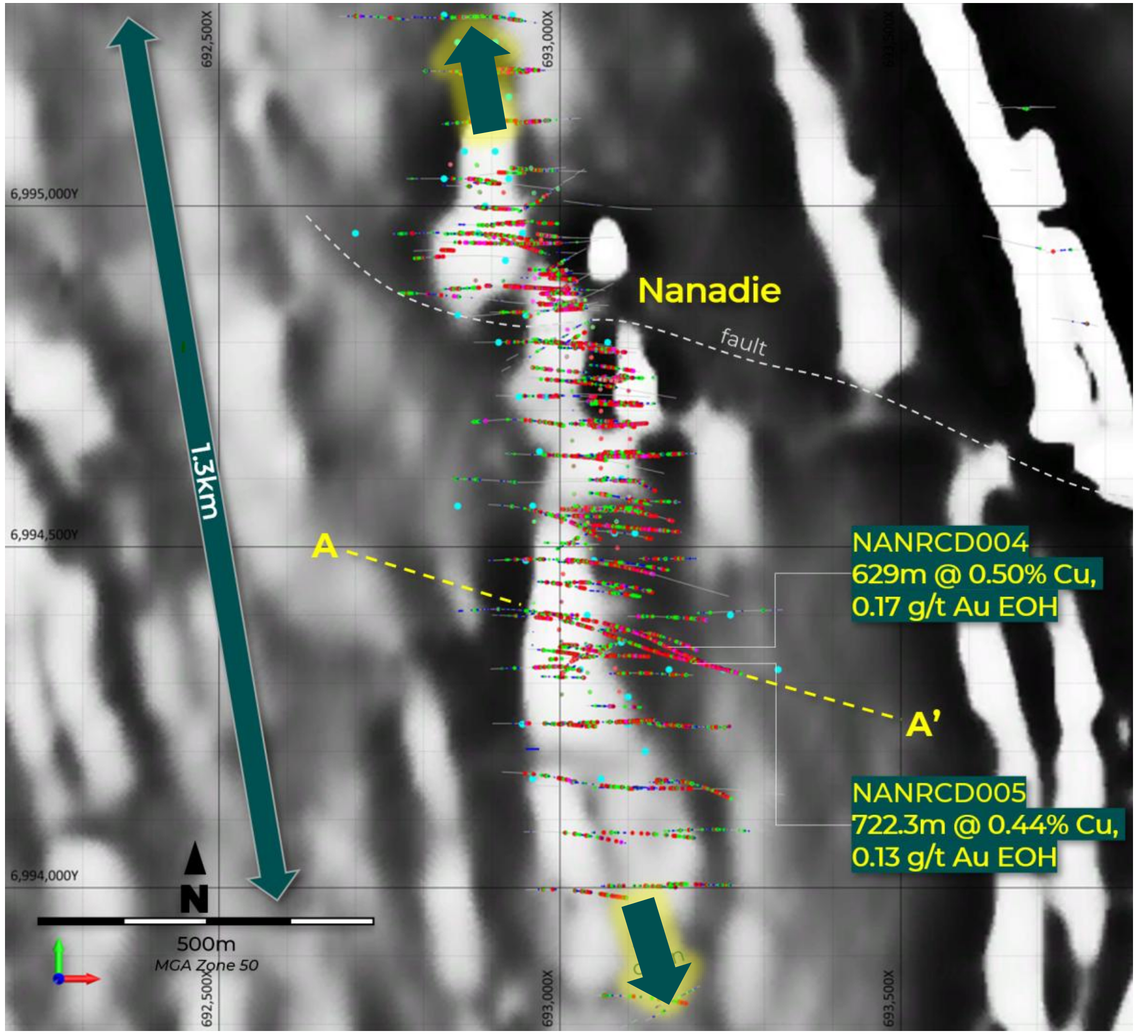


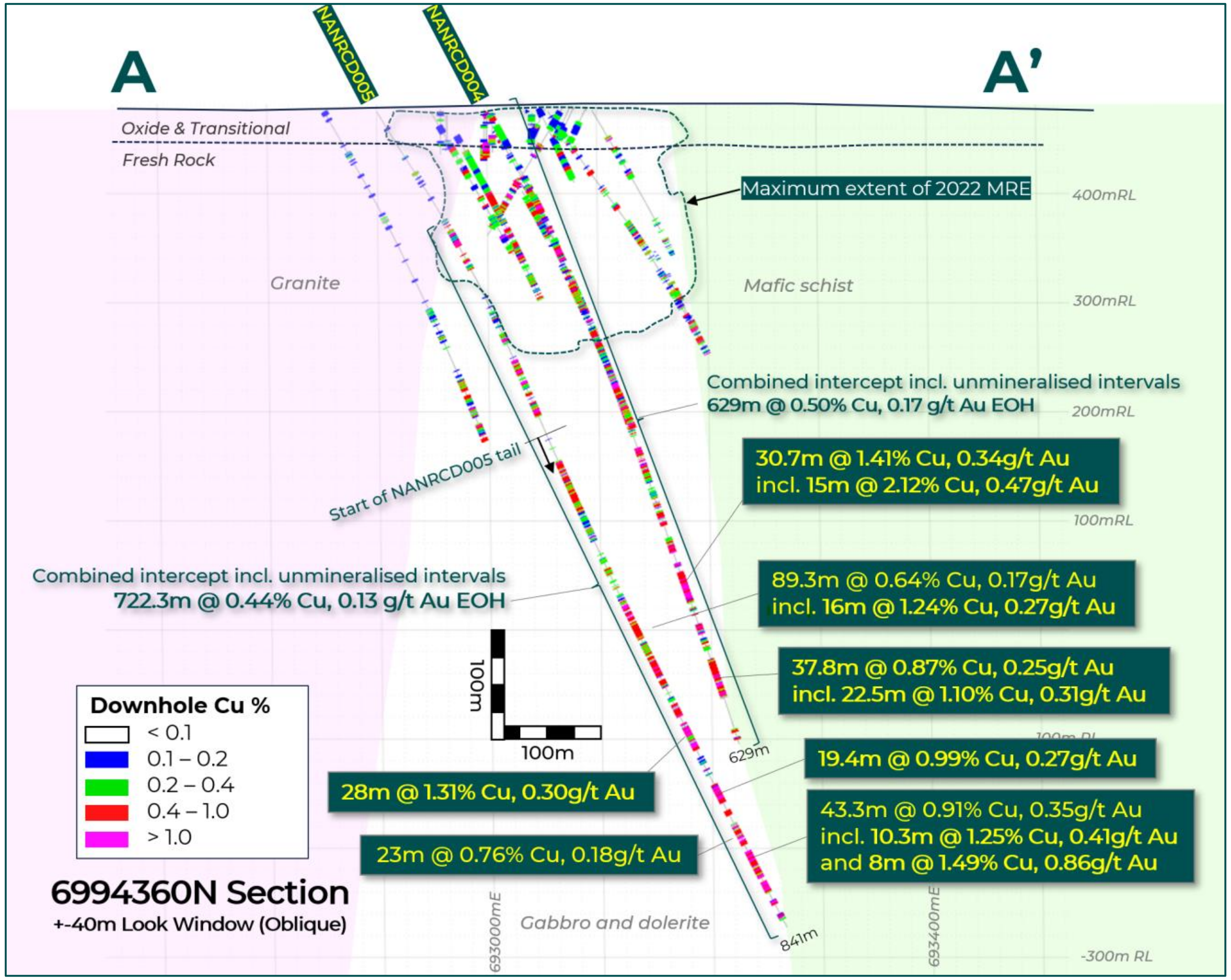
NANRCD004 478.1-489.1m - part of 30.7m zone averaging 1.41% Cu, 0.34g/t Au

1. For SLS Nanadie DD drilling results refer to ASX: SLS 26 June 2026 and 28 August 2026

Nanadie: building a much larger copper system

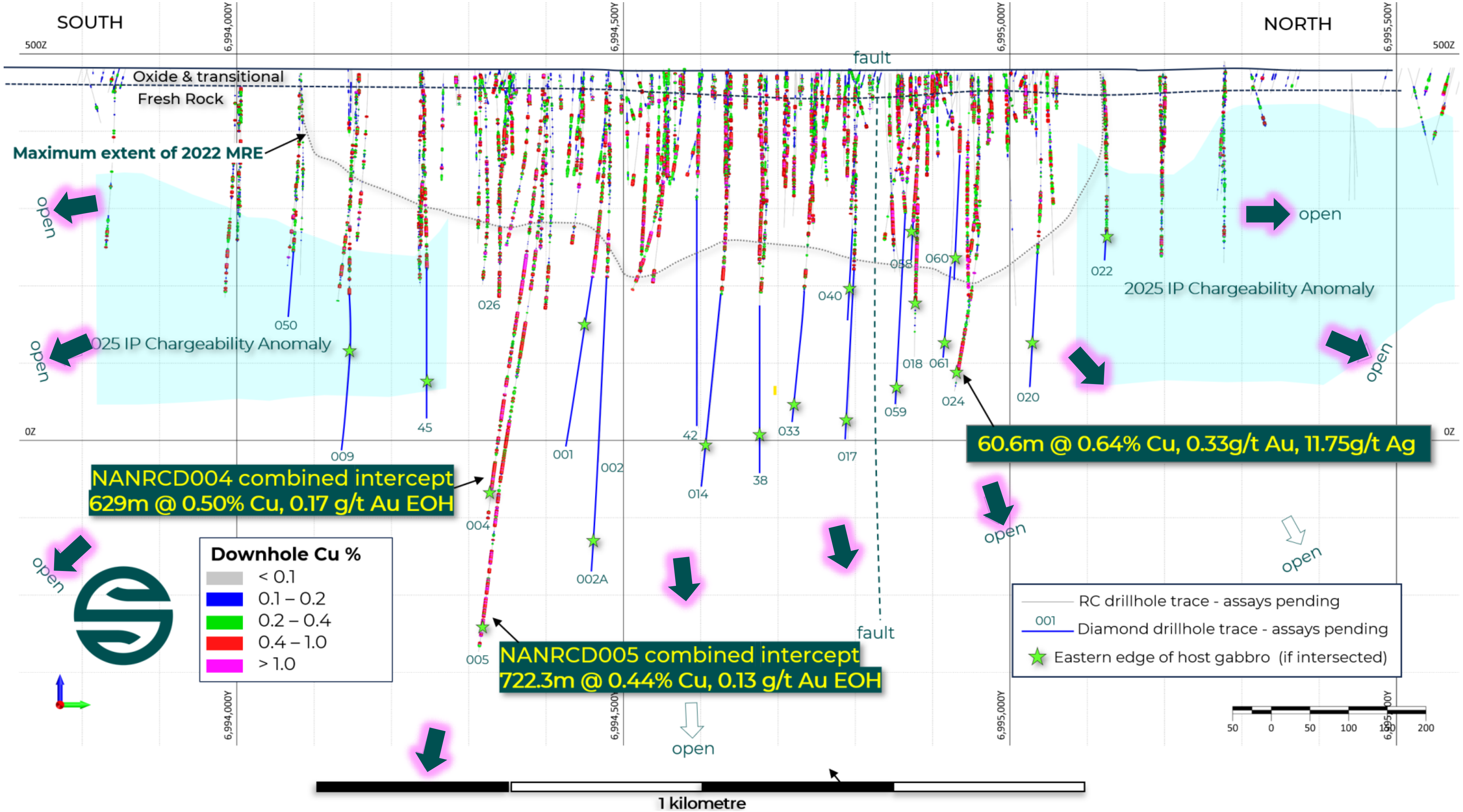
DDH ‘tails’ extending system more than 500m below MRE





1. For SLS Nanadie DD drilling results refer to ASX: SLS 26 June 2026 and 28 August 2026

Nanadie: clear path to an updated Mineral Resource



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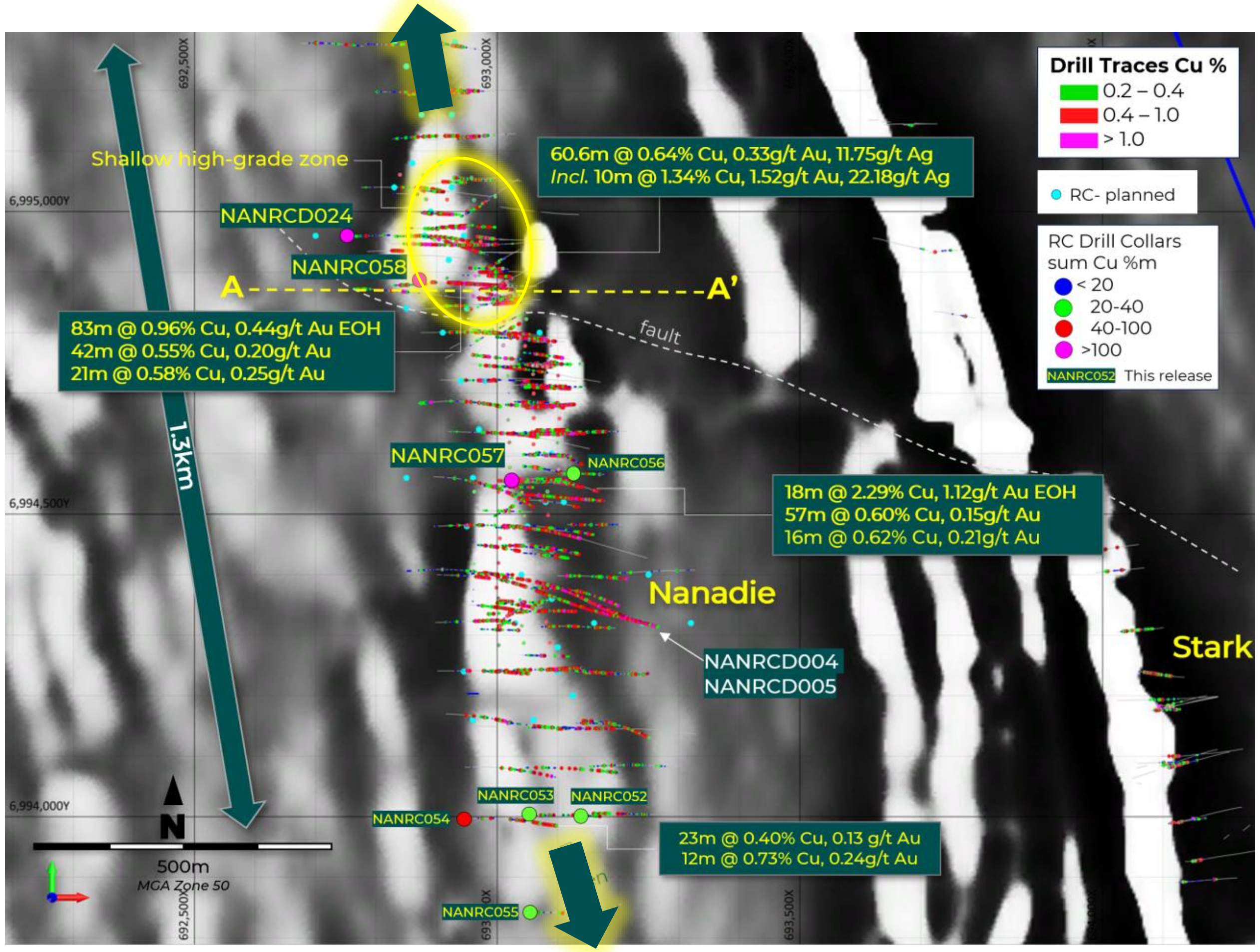
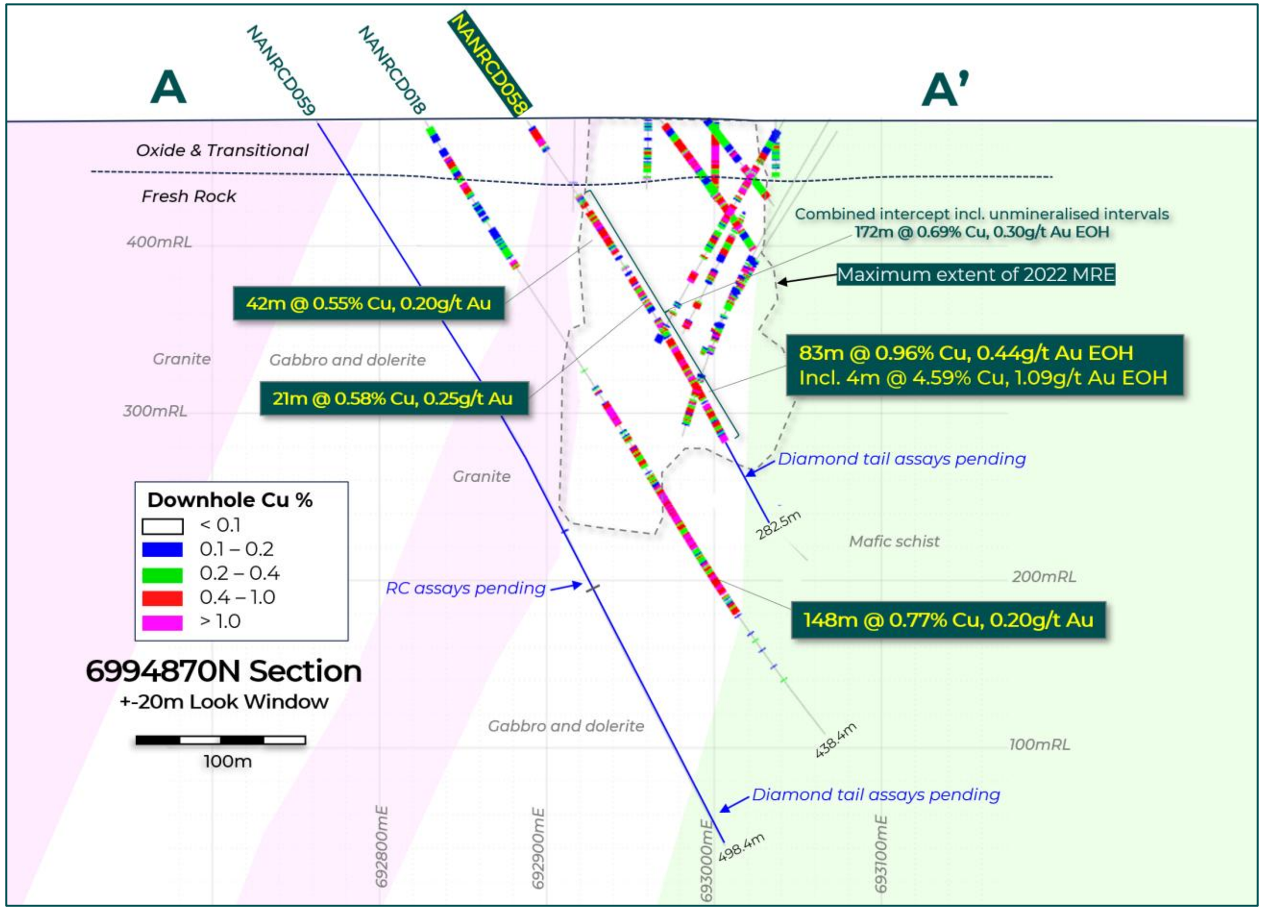
Nanadie: emerging path to grade

Near surface high grade positions take shape





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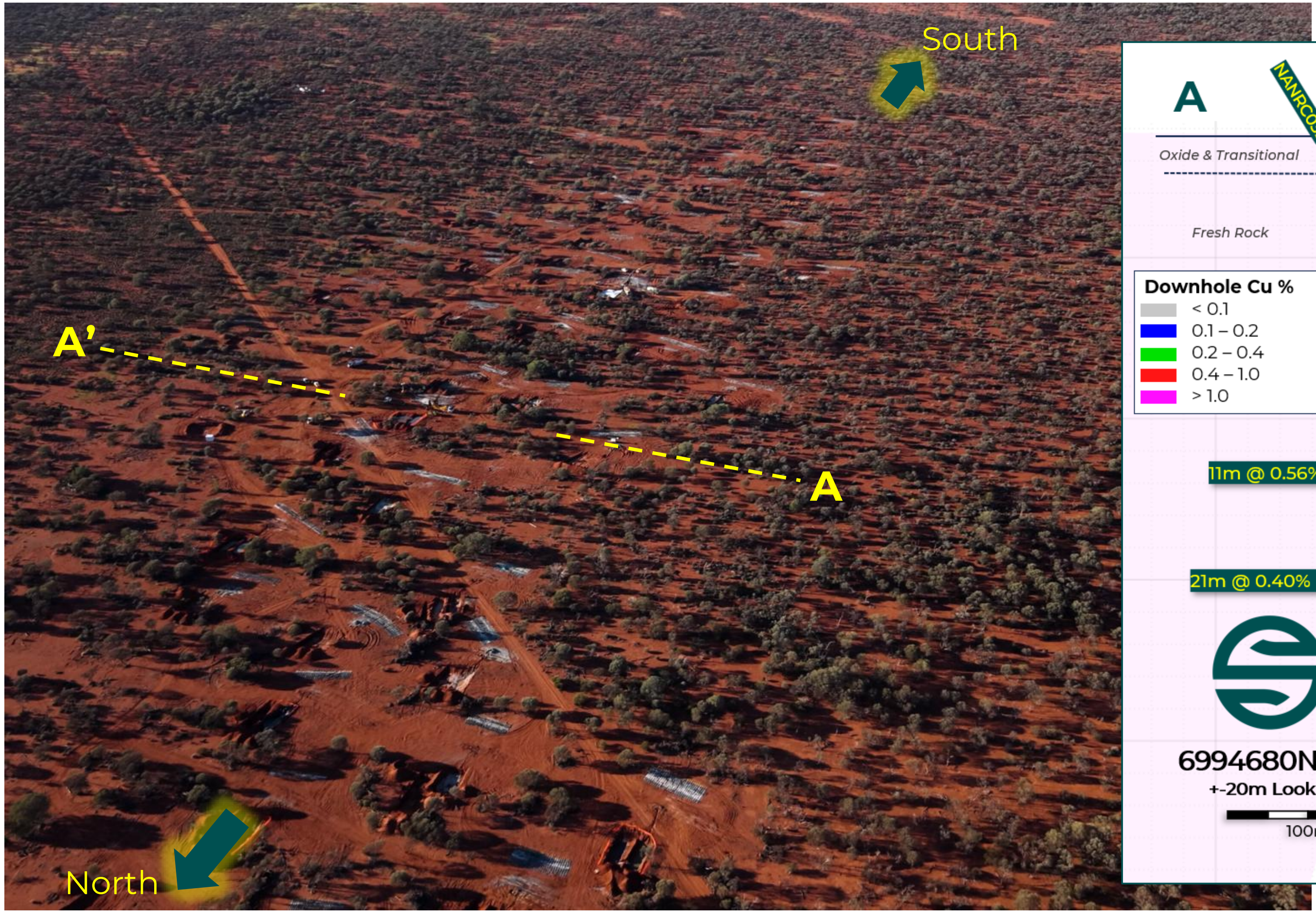
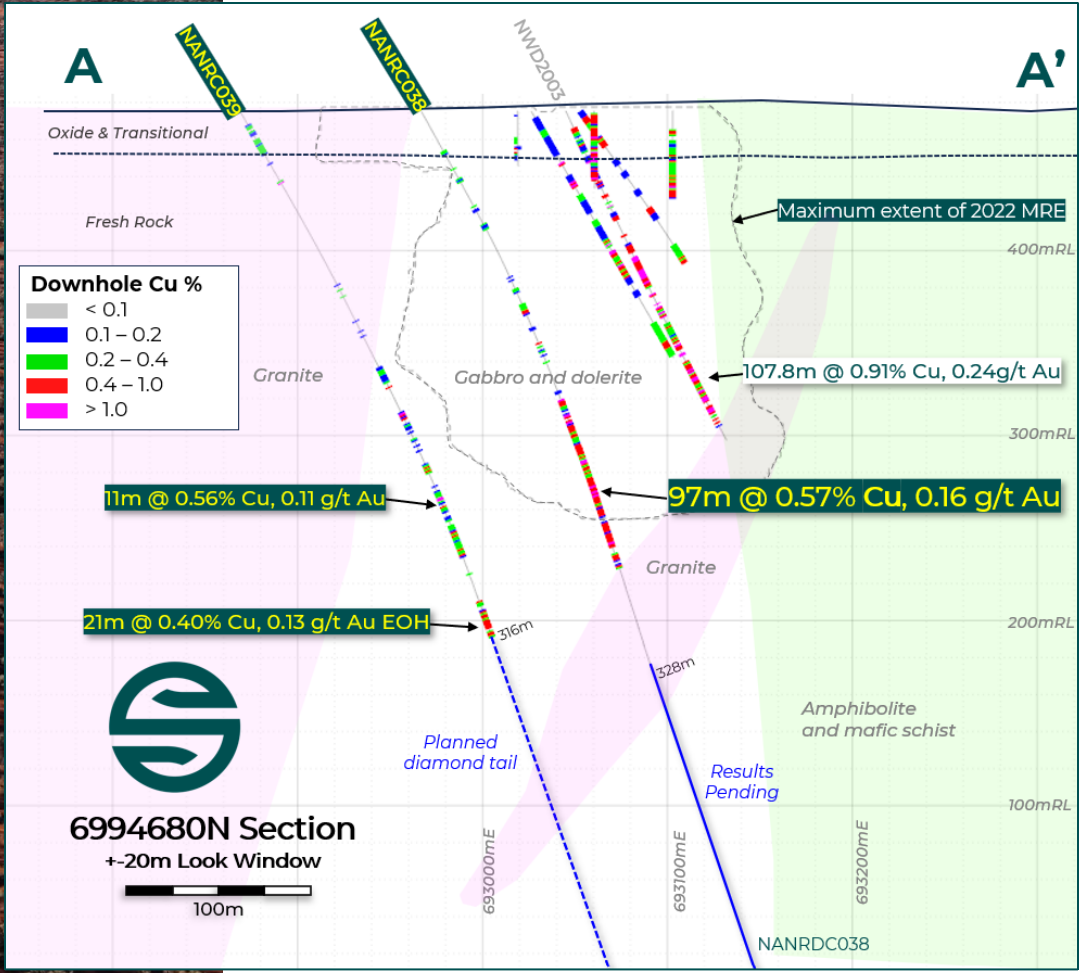
Nanadie: building a much larger copper system

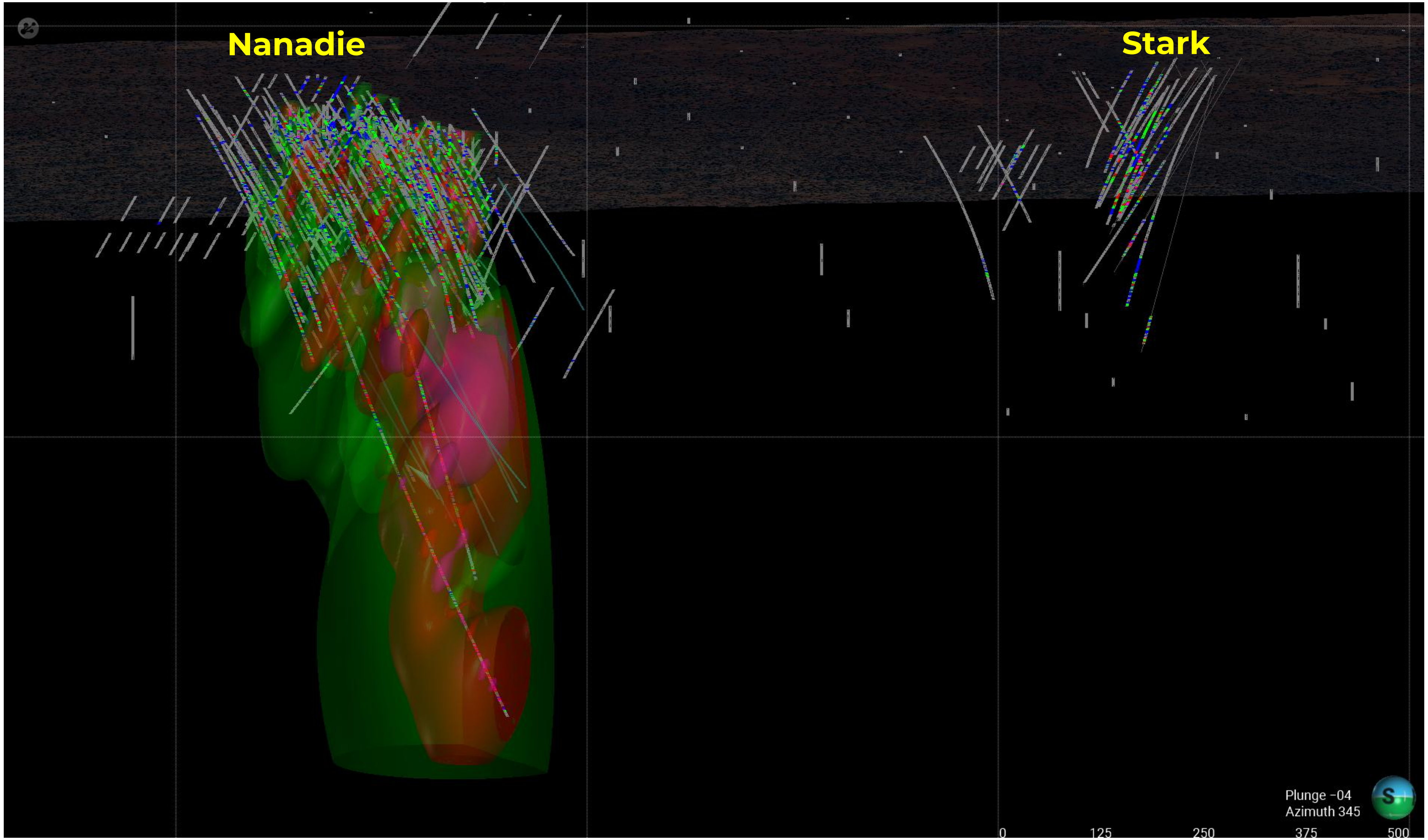
Ongoing 2 x rig RC drilling: wide open depth and strike targets. 'Pre-collar' holes add value.





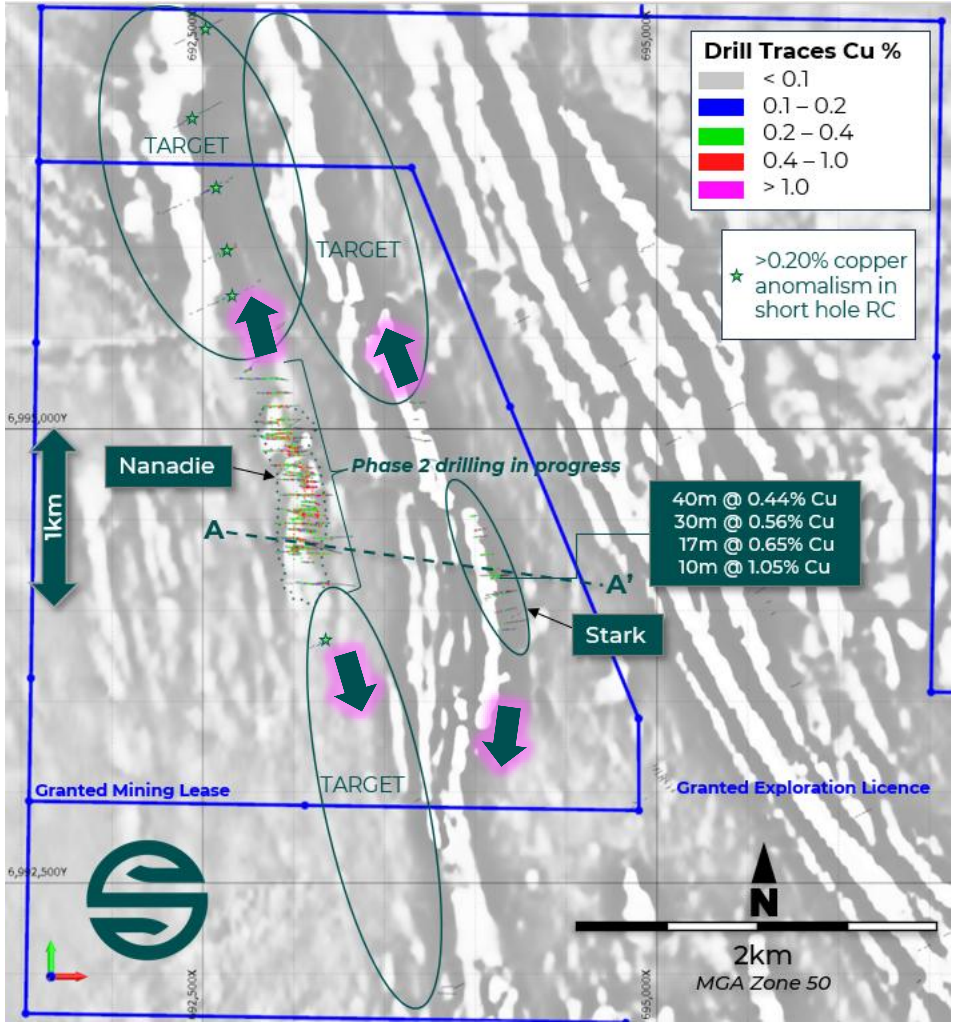
1. For all Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025
2. For Nanadie RC drilling results refer to ASX: SLS 3 August 2026

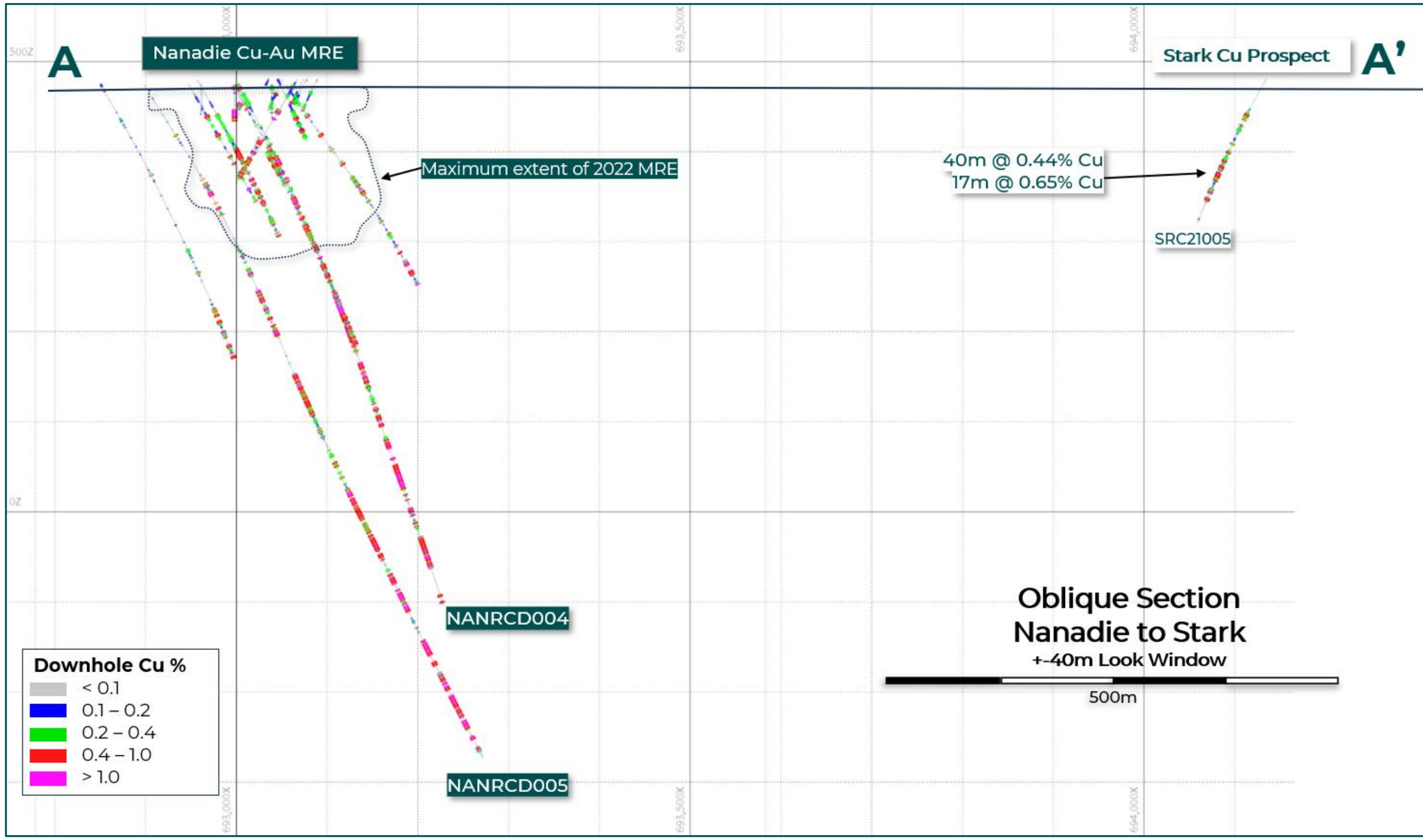
Nanadie: key zones taking shape, search window expands



Nanadie: stepping-out to find repeats

Expanded search window – geological model allows repeats





1. For all Nanadie historic drill intercepts refer to ASX: SLS 5 February 2025

Nanadie advantages

- ✓ Granted Mining Lease
- ✓ 100m-200m wide system
- ✓ Shallow cover
- ✓ Shallow oxidation
- ✓ Flat sandy terrain
- ✓ Infrastructure-rich Goldfields setting

Nanadie – clear pathway to resource growth and Project advancement

First drilling a resounding success, ongoing drilling now expanding system in all directions.

Nanadie remains **wide open** to the north, south, laterally and at depth, with **emerging high-grade zones** that can only enhance metal endowment and value

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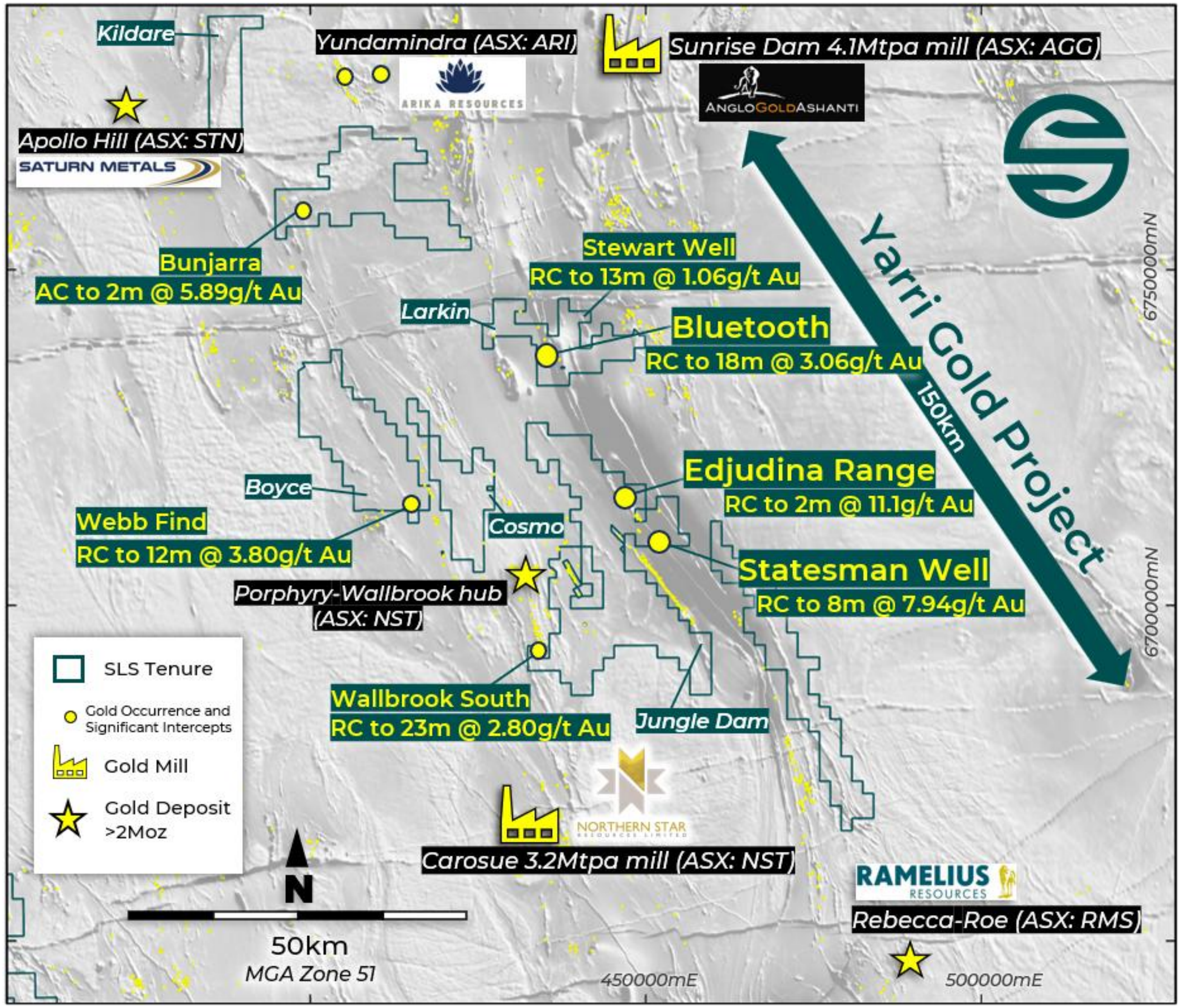
Current work programs include:

- >15,000m multi-rig RC drilling targeting extensions
- >6,000m step-down diamond drilling – grade corridors, geological and metallurgical data
- Early Study items, updated Mineral Resource Estimate 2027
- Continued exploration across the broader project area

Nanadie offers significant new copper exposure in a Tier-1 jurisdiction

Yarri GOLD DISTRICT.



District-scale gold opportunity in Western Australia.

150km strike of **prime gold exploration tenure.**

Key player around **>4Moz Carosue Dam-Porphyry gold hub** (Northern Star ASX: NST)

Highly endowed gold district with significant haul road and mill infrastructure

RC drilling to potentially enable **first MRE** at shallow **Bluetooth Prospect**

Exploration success at **Statesman Well** and **Edjudina Range** discovery

Pipeline of **RC-ready advanced gold prospects** and **kilometre-scale** new **greenfield targets**

1. For previous drill results refer to ASX: SLS 11 June 2025, 25 September 2025, 6 October 2025 and 9 October 2025

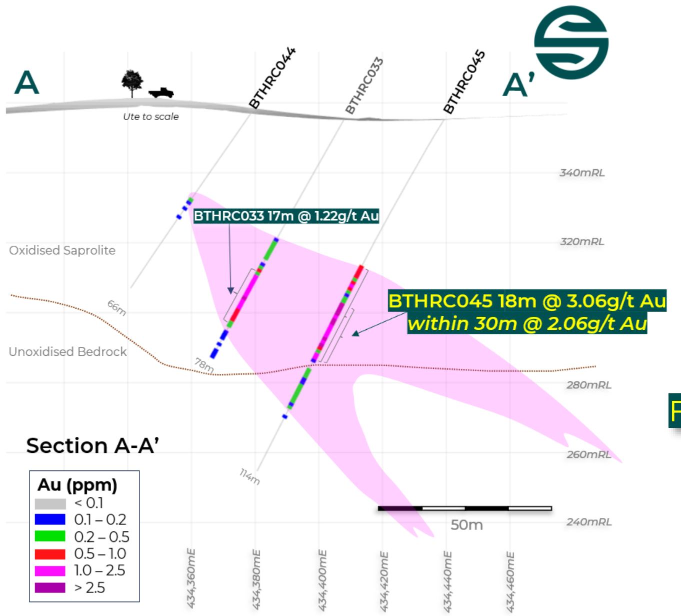
Strong gold system with potential for first Mineral Resources

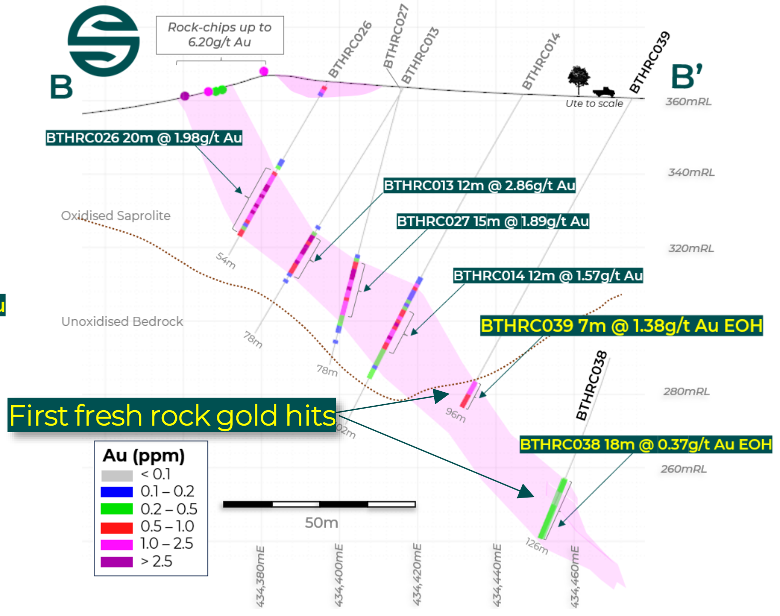
Bluetooth.

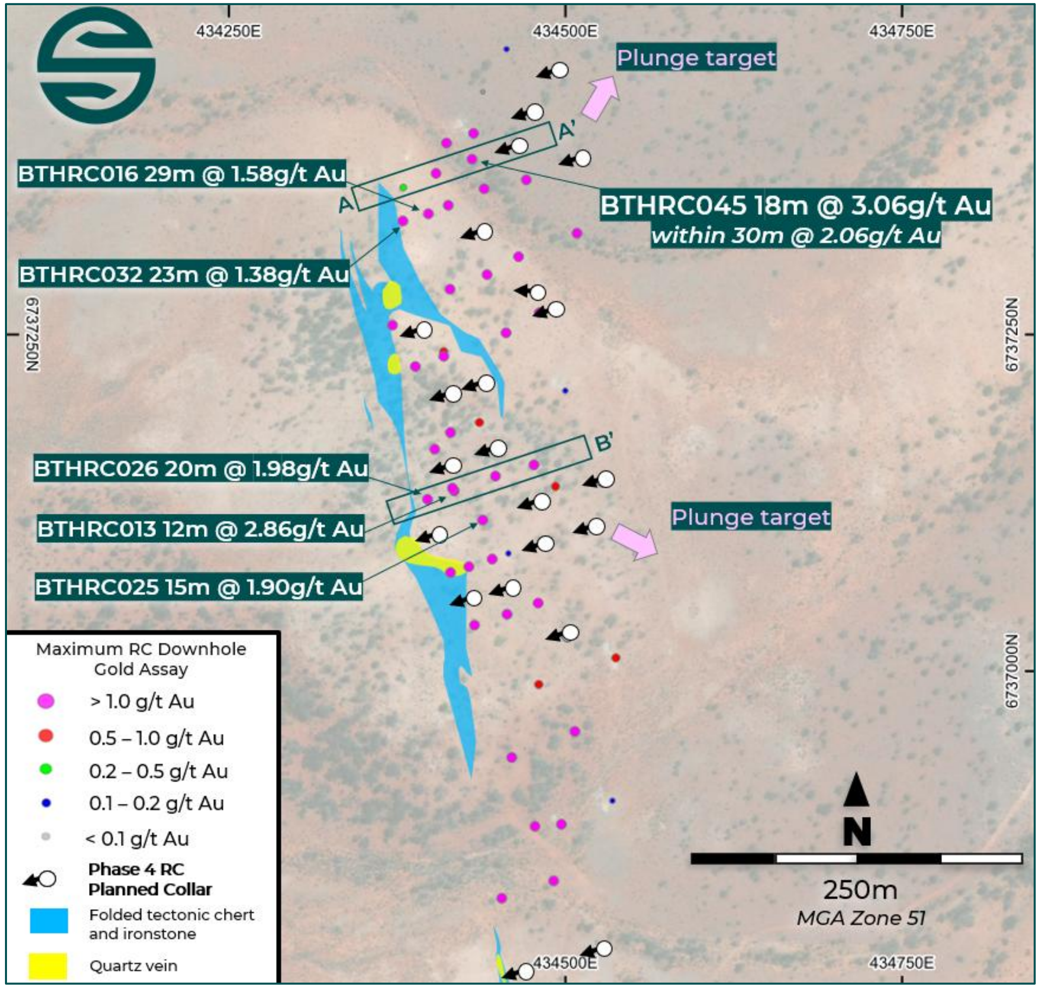
Wide oxide gold system, **mineralised from surface**

2025 RC intercepts: **18m @ 3.06g/t Au**, **29m @ 1.58g/t Au**, **20m @ 1.98g/t Au**, **23m @ 1.38g/t Au, 12m @ 2.86g/t Au**, and **15m @ 1.89g/t Au**[1]

Next phase RC to **infill oxide** and **fresh rock** intercepts – then **first MRE**







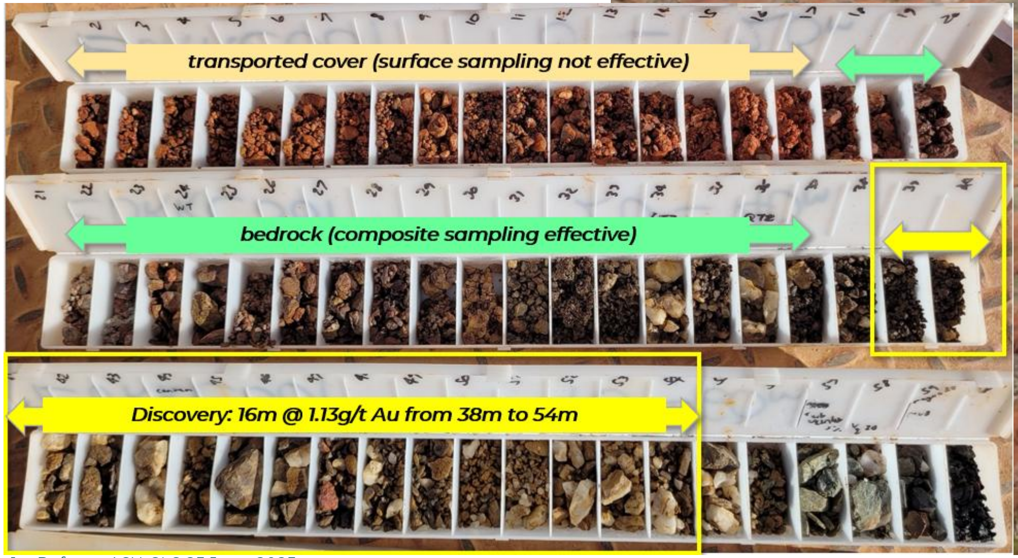
1. For Bluetooth drill intercepts and rock chip samples refer to ASX: SLS 17 March 2025, 8 July 2025, 9 October 2025 and SLS Prospectus dated 14 March 2022 (rock chip samples).

Pursuit of greenfield gold discovery.

Pipeline of **strong greenfield targets** in **unexplored** terrain

Structural or along-strike geochemical targets **below shallow transported cover**

Rapid and cost-effective first tests via **aircore drilling**



1. Refer to ASX: SLS 25 June 2025

Sustained activity stream & newsflow.

Projects & activity timeline	2026				2027
	Q1	Q2	Q3	Q4	Q1
Nanadie RC drilling					
Nanadie copper-gold **diamond drilling**					
Nanadie drilling results, geophysics IP, DHEM					
Nanadie updated **MRE**					
Nanadie sighter metallurgy					
Bluetooth etc gold RC drilling					
Yarri etc gold targets recce aircore drilling					
Exploration gold & copper targeting					

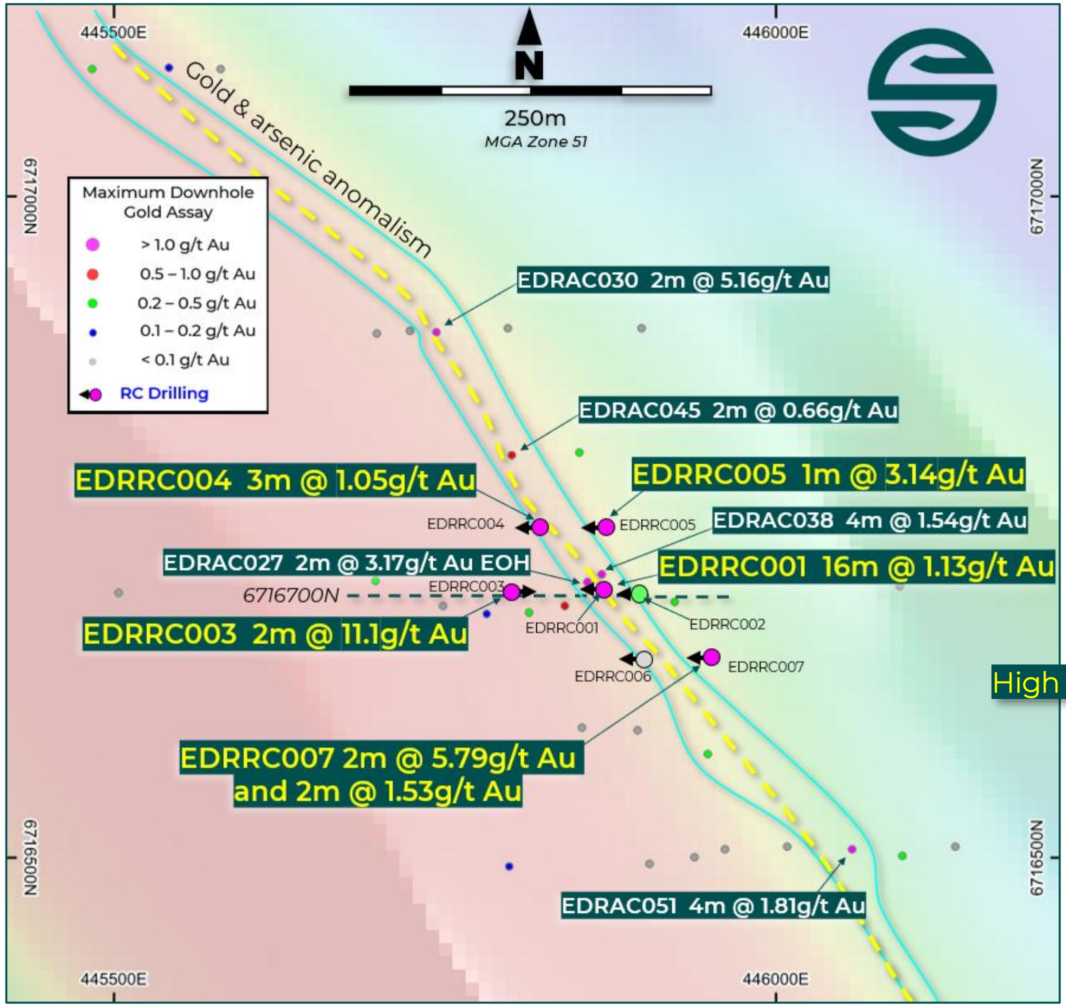
Solstice – Key Takeaways

Positioned for **copper growth** and **gold discovery**:

- Large copper-gold system in WA with clear Mineral Resource expansion potential
- Multiple near-term drilling catalysts
- District-scale gold exploration portfolio in WA's premier Goldfields
- Experienced team with a track record of value-creation

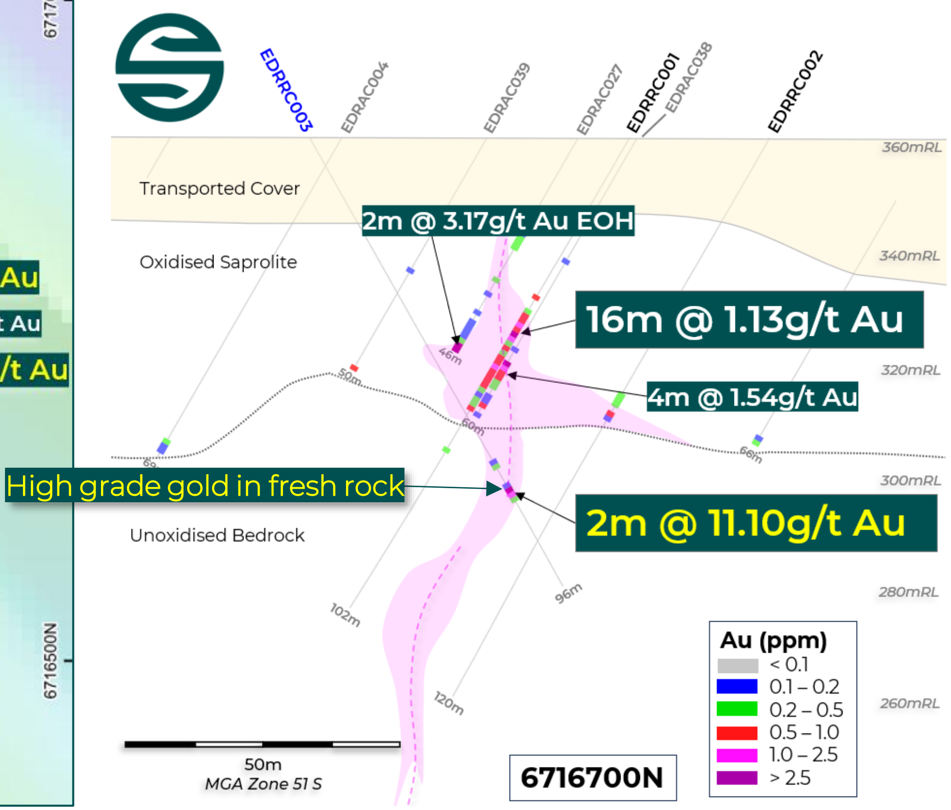
Thank you, please comes see us in the Booth

Example of greenfield gold discovery.



Edjudina Range.

>1km mineralised trend[1] taking shape below 20m transported cover, evidence of **high-grade gold** in **fresh rock**, **strong alteration, quartz veining** and pathfinder support in wide spaced aircore lines.



First RC drilling delivers **16m @ 1.13g/t Au** & **2m @ 11.10g/t Au** in alteration & quartz veining

AIRCORE CONTINUES, next RC drilling in planning

Part of **4km untested** litho-structural trend

Strong validation of Solstice's greenfield search strategy

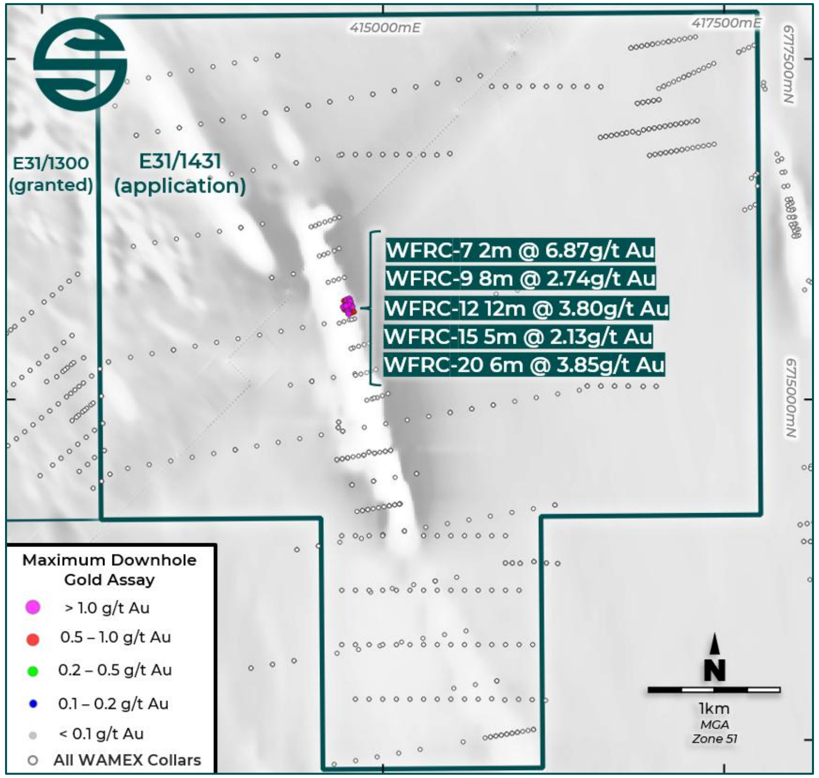
1. For Edjudina Range drill intercepts refer to ASX: SLS 25 June 2025, 27 August 2025 and 6 October 2025.

Value add via new tenure.

Strategic tenement applications led by data and on-ground experience. **Pipeline of advanced gold prospects** for RC drilling following grant and permitting:

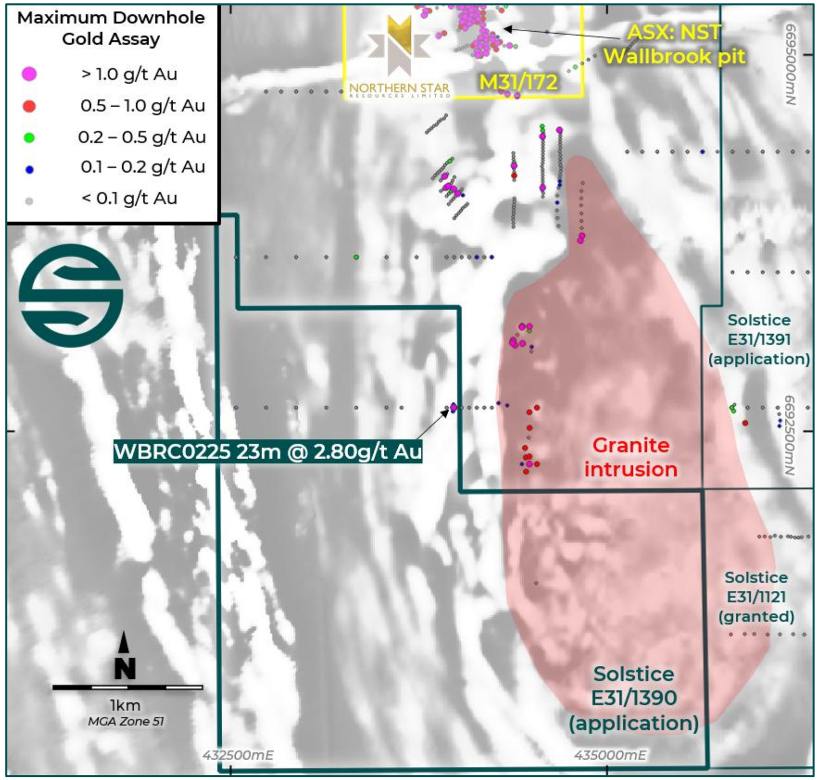
Webb Find

RC results to **12m @ 3.80g/t Au**



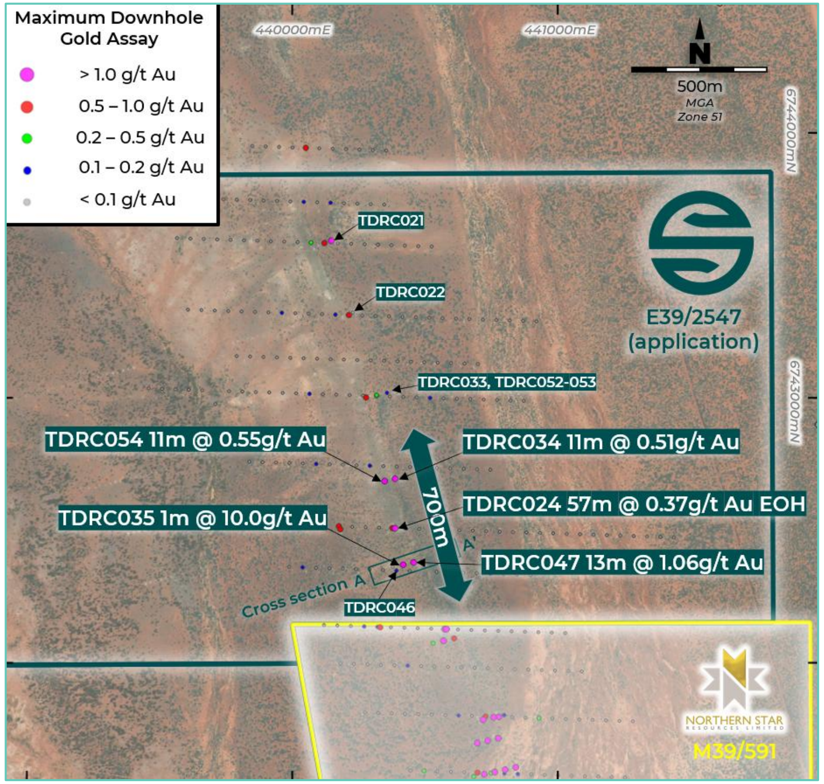
Wallbrook West

RC results to **23m @ 2.80g/t Au**



Stewart Well

RC results to **13m @ 1.06g/t Au**



1. For previously released exploration results refer to ASX: SLS 25 September 2025.